

Ref No.: EW/Sec/2015/210

October 30, 2015

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051.

Dear Sirs,

Ref.:- Symbol - EDELWEISS

Sub: Rating from ICRA Limited

This is to inform you that ICRA Limited, vide their letter dated October 29, 2015 has assigned the rating of '[ICRA] A1+' (ICRA A one plus) to the proposed Short Term Debt issue of Rs. 4,000 crore of the Company.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For Edelweiss Financial Services Limited


B. Renganathan
Executive Vice President & Company Secretary