

April 04, 2019

BSE Limited
Corporate Relations Department
P.J. Towers, Dalal Street
Mumbai - 400 001
BSE Scrip Code: 532648

National Stock Exchange of India Limited
Exchange Plaza,
Plot no. C/1, G Block,
Bandra - Kurla Complex, Bandra (E)
Mumbai - 400 051
NSE Symbol: YESBANK

Dear Sir / Madam,

Sub: Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed the disclosure, in the prescribed format, pursuant to the provisions of the Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the financial year ended March 31, 2019 (Annexure-1).

We request you to kindly take this in your record.

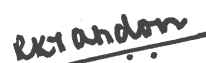
Thanking you,

Yours faithfully,

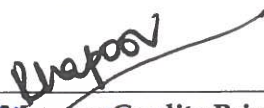


Rana Kapoor

Yes Capital (India) Pvt. Ltd.


Director / Authorised Signatory
For Yes Capital (India) Private Limited

Morgan Credits Pvt. Ltd.


Director / Authorised Signatory
For Morgan Credits Private Limited

Encl.: as above

Cc: The Company Secretary
YES Bank Limited,
YES BANK Tower, IFC - 2, 15th Floor
Senapati Bapat Marg, Elphinstone (W)
Mumbai 400 013

Annexure-1

Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part - A - Details of Shareholding

Sr. No.	Particulars	Details		
1	Name of Target company (TC)	YES BANK LIMITED		
2	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	National Stock Exchange of India Limited & BSE Limited		
3	Particulars of the shareholder(s): a) Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, Warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b) Name(s) of Promoter(s), member of the promoter group and PAC with him.	List attached as Annexure A		
4	Particulars of the shareholding of persons(s) mentioned at (3) above As of March 31, 2019, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in TC	Number of shares	% w.r.t. total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
		24,58,75,000	10.62	10.62
		-	-	-
		-	-	-
		-	-	-
		-	-	-
	Total	24,58,75,000	10.62	10.62

Rana Kapoor
Yes Capital (India) Pvt. Ltd.

For Yes Capital (India) Private Limited
Director / Authorised Signatory

Morgan Credits Pvt. Ltd.

For Morgan Credits Private Limited
Director / Authorised Signatory

Place: Mumbai
Date: April 04, 2019

]



Rana Kapoor

Yes Capital (India) Pvt. Ltd.

RK Kapoor

For Yes Capital (India) Private Limited
Director / Authorised Signatory

Place: Mumbai

Date: April 04, 2019

Morgan Credits Pvt. Ltd.

RK Kapoor

For Morgan Credits Private Limited
Director / Authorised Signatory

Annexure "A"

Name(s) of the Promoter(s), member of Promoter Group and PAC with him as on March 31, 2019

Sl. No.	Name of the party	No. of shares held	% w.r.t. total share / voting capital wherever applicable
Promoter			
1	Rana Kapoor	10,00,00,000	4.32
Member of Promoter Group			
2	Yes Capital (India) Private Limited	7,56,25,000	3.27
3	Morgan Credits Private Limited	7,02,50,000	3.03
	Total	24,58,75,000	10.62


Rana Kapoor

Yes Capital (India) Pvt. Ltd.


For Yes Capital (India) Private Limited
Director / Authorised Signatory

Morgan Credits Pvt. Ltd.


For Morgan Credits Private Limited
Director / Authorised Signatory

Place: Mumbai
Date: April 04, 2019