July 07, 2025

The Manager,	The Manager,
Listing Department,	**Listing Department,**
BSE Limited,	**The National Stock Exchange of India Ltd.,**
Phiroze Jeejeebhoy Tower,	**Exchange Plaza, 5th Floor, Plot C/1, G Block,**
Dalal Street,	**Bandra - Kurla Complex, Bandra (E),**
Mumbai 400 001.	**Mumbai 400 051.**

Sub: Allotment of Non-Convertible Debentures

Dear Sir/ Madam,

Pursuant to Regulations 30 & 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in reference to our earlier intimation dated May 21, 2025 for issuance of the Non-Convertible Debentures, we wish to inform that the Finance Committee of the Board of Directors of the Company vide Resolution dated July 07, 2025, approved allotment of 5,000 (Five Thousand) Secured Redeemable Non-Convertible Debentures of the face value of INR 1,00,000/- (Indian Rupees One Lakh Only) each and aggregating to INR 50,00,00,000/- (Indian Rupees Fifty Crore Only) under Series D32, in dematerialised form and on private placement basis.

The details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is given below:

Items	Particulars
Type of Securities	Secured Redeemable Non-Convertible Debentures - Series D32
Type of Issuance	Private Placement
Total Number of Non-Convertible Debentures	5,000
Size of Issue	INR 50,00,00,000
Proposed to be Listed	Yes
Name of Stock Exchange(s)	National Stock Exchange of India Limited
Tenure of the Instrument- Date of Allotment and Date of Maturity	457 days from the Deemed Date of Allotment **Date of Allotment:** July 07, 2025 **Date of Maturity:** October 07, 2026
Coupon/Interest	8.80% p.a.
Schedule of payment of Coupon/Interest and Principal	**Interest:** July 07, 2026 October 07, 2026 **Principal:** October 07, 2026
Charge/Security, if any, created over the assets	The Debentures are Secured. The Debentures shall be secured by a first ranking pari passu charge by way of hypothecation over the receivables of the Company, both present and future, book debts, loans and advances and current assets of the Company, that are in existence as on the date hereof and that shall come into existence at any time and from time to time hereafter (except those assets of the Company which are charged in favour of existing charge holders as of

Items	Particulars
	date and details of which are disclosed to the Debenture Trustee) such that a security cover of at least 100% of the Outstanding Amounts in respect of the Debentures is maintained at all times during the tenor of the Debentures.
Special right/interest/privileges attached to the Non-Convertible Debentures and charges thereof	Not Applicable
Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal	In case of occurrence of any Event of Default (including delay in payment of interest/ coupon and/ or redemption of principal on the due dates), the Company shall pay additional interest @ 2% p.a. over and above the Coupon Rate for the period from the date of occurrence of such Event of Default until such Event of Default ceases to exists or is cured to the satisfaction of the Debenture Trustee (acting on the instructions of the Debenture Holders)
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/ or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of debentures	INR 1,00,000 (Indian Rupees One Lakh) per Debenture on Maturity i.e. October 07, 2026, and accrued interest, if any.

This intimation is also uploaded on the website of the Company at www.iifl.com.
Request you to kindly take the above information on your record and disseminate the same on your website.

Thanking you,

Yours faithfully,

For **IIFL Finance Limited**

Samrat Sanyal

Digitally signed by Samrat Sanyal
Date: 2025.07.07 11:34:57 +05'30'

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Samrat Sanyal
Company Secretary & Compliance Officer
ACS-13863
Email Id: csteam@iifl.com
Place: Mumbai

CC:
India International Exchange (IFSC) Limited
The Signature, Building No. 13B, GIFT SEZ,
GIFT City, Gandhinagar, Gujarat - 382355