

अनुराग कपिल

निदेशक

Anurag Kapil

Director

दूरभाष/Tel. : 011-23384594



भारत सरकार
GOVERNMENT OF INDIA

कोयला मंत्रालय

MINISTRY OF COAL

शास्त्री भवन, नई दिल्ली-110 001

SHASTRI BHAWAN, NEW DELHI-110 001

3 February 2015

To,

Coal India Limited
10, Netaji Subhas Road
Kolkata-700 001
West Bengal, India

The Managing Director
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400 001
Maharashtra, India

The Managing Director
National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (East)
Mumbai-400 051
Maharashtra, India

Dear Sir / Madam

Sub: Filing of report under Regulation 29(2) of the SEBI Takeover Regulations.

In compliance with Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI Takeover Regulations"), we, representing the President of India as the Promoter and Seller of the shares of Coal India Limited through offer for sale through stock exchange mechanism pursuant to Circulars No. CIR/MRD/DP/18/2012 dated July 18, 2012 as amended by circular No. CIR/MRD/DP/04/2013 dated January 25, 2013, CIR/MRD/DP/17/2013 dated May 30, 2013, CIR/MRD/DP/24/2014 dated August 8, 2014 and CIR/MRD/DP/32/2014 dated December 1, 2014 issued by the Securities and Exchange Board of India, are hereby notifying the information regarding sale of shares made by us on 30 January 2015. As required under Regulation 29(3) of SEBI Takeover Regulations, we are informing you about the said sale within 2 working days of such sale.

Enclosed is the report in the format as prescribed by SEBI for your information and records.

Yours sincerely,

For and on behalf of the President of India, Ministry of Coal, Government of India

Anurag Kapil,
Director

Ministry of Coal, Government of India

अनुराग कपिल / ANURAG KAPIL
निदेशक / Director
कोयला मंत्रालय / Ministry of Coal
भारत सरकार / Govt. of India
शास्त्री भवन / Shastri Bhawan
नई दिल्ली / New Delhi

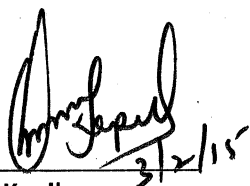
FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Coal India Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	President of India, acting through Ministry of Coal, Government of India		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	(i) BSE Limited, and (ii) National Stock Exchange of India Limited		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition / disposal under consideration, holding of :			
a) Shares carrying voting rights	a) 566,26,90,126	~ 89.65%	~ 89.65%
b) Shares in the nature of encumbrance (pledge/lien/non disposal undertaking/ others)	b) Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	c) Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	d) Nil	Nil	Nil
e) Total (a+b+c+d)	566,26,90,126	~ 89.65%	~ 89.65%
Details of acquisition / sale			
a) Shares carrying voting rights acquired / sold	a) 63,16,36,440	10%	10%
b) VRs acquired / sold otherwise than by equity shares	b) Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	c) Nil	Nil	Nil
d) Shares encumbered/ invoked/ released by the acquirer	d) Nil	Nil	Nil
e) Total (a+b+c+d)	63,16,36,440	10%	10%
After the acquisition / sale, holding of:			
a) Shares carrying voting rights	a) 503,10,53,686	~ 79.65%	~ 79.65%
b) Shares encumbered with acquirer	b) Nil	Nil	Nil

c) VRs otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	c) Nil d) Nil	Nil Nil	Nil Nil
e) Total (a+b+c+d)	503,10,53,686	~ 79.65%	~ 79.65%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Offer for Sale of shares through stock exchange mechanism pursuant to Circular No. CIR/MRD/DP/18/2012 dated July 18, 2012, as amended vide Circulars No. CIR/MRD/DP/04/2013 dated January 25, 2013, CIR/MRD/DP/17/2013 dated May 30, 2013, CIR/MRD/DP/24/2014 dated August 8, 2014 and CIR/MRD/DP/32/2014 dated December 1, 2014 issued by the Securities and Exchange Board of India		
7. Date of acquisition / sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	30 January 2015		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Number of shares: 631,63,64,400 equity shares Amount (in Rs): 63,16,36,44,000 (face value of Rs 10 each)		
9. Equity share capital / total voting capital of the TC after the said acquisition / sale	Number of shares: 631,63,64,400 equity shares Amount (in Rs): 63,16,36,44,000 (face value of Rs 10 each)		
10. Total diluted share/voting capital of the TC after the said acquisition / sale	Number of shares: 631,63,64,400 equity shares Amount (in Rs): 63,16,36,44,000 (face value of Rs 10 each)		

Yours sincerely,

For and on behalf of the President of India, Ministry of Coal, Government of India



Anurag Kapil,
Director
Ministry of Coal, Government of India

अनुराग कपिल / ANURAG KAPIL
निदेशक / Director
कोयला मंत्रालय / Ministry of Coal
भारत सरकार / Govt. of India
शास्त्री भवन / Shastri Bhawan
नई दिल्ली / New Delhi