

Disclosures under Regulation 29(2) of

SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Sr.	Particulars			
1.	Name of the Target Company (TC)	MODI NATURALS LIMITED		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Pentagon Builders Private Limited (Seller) <u>PAC's</u> 1. Charandeep Singh 2. Shreans Daga 3. Varun Daga 4. Vrinda Suhrid Deorah		
3.	Whether the acquirer belongs to Promoter/Promoter group	No		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5.	Details of the acquisition / disposal as follows	Number (Equity Shares)	% w.r.t. total share/ voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC(**)
	<u>Before the acquisition under consideration, holding of</u>			
	a) Shares carrying voting rights	3,65,385	2.89	2.89
	b) Shares in the nature of encumbrance (pledge/lien/non disposal undertaking/others)	NIL	NIL	NIL
	c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
	d) Warrants/ convertible securities (Equity Warrants)/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
	e) Total (a+b+c+d)	3,65,385	2.89	2.89
	<u>Details of acquisition- / sale</u>			
	a) Shares carrying voting rights acquired / sale	3,65,385	2.89	2.89
	b) VRs acquired otherwise than by Equity shares	NIL	NIL	NIL
	c) Warrants/ convertible securities (Equity Warrants)/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL
	d) Shares encumbered / invoked/released by the acquirer	NIL	NIL	NIL
	e) Total (a+b+c+/-d)	3,65,385	2.89	2.89

Sr.	Particulars			
	<u>After the acquisition, holding of acquirer along with PACs of:</u>			
	a) Shares carrying voting rights	NIL	NIL	NIL
	b) Shares encumbered with the acquirer	NIL	NIL	NIL
	c) VRs otherwise than by equity shares	NIL	NIL	NIL
	d) Warrants/ convertible securities (Equity Warrants)/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	NIL	NIL
	e) Total (a+b+c+d)	NIL	NIL	NIL
6.	Mode of acquisition / sale (e.g. open market / public issue/ rights issue/ preferential allotment / inter-se transfer etc).	Open Market		
7.	Date of acquisition of/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is earlier	06 th September, 2019		
8.	Equity share capital/ total voting capital of the TC before the said acquisition / sale	1,26,56,397 Equity Shares of Rs.10/- each		
9.	Equity share capital/ total voting capital of the TC after the said acquisition /sale	1,26,56,397 Equity Shares of Rs.10/- each		
10.	Total diluted share/voting capital of the TC after the said acquisition / sale	1,26,56,397 Equity Shares of Rs.10/- each		

Place: Mumbai
Date: 06th September, 2019

For Pentagon Builders Private Limited




(Director / Authorised Signatory)
(Seller)

NOTE:

- (*) Total Share capital/voting capital to be taken as per the latest filing done by the Company to the stock exchange under clause 31 of SEBI (LODR), 2015.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (***) Part – B shall be disclosed to the Stock Exchanges but shall not be disseminated.