

UFLEX/SEC/2018/

25 July, 2018

The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No.C/I, G-Block
Bandra-Kurla Complex
Bandra (E),
Mumbai – 400 051

The BSE Limited
Corporate Relationships Department
1st Floor, New Trading Ring,
Rotunda Building, P J Towers,
Dalal Street, Fort,
Mumbai – 400 001

Scrip Code : UFLEX

Scrip Code : 500148

Re: Compulsorily Convertible Preference Shares ("CCPS")

Dear Sir(s),

Further to in-principle approval of the Stock Exchanges for issue of CCPS, we would like to submit that on account of changed plans, the Company has deferred the raising of funds through issue of CCPS.

In view of the above, the proposed Issue of CCPS may be treated as cancelled.

Thanking you,

Yours faithfully,
For UFLEX LIMITED



(Ajay Krishna)
Sr. Vice President (Legal) &
Company Secretary