

Ref. : JCIL/BSE/2025

Date : July 29, 2025

To
The Secretary,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Dear Sir,

Scrip Code: 500147

Ref: Regulation 30 and 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sub: Outcome of Board Meeting held today (i.e July 29, 2025)

Un-audited Financial Results for the quarter and six months ended June 30, 2025 and Limited Review Report thereon. Cash Flow Statement for the six months ended June 30, 2025.

With reference to the captioned subject and in compliance with the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Un-audited Financial Results of the Company for the quarter and six months ended June 30, 2025 along with the Statement of Assets and Liabilities as at June 30, 2025. The Cash Flow Statement for the six months ended June 30, 2025 is also enclosed herewith. These Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held today.

We also enclose herewith the Limited Review Report on the above Financial Results duly certified by M/s. S R B C & Co. LLP, the Statutory Auditors of the Company.

John Cockerill India Limited

Regd. Office: Mehta House - 64, Road No.13 • MIDC, Andheri East • Mumbai 400 093 • India • Tel.: +91 22 (0) 6676 2727
Corp. Office: 1902, 19th Floor, Aurum Q2 IT Parc, • TTC Industrial Area, • Thane Belapur Road, Navi Mumbai 400 710 • India • Tel.: +91 9619762727
Workshop: A-84, 2/3 MIDC • Talaja Ind. Area • Dist. Raigad 410 208 • India • Tel.: +91 22 (0) 6673 1500
Workshop: Village Hedavali • Tal. Sudhagadh • Dist. Raigad 410 205 • India

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The meeting commenced at 3.30 pm and concluded at 6.29 pm.

We request you to take the above on record.

Thanking you,

Yours faithfully,
For John Cockerill India Limited



Haresh Vala
Company Secretary

Encl: as above

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Email: investors.jci@johncockerill.com

Website: www.johncockerillindia.com, CIN: L99999MH1986PLC039921

(₹ in lakhs)

Statement of Unaudited Financial Results for the Quarter and Six Months Ended June 30, 2025

Sr. No.	Particulars	Quarter ended June 30, 2025 (Unaudited)	Quarter ended March 31, 2025 (Unaudited)	Quarter ended June 30, 2024 (Unaudited)	Six months ended June 30, 2025 (Unaudited)	Six months ended June 30, 2024 (Unaudited)	Year ended December 31, 2024 (Audited)
1	Revenue from Operations	8,211.77	7,642.43	9,328.67	15,854.20	24,035.05	38,872.60
2	Other Income	256.98	135.43	148.84	392.41	323.60	487.81
3	Total Income (1+2)	8,468.75	7,777.86	9,477.51	16,246.61	24,358.65	39,360.41
4	Expenses						
	(a) Construction materials consumed	4,248.79	3,739.94	5,621.18	7,988.73	15,581.43	24,614.22
	(b) Changes in inventories of finished goods and work-in-progress	17.69	147.51	(166.59)	165.20	(140.20)	(146.65)
	(c) Employee benefits expense	1,850.78	1,891.59	1,619.08	3,742.37	3,385.21	6,207.41
	(d) Finance costs	65.06	42.25	53.04	107.31	98.93	228.31
	(e) Depreciation and amortisation expense	153.37	150.86	155.25	304.23	288.68	597.15
	(f) Other expenses	1,901.37	1,907.71	2,197.11	3,809.08	4,675.00	8,576.52
	Total Expenses	8,237.06	7,879.86	9,479.07	16,116.92	23,889.05	40,076.96
5	Profit/(Loss) before exceptional item and tax (3-4)	231.69	(102.00)	(1.56)	129.69	469.60	(716.55)
6	Exceptional Items	-	-	-	-	-	-
7	Profit/(Loss) before tax (5+6)	231.69	(102.00)	(1.56)	129.69	469.60	(716.55)
8	Tax expense						
	(a) Current tax	1.60	-	-	1.60	207.00	207.00
	(b) Deferred tax	58.17	(27.39)	-	30.78	(97.57)	(386.55)
	(c) Tax in respect of earlier years	-	-	1.21	-	1.21	1.21
	Total tax expense/(income) (8)	59.77	(27.39)	1.21	32.38	110.64	(178.34)
9	Net Profit/(Loss) for the period/year (7-8)	171.92	(74.61)	(2.77)	97.31	358.96	(538.21)
10	Other Comprehensive Income						
	A (i) Items that will not be reclassified to profit or loss:						
	Remeasurement of the defined benefit plans	-	(51.71)	-	(51.71)	22.90	(74.73)
	(ii) Income tax relating to above item	-	13.02	-	13.02	(5.76)	18.81
	B (i) Items that will be reclassified to profit or loss:						
	Effective portion of gains and loss on designated portion of hedging instruments in a cash flow hedge	23.96	82.77	-	106.73	-	(112.61)
	(ii) Income tax relating to above item	(6.03)	(20.83)	-	(26.86)	-	28.34
	Total other comprehensive income/(loss) (10)	17.93	23.25	-	41.18	17.14	(140.19)
11	Total Comprehensive Income/(loss) for the period/year (9+10)	189.85	(51.36)	(2.77)	138.49	376.10	(678.40)
12	Paid-up equity share capital (Face Value ₹ 10/- each)	493.78	493.78	493.78	493.78	493.78	493.78
13	Other equity						19,621.39
14	Earnings Per Share (of ₹ 10/- each) (not annualised):						
	(a) Basic (₹)	3.48	(1.51)	(0.06)	1.97	7.27	(10.90)
	(b) Diluted (₹)	3.48	(1.51)	(0.06)	1.97	7.27	(10.90)
	See accompanying notes to the Financial Results						

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SRBC & CO LLP
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Statement of Assets and Liabilities

(₹ in lakhs)

Sr. No.	Particulars	As at June 30, 2025 (Unaudited)	As at December 31, 2024 (Audited)
I	ASSETS		
	Non-current assets		
	(a) Property, plant and equipment	4,567.92	4,739.71
	(b) Capital work-in-progress	587.12	478.83
	(c) Investment properties	443.42	448.85
	(d) Intangible assets	29.10	14.50
	(e) Right-of-use assets	554.73	525.84
	(f) Financial assets		
	(i) Trade receivables	952.35	6,240.29
	(ii) Other financial assets	639.21	1,348.56
	(g) Deferred tax assets (Net)	299.97	344.59
	(h) Income tax assets (Net)	620.60	406.14
	(i) Other non-current assets	493.23	493.09
	Total non-current assets	9,187.65	15,040.40
	Current assets		
	(a) Inventories	1,530.02	2,059.08
	(b) Contract assets	7,539.95	11,063.19
	(c) Financial assets		
	(i) Trade receivables	23,828.65	19,587.52
	(ii) Cash and cash equivalents	10,008.25	4,651.35
	(iii) Bank balances other than cash and cash equivalents	2,369.80	1,601.26
	(iv) Other financial assets	182.48	559.27
	(d) Other current assets	2,379.42	3,240.86
	Total current assets	47,838.57	42,762.53
	Assets held for sale	3.57	3.80
	Total Assets	57,029.79	57,806.73
II	EQUITY AND LIABILITIES		
	Equity		
	(a) Equity share capital	493.78	493.78
	(b) Other equity	19,759.88	19,621.39
	Total equity	20,253.66	20,115.17
	Liabilities		
	Non-current liabilities		
	(a) Financial liabilities		
	(i) Lease liabilities	372.13	366.39
	(ii) Trade payables		
	- Total outstanding dues to micro and small enterprises	122.27	117.37
	- Total outstanding dues of creditors other than micro and small enterprises	1,317.90	1,718.81
	(iii) Other financial liabilities	-	87.00
	(b) Non-current provisions	363.01	1,224.70
	Total non-current liabilities	2,175.31	3,514.27
	Current liabilities		
	(a) Contract liabilities	18,206.60	17,019.05
	(b) Financial liabilities		
	(i) Lease liabilities	119.60	92.82
	(ii) Trade payables		
	- Total outstanding dues to micro and small enterprises	3,007.81	2,632.59
	- Total outstanding dues of creditors other than micro and small enterprises	9,871.77	11,820.50
	(i) Other financial liabilities	825.73	830.43
	(c) Other current liabilities	147.12	341.00
	(d) Provisions	2,567.57	1,386.28
	(e) Current tax liabilities (Net)	54.62	54.62
	Total current liabilities	34,600.82	34,177.29
	Total Liabilities	36,776.13	37,691.56
	Total Equity and Liabilities	57,029.79	57,806.73

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Cash Flow Statement

(₹ in lakhs)

Particulars	For the Six months ended June 30, 2025 (Unaudited)	For the Six months ended June 30, 2024 (Unaudited)
A Cash flow from operating activities:		
Profit before tax	129.69	469.60
Adjustments for:		
Depreciation and amortisation expense	304.23	288.68
Trade and other receivables, loans and advances written off	0.59	-
Credit balances write back	(10.34)	-
(Reversal)/Provision of allowance for doubtful trade receivables/contract assets (net)	(75.84)	77.65
(Reversal) Provision for estimated losses on contracts (net)	(2.85)	(1.55)
Provision for warranties (net)	167.04	305.10
(Profit)/Loss on disposal/write off of property, plant and equipment (net)	(166.14)	0.02
Interest expense	33.97	23.69
Interest income	(198.33)	(315.13)
Unrealised foreign exchange gain (net)	(59.66)	(368.45)
Operating profit before working capital changes	122.36	479.61
Changes in working capital:		
Adjustments for (increase/decrease) in operating assets:		
Inventories	529.06	(191.75)
Trade receivables	1,379.83	5,439.99
Other financial assets	259.59	542.31
Contract assets, other assets	4,405.96	11,392.17
Adjustments for (increase/decrease) in operating liabilities:		
Trade payables	(2,382.34)	(11,947.75)
Other financial liabilities	121.54	105.01
Contract liabilities, other liabilities	993.67	(11,236.72)
Provisions	103.70	176.84
Cash generated from/(used in) operations	5,533.37	(5,240.29)
Income tax (paid)/refund (net)	(216.06)	(29.82)
Net cash generated from/(used in) operating activities (A)	5,317.31	(5,270.11)
B Cash flow from investing activities:		
Purchase of property, plant and equipment (including capital work in progress)	(291.46)	(786.84)
Purchase of intangible assets	(21.50)	-
Proceeds from disposal of property, plant and equipment	189.79	-
Interest received	339.84	314.76
Payment for bank deposits (net)	(87.02)	(1,635.16)
Net cash generated from/(used in) investing activities (B)	129.65	(2,107.24)
C Cash flow from financing activities:		
Payment of lease liabilities (including interest)	(93.46)	(44.97)
Dividend paid (including changes in unpaid dividend)	-	(343.93)
Net cash used in financing activities (C)	(93.46)	(388.90)
Net decrease in Cash and cash equivalents (A+B+C)	5,353.50	(7,766.25)
Cash and cash equivalents as at the beginning of the period	4,651.35	11,550.26
Effect of exchange rate changes on the balances of cash and cash equivalents held in foreign currencies	3.40	7.20
Cash and cash equivalents as at the end of the period	10,008.25	3,791.21

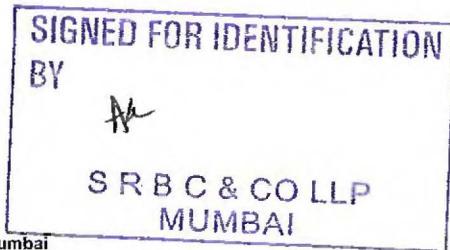
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Notes:

- 1 The above results were reviewed and recommended by the Audit Committee and were approved by the Board of Directors at their respective meetings held on July 29, 2025.
- 2 The results of the Company are dependent on the gross margins of the product and project mix, which vary every quarter and get reflected accordingly.
- 3 The Company has only one business segment i.e. Original Equipment Manufacture and Project Management.
- 4 Previous periods/year's figures have been regrouped and reclassified wherever necessary to conform to the presentation of current period.



For John Cockerill India Limited

A handwritten signature in blue ink, appearing to read "Michael Kotas".

Michael Kotas
Managing Director
DIN: 10053364

Place: Mumbai

Date: July 29, 2025

A handwritten signature in blue ink, possibly a second signature or a mark.

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**Review Report to
The Board of Directors
John Cockerill India Limited**

1. We have reviewed the accompanying statement of unaudited financial results of John Cockerill India Limited (the "Company") for the quarter ended June 30, 2025 and year to date from January 1, 2025 to June 30, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S R B C & COLLP

Chartered Accountants

ICAI Firm registration number: 324982E/E300003

Aruna K

per Aruna Kumaraswamy
Partner

Membership No.: 219350

UDIN: 25219350BMMAC15570



Place: Mumbai

Date: July 29, 2025