

Ref No.: EW/Sec/2014/307

November 3, 2014

National Stock Exchange of India Limited,
Exchange Plaza, C/1, G. Block G,
Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Dear Sir/ Madam,

Sub.: Completion of Buy-back Offer of Edelweiss Financial Services Limited

Scrip Code: EDELWEISS

Pursuant to a Resolution passed by the Board of Directors of Edelweiss Financial Services Limited ("Company") on April 23, 2014, the Company had launched an Offer for Buy-back of its equity shares. Accordingly the Company had issued a Public Announcement dated April 28, 2014 and commenced buy-back of its shares from May 5, 2014.

As per the Public Announcement dated April 28, 2014, the Buy-back commenced on May 5, 2014 and was to be closed on November 4, 2014. In view of the Stock Exchange Trading Holiday on November 4, 2014, the Buy-back programme completed on November 3, 2014.

The Company will therefore not place any further buy orders under the said Buy-back offer post closure of the Buy-back Offer.

The Company has completed the extinguishment process in compliance with disclosures in Point 4.2.3 of the Public Announcement and Regulation 16 of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 1998, as amended.

We request the above to be taken on record.

Yours faithfully,

For Edelweiss Financial Services Limited


B. Renganathan
Executive Vice President & Company Secretary