



September 28, 2017

To, The Bombay Stock Exchange Limited Department of Corporate Services, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai 400 001 BSE Scrip Code: 532636	To, National Stock Exchange of India Limited Listing Department, Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 NSE Scrip Code: IIFL
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Sub: Update on proposed demerger of 5paisa digital Undertaking.

Dear Sir/ Madam,

This is with reference to our letter dated September 7, 2017, we wish to inform you that the Certified True Copy of the Order of the Hon'ble National Company Law Tribunal, Mumbai, approving the Scheme of Arrangement between IIFL Holdings Limited and 5Paisa Capital Limited and their respective shareholders under the provisions of Section 230-232 and other applicable provisions of the Companies Act, 2013 and Rules made there under, is received by the Company. The consideration and effecting the above will be taken up with due approvals of SEBI/Exchanges and the same will be informed to you in due course.

We request you to take the above on your record and oblige.

Thank you.

Yours faithfully,

For IIFL Holdings Limited



Gajendra Thakur
Company Secretary

Place: Mumbai

E-mail: gajendra.thakur@iifl.com

IIFL Holdings Limited

CIN : L74999MH1995PLC093797

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