

July 8, 2015

Mr Girish Joshi, GM –
Department of Corporate Services
BSE Limited
Corporate Relations Department
1st Floor, New Trading Ring
P.J. Towers, Dalal Street
Mumbai – 400 001
Tel.: 2272 8013/8015/8058/8307
Fax.: 2272 2037/39/41/3121/3719
Email.: corp.relations@bseindia.com,
corp.compliance@bseindia.com
BSE Scrip Code: 532648

Mr. Avinash Kharkar AVP – Listing
National Stock Exchange of India Limited
Exchange Plaza,
Plot no. C/1, G Block,
Bandra - Kurla Complex
Bandra (E)
Mumbai - 400 051.
Tel.: 2659 8235 / 8236/8458
Fax.: 2659 8237/38/66418124/25
Email.: cmllist@nse.co.in,
NSE Symbol: YESBANK

Dear Sirs,

Re: PRESS RELEASE - YES BANK successfully completes Placement of Basel III Tier II bonds

Please find enclosed the Press Release being issued on the captioned subject which is self explanatory.

Kindly take note of the above.

Thanking you,

For YES BANK LIMITED



Shivanand R. Shettigar
Company Secretary

Encl: As above

Press Release

YES BANK Completes Placement of Basel III Tier II bonds

Successfully Raises INR 554.2 Crore from Leading Investors

Mumbai, July 8, 2015: YES BANK, India's 5th largest private sector Bank, has **successfully raised INR 554.2 crore of Basel III compliant Tier II bonds**. The issue was rated **ICRA AA+ hyb** by ICRA and **CARE AA+** by CARE. The issue closed on June 29, 2015 and witnessed strong demand from leading investors including several Insurance companies and Pension & Provident Funds, resulting in a total subscription of **INR 554.2 crore**. The said bonds are listed on the Bombay Stock Exchange (BSE) and were raised at a **coupon rate of 9.15%**, with a **tenor of 10 years**.

On the successful completion of capital issuance, **Mr. Rana Kapoor, Managing Director & CEO, YES BANK** said, "The strong demand for our Basel III compliant Tier II bonds by multiple esteemed Indian Institutions exemplifies the trust placed in us by the diverse set of stakeholders and their conviction in our financial and business expertise. Such bond issuances are a credible reflection of the appetite among leading domestic investors for YES BANK's long term capital. This capital raising initiative is another step towards augmenting the Bank's capital base and enabling us to capture growth opportunities posted by improving public policies and the evolving macroeconomic environment."

With this capital raising initiative, **YES BANK's total capital funds base has crossed INR 16,700 crore**. The Bond issue comes on the back of **India's first ever Green Infrastructure Bonds for INR 1,000 crore** raised by the Bank in February 2015. The Bank has also raised a record amount of **USD 1.2 Billion Funds** in FY 2014-15 which has fuelled a strong growth momentum for the Bank.

About YES BANK

YES BANK, India's fifth largest private sector Bank with a pan India presence across all 29 states and 7 Union Territories of India, headquartered in the Lower Parel Innovation District (LPID) of Mumbai, is the outcome of the professional & entrepreneurial commitment of its Founder Rana Kapoor and its top management team, to establish a high quality, customer centric, service driven, private Indian Bank catering to the future businesses of India.

YES BANK has adopted international best practices, the highest standards of service quality and operational excellence, and offers comprehensive banking and financial solutions to all its valued customers.



YES BANK has a knowledge driven approach to banking, and offers a superior customer experience for its retail, corporate and emerging corporate banking clients. YES BANK is steadily evolving as the Professionals' Bank of India with the long term mission of "Building the Best Quality Bank of the World in India" by 2020.

For further information, please contact:

YES BANK

Amit Shah

Ph.: +91 22 33479242

Email: amit.shah1@yesbank.in

Jitesh Patel

Ph.: +91 22 3347 9753;

Mob.: +91 9820813570

Email: jitesh.patel@yesbank.in

Adfactors

Jyothi Goswami

Ph.: +91 22 67574444

Email: jyothi@adfactorspr.com

