

April 14, 2021

The Manager,
(Department of Corporate Services)
BSE Limited
P. J. Towers, Dalal Street, Fort,
Mumbai - 400 001

Through BSE Listing Centre
Scrip Code: 519003

Dear Sir/Madam,

Sub: Certificate under Regulation 74(5) of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended March 31, 2021

In compliance of Regulation 74(5) of SEBI (Depositories and Participants) Regulations, 2018, we are enclosing herewith Certificate dated April 2, 2021 issued by M/s. Skyline Financial Services Private Limited, the Registrar and Transfer Agent (RTA) of the Company for the quarter ended March 31, 2021.

This is for your kind information and records please.

Yours truly,
For **MODI NATURALS LIMITED**



Ankit Agarwal
Company Secretary
Memb. No. – A23445

Encl: A/a

Dated: April 02, 2021

Ref: SFSPL/RTA/ March/2021

To,
The Company Secretary
MODI NATURALS LIMITED
D-185/1B & 1C, 2ND FLOOR, OKHLA INDUSTRIAL
AREA PHASE-I, NEW DELHI 110020

Subject: Certificate under Regulation 74(5) of the SEBI (Depository and Participant) Regulations, 2018
for the quarter ended 31st March, 2021 .

Dear Sir,

In accordance with Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018 for the Quarter ended 31st March, 2021, w.r.t. physical share certificates received for dematerialization of securities from the depository participant (Equity Shares) of the Company, "MODI NATURALS LIMITED" CIN: L15142DL1974PLC007349. We hereby confirm and certify the following:

- The securities comprised in the said certificate(s) have been listed on the Stock Exchange where the earlier issued securities are listed:
and
- The said certificate(s) after due verification have been mutilated and cancelled and the name of depository has been substituted in our records as registered owner within 15 days.

This is for your information and records.

Thanking you,

For Skyline Financial Services Private Limited

Sarita Singh
Compliance Officer

