RITESH INTERNATIONAL LIMITED

CIN- L15142PB1981PLC004736 GST No. 03AAACR8498N1ZQ

Date: 01-10-2025

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai-400001

Sub: Outcome of Board Meeting held on 01.10.2025
Scrip Code - 519097

Dear Sir,

In continuation to the intimation, the Board of Directors in its meeting held today i.e. **01st day of October 2025,** inter alia, considered and approved the following:

- Issuance of equity shares of the Company on preferential basis:
  To offer, issue and allot up to 8,20,000 (Eight Lakh Twenty Thousand) equity shares of face value of Rs. 10/- each of the Company ("Equity Shares") for cash at a price of Rs.46.23 (including a premium of Rs. 36.23 per equity share aggregating up to Rs. 379.086 Lakh (Rupees Three Crore Seventy-Nine Lakh Eight Thousand Six Hundred) to Ritesh Arora and Rijul Arora, promoters of the Company ("**Proposed Allottees**") by way of preferential issue on such other terms and conditions as set out, subject to applicable laws and regulations, including the provisions of Chapter V of the ICDR Regulations and the Act and subject to necessary approval of the shareholders of the Company at the ensuing Extra-Ordinary General Meeting and other regulatory authorities, as may be applicable.

  Necessary information in respect of issuance of securities as per SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 read with Regulation 30 -Para A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time are annexed herewith as Annexure A.

- Approval of the draft Notice convening the Extra-Ordinary General Meeting.
- M/s Bhambri & Associates (CP-22626) is appointed as scrutinizer for the process of remote e-voting as well as voting at the Extra-Ordinary General Meeting.
- The Extra-Ordinary General Meeting shall be held on at the registered office of the Company at Momnabad Road, Village Akbarpura, (Ahmedgarh) Sangrur, Punjab -148021 on **Thursday, 30th day of October, 2025 at 11:00 A.M.**

The meeting commenced at 04.00 PM and concluded at 05.00 PM

Thanking You,

Sincerely Yours
For RITESH INTERNATIONAL LIMITED

RIJUL ARORA
Digitally signed by RIJUL ARORA
Date: 2025.10.01 18:22:54 +05'30'

Rijul Arora
(Wholetime Director)
(DIN: 07477956)

Annexure – A

Details required under Regulation 30 of SEBI LODR Regulations read with SEBI circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015

S. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.	Equity Shares.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	up to 8,20,000 (Eight Lakh Twenty Thousand) equity shares of face value of Rs. 10/- each of the Company ("Equity Shares") for cash at a price of Rs.46.23 (including a premium of Rs. 36.23 per equity share aggregating up to Rs. 379.086 Lakh (Rupees Three Crore Seventy-Nine Lakh Eight Thousand Six Hundred).
4.	Additional Information in case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):	
i.	Names of the Investors	<table><tr><th>Sr. No.</th><th>Name of the investors</th></tr><tr><td>1.</td><td>Ritesh Arora</td></tr><tr><td>2.</td><td>Rijul Arora</td></tr></table>
ii.	Post allotment of securities - outcome of the subscription	The Equity shares are proposed to be allotted to promoters of the Company. Details of shareholding in the Company, prior to and after the proposed Preferential Issue, are as under: <table><tr><th rowspan="2">Name of Investor</th><th colspan="2">Pre-Preferential</th><th colspan="2">Post Preferential</th></tr><tr><th>Shares</th><th>%</th><th>Shares</th><th>%</th></tr><tr><td>Ritesh Arora</td><td>1400965</td><td>16.38</td><td>1810965</td><td>19.32</td></tr><tr><td>Rijul Arora</td><td>1419516</td><td>16.60</td><td>1829516</td><td>19.52</td></tr></table>
iii.	Issue price	Price of Rs.46.23 (including a premium of Rs. 36.23 per equity share aggregating up to Rs. 379.086 Lakh (Rupees Three Crore Seventy-Nine Lakh Eight Thousand Six Hundred). Issue Price is Rs. 46.23 which is more than the minimum price calculated in accordance with SEBI ICDR Regulations which is Rs. 46.229 per equity share.
iv.	Number of investors	2 (Two) Investors
v.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable
vi.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable