

12 July, 2018.

To
The NSE Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai-40051.

Scrip Code: KAPSTON

Dear Sir,

Sub : Statement of deviation(s) or variation(s) in use of public issue proceeds.

Pursuant to regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, there is **no deviation or variation in use of public issue proceeds** from the objects stated in the offer documents and the issue proceeds is fully utilized. The certificate for utilisation of issue proceeds is hereby enclosed.

This is for your information and records.

For Kapston Facilities Management Limited



Srikanth Kodali
Managing Director
DIN 02464623





12 July, 2018.

To
The NSE Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai-40051.

NAME OF THE ISSUER: KAPSTON FACILITIES MANAGEMENT LIMITED

1	Type of issue (IPO/FPO)	Initial Public Offer (IPO) on SME Platform																		
2	Issue size (Rs crore)	Rs. 2,119.68 Lakhs, (OFS= Rs. 1059.84 Lakhs & Fresh Issue= Rs. 1059.84 Lakhs)																		
3	Subscription level(number of times).If the issue was undersubscribed, please clarify how the funds were arranged.	1.11 times (after technical rejections)																		
3(i)	Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015) (i) as disclosed in the offer document :	<table border="1"> <thead> <tr> <th>Sr.No.</th><th>Particulars</th><th>Amt (In Rs. Lakhs)</th></tr> </thead> <tbody> <tr> <td>1</td><td>Part Finance Working Capital Requirement</td><td>660.75</td></tr> <tr> <td>2</td><td>Part repayment of Unsecured Loans</td><td>200.00</td></tr> <tr> <td>3</td><td>Meet General Corporate Purposes</td><td>99.09</td></tr> <tr> <td>4</td><td>Meet Issue Expenses</td><td>100.00</td></tr> <tr> <td></td><td>Total</td><td>1,059.84</td></tr> </tbody> </table>	Sr.No.	Particulars	Amt (In Rs. Lakhs)	1	Part Finance Working Capital Requirement	660.75	2	Part repayment of Unsecured Loans	200.00	3	Meet General Corporate Purposes	99.09	4	Meet Issue Expenses	100.00		Total	1,059.84
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3(iii)	Reasons for deviation, if any	Not Applicable																		

For Kapston Facilities Management Limited

Srikanth Kodali
Managing Director
DIN 02464623



CC: CKP Financial Services Private Limited (Merchant Bankers)

KAPSTON
FACILITIES MANAGEMENT LIMITED
An ISO 9001:2008 Company | OHSAS 18001:2007 Certified
CIN. No. U15400TG2009PLC062658

REGISTERED OFFICE: # 287, MIG - 2, IX Phase, KPHB, Hyderabad - 500 072
CORPORATE OFFICE: # 1-98/9/3/23, Plot No. 12E, Jaihind Colony, Madhapur, Hyderabad - 500 081
WEBSITE: www.kapstonfm.com, www.kapstonsecurity.com, www.kapstonskills.com
CONTROL ROOM: + 91 96 4050 4050 (24x7), E-mail: info@kapstonfm.com

TELANGANA | ANDHRA PRADESH | KARNATAKA | TAMIL NADU | KERALA | ODISHA | ASSAM | MAHARASHTRA