Date: 07 February, 2023

The Manager
(Department of Corporate Services)
BSE Limited
P. J. Towers, Dalal Street, Fort
Mumbai - 400 001
Email: corp.relations@bseindia.com

Through Email
Scrip Code: 519003

Dear Sir,

Sub: Disclosure under Regulation 10(6) – Report to Stock Exchange in respect of acquisition made in reliance upon exemption provided in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

It is hereby informed that we have acquired Equity shares of Modi Naturals Limited (hereinafter referred as the Company) by way of Gift without consideration, from the Promoter of the Company as follows:

Sl. No.	Date of acquisition	Name of the person - ~~Seller~~/Transferor	No of shares acquired by way of Gift	% of Holding
1.	From 06.12.2022 to 06.01.2023	Anil Modi , (Promoter)	2789446	20.96
	Total		**2789446**	**20.96**

In this connection the necessary disclosure under Regulation 10(6) of SEBI (SAST) Regulations, 2011 is enclosed herewith for your information and records.

The aggregate holding of Promoter and Promoter Group before and after the above inter-se transactions remains the same (details individually enclosed).

Thanking you.

Yours faithfully,

For and on behalf of the Acquirer & PAC

Nita Modi

Nita Modi
(Acquirer & Promoter Group)

Encl: As Above

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)		MODI NATURALS LIMITED	
2.	Name of the acquirer(s)		1. NITA MODI 2. AKSHAY MODI	
3.	Name of the stock exchange where shares of the TC are listed		BSE LIMITED	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares		Inter-se transfer among promoter/promoter group without consideration as a Gift	
5.	Relevant regulation under which the acquirer is exempted from making open offer		10(1)(a)(ii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.		Not Applicable (Off market trasnfer without consideration as a Gift)	
7.	Details of acquisition		Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a.	Name of the transferor / seller	Not Applicable	Not Applicable
	b.	Date of acquisition	Not Applicable	Not Applicable
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Not Applicable	Not Applicable
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Not Applicable	Not Applicable
	e.	Price at which shares are proposed to be acquired / actually acquired	Not Applicable	Not Applicable

8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital of TC *	No. of shares held	% w.r.t total share capital of TC*
	a.	Each Acquirer / ~~Transferee~~(*)				
	1.	**Nita Modi**	1656184	12.45	3945630	29.65
	2.	**Akshay Modi**	1114001	8.37	1614001	12.13
	b.	Each ~~Seller~~ / Transferor				
	1.	**Anil Modi**	4779789	35.92	1990343	14.96

* % holding is computed on diluted share capital assuiming full conversion of outstanding warrants into equity sahres of the TC.

Note:

(*) Shareholding of each entity shall be shown separately and then collectively in a group.
The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For and on behalf of the Acquirer & PAC

Nita Modi

Nita Modi
(Acquirer & Promoter Group)

Place: Delhi
Date: 07/02/2023

MODI NATURALS LIMITED

List of Promoter/Promoter Group/PACs with details of holdings as on

	Name of the shareholder	Pre inter-se transaction holding		Inter-se transaction from 06.12.2022 to 06.01.2023		Post inter-se transaction holding	
		No of shares	% of total diluted share capital	No of shares	% of total diluted share capital	No of shares	% of total diluted share capital
1	**Anil Modi**	4779789	35.92	**-2789446**	**-20.96**	1990343	14.96
2	Anil Modi HUF (Karta- Anil Modi)	265750	2.00	0	-	265750	2.00
3	D. D. Modi HUF (Karta - Anil Modi)	61183	0.46	0	-	61183	0.46
4	Das Tradelink Pvt Ltd (Formerly Das Investments Pvt. Ltd.)	646000	4.85	0	-	646000	4.85
5	**Akshay Modi**	1114001	8.37	**500000**	**3.76**	1614001	12.13
6	**Nita Modi**	1656184	12.45	**2289446**	**17.21**	3945630	29.65
7	Neha Agarwal	20500	0.15	**0**		20500	0.15
8	Aditi Modi	0	0.00	0	-	0	-
	Total	**8543407**	**64.21**	-	-	**8543407**	**64.21**

* % holding is computed on diluted share capital assuiming full conversion of outstanding warrants into equity sahres of the TC.

Nita Modi

Nita Modi
(Acquirer & Promoter Group)