

EMAMI LIMITED
 Regd. Office :- 687 Anandapur, Emami Tower, E. M. Bypass, Kolkata 700 107
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE 2013

(Rs in lacs)

CONSOLIDATED				S.N.	PARTICULARS	STANDALONE			
Reviewed		Audited				Reviewed		Audited	
Quarter Ended		Year Ended				Quarter Ended		Year Ended	
30.06.2013	31.03.2013	30.06.2012	31.03.2013			30.06.2013	31.03.2013	30.06.2012	31.03.2013
				1	Income from Operations :				
38,365	45,094	33,883	169,910		(a) Net Sales/ Income from Operations (Net of Excise Duty)	37,055	42,312	33,102	162,709
-	-	-	-		(b) Other Operating Income	-	-	-	-
38,365	45,094	33,883	169,910		Total Income from Operations (Net)	37,055	42,312	33,102	162,709
				2	Expenses :				
9,573	15,201	10,342	53,983		(a) Cost of Materials Consumed	9,526	15,182	10,342	53,918
4,714	5,900	3,652	18,214		(b) Purchases of Finished Goods	4,349	5,346	3,424	16,234
1,488	(483)	1,175	(652)		(c) Changes in Inventories of Finished Goods , Work-in-Progress and stock -in-trade	1,516	(592)	1,236	(809)
3,405	2,837	2,645	11,555		(d) Employee Benefits Expense	3,057	2,433	2,295	10,005
3,117	3,146	3,045	12,407		(e) Depreciation and Amortisation Expense	3,068	3,087	3,041	12,329
(2,552)	(2,552)	(2,552)	(10,209)		(f) Transfer from General Reserve	(2,552)	(2,552)	(2,552)	(10,209)
7,233	4,895	6,342	27,900		(g) Advertisement and Sales Promotion	6,541	4,051	6,045	25,312
6,031	6,746	5,096	24,182		(h) Other Expenses	5,692	6,326	4,892	22,792
33,009	35,689	29,745	137,380		(i) Total Expenses	31,197	33,281	28,723	129,572
5,356	9,405	4,138	32,530	3	Profit/ (Loss) from Operations before Other Income, Finance Costs and Exceptional items (1-2i)	5,858	9,031	4,379	33,137
(270)	69	186	573	4	Foreign Exchange (Gain)/ Loss	(245)	45	199	574
1,512	1,944	1,499	5,568	5	Other Income	1,511	1,937	1,501	5,720
7,138	11,280	5,451	37,525	6	Profit/ (Loss) from Ordinary Activities before Finance Costs and Exceptional Items (3-4+5)	7,614	10,923	5,681	38,283
117	78	453	657	7	Finance Costs	77	29	400	610
7,021	11,202	4,999	36,868	8	Profit/ (Loss) from Ordinary Activities after Finance Costs but before Exceptional Items (6-7)	7,537	10,894	5,281	37,673
-	-	-	-	9	Exceptional Items	-	-	-	-
7,021	11,202	4,999	36,868	10	Profit/ (Loss) from Ordinary Activities before Tax (8-9)	7,537	10,894	5,281	37,673
954	1,806	338	5,400	11	Tax Expense	935	1,780	336	5,296
6,067	9,396	4,661	31,468	12	Net Profit/ (Loss) from Ordinary Activities after Tax (10-11)	6,602	9,114	4,945	32,377
-	-	-	-	13	Extraordinary Item (Net of Tax Expense)	-	-	-	-
6,067	9,396	4,661	31,468	14	Net Profit/ (Loss) for the Period (12-13)	6,602	9,114	4,945	32,377
-	-	-	-	15	Share of Profit/ (Loss) of Associates	-	-	-	-
(1)	(2)	-	(6)	16	Minority Interest	-	-	-	-
6,068	9,398	4,661	31,474	17	Net Profit/ (Loss) after Taxes, Minority Interest and Share of Profit/ (Loss) of Associates (14+15 -16)	6,602	9,114	4,945	32,377
2,270	1,513	1,513	1,513	18	Paid - up Equity Share Capital (Face Value - Re 1 per Share)	2,270	1,513	1,513	1,513
			76,234	19	Reserve excluding Revaluation Reserve as per Balance Sheet of previous Accounting Year				76,218
				20	Earnings per Share (before Extraordinary Items) (of Re 1/- each) (not Annualised):				
2.67	4.14	2.05	13.86		(a) Basic	2.91	4.02	2.18	14.27
2.67	4.14	2.05	13.86		(b) Diluted	2.91	4.02	2.18	14.27
				21	Earnings per share (after Extraordinary Items) (of Re 1/- each) (not Annualised):				
2.67	4.14	2.05	13.86		(a) Basic	2.91	4.02	2.18	14.27
2.67	4.14	2.05	13.86		(b) Diluted	2.91	4.02	2.18	14.27
				A	PARTICULARS OF SHAREHOLDING				
				1	Public Shareholding				
61,878,764	41,252,508	41,252,508	41,252,508	i.	Number of Shares	61,878,764	41,252,508	41,252,508	41,252,508
27.26	27.26	27.26	27.26	ii.	Percentage of Shareholding	27.26	27.26	27.26	27.26
				2	Promoters and Promoter Group Shareholding				
				a.	Pledged/ Encumbered				
13,787,776	14,012,776	15,617,984	14,012,776	i.	Number of Shares	13,787,776	14,012,776	15,617,984	14,012,776
8.35	12.73	14.19	12.73	ii.	Percentage of Shares	8.35	12.73	14.19	12.73
					(As a percentage of total Shareholding of Promoter and Promoter Group)				
6.07	9.26	10.32	9.26	iii.	Percentage of Shares	6.07	9.26	10.32	9.26
					(As a percentage of Total Share Capital of the Company)				
				b.	Non- Encumbered				
151,301,079	96,046,462	94,441,254	96,046,462	i.	Number of Shares	151,301,079	96,046,462	94,441,254	96,046,462
91.65	87.27	85.81	87.27	ii.	Percentage of Shares	91.65	87.27	85.81	87.27
					(As a percentage of Total Shareholding of Promoter and Promoter Group)				
66.66	63.48	62.42	63.48	iii.	Percentage of Shares	66.66	63.48	62.42	63.48
					(As a percentage of Total Share Capital of the Company)				
				B	PARTICULARS	30.06.2013			
					INVESTOR COMPLAINTS				
					Pending at the beginning of the quarter	0			
					Received during the quarter	1			
					Disposed off during the quarter	1			
					Remaining unresolved at the end of the quarter	0			



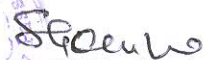
NOTES :

- 1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 6th August & 7th August, 2013 respectively. The Statutory Auditors of the company have carried out Limited Review of these results and the results are being published in accordance with clause 41 of the Listing Agreement.
- 2 The unaudited consolidated financial results comprise of Emami Limited and its subsidiaries viz. Emami UK Limited, Emami International FZE (including Emami Overseas FZE, U.A.E and Pharma Derm S.A.E.Co, Egypt, subsidiary and step down subsidiary respectively, of Emami International FZE Ltd) and Emami Bangladesh Limited.
- 3 Consequent to the approval of the shareholders vide the postal ballot on June 17, 2013, the Company has issued Bonus shares in the proportion of one new equity share for every two existing equity shares held. Accordingly, a sum of Rs. 756.56 lacs has been capitalized out of Share Premium Account and transferred to Share Capital Account on allotment of fully paid bonus shares based on the record date of June 27, 2013. The earnings per share of all periods presented have been adjusted for Bonus issue of 1:2.
- 4 As the Company's business activity falls within a single primary business segment, viz, "Personal and Healthcare", the disclosure requirements of Accounting Standard - 17 "Segment Reporting", notified in Companies (Accounting Standards) Rules, 2006 are not applicable.
- 5 Comparative figures have been rearranged / regrouped wherever necessary.
- 6 These Financial Results are available on the company's website at <http://www.emamiltd.in>

Place : Kolkata
Date : 7th August, 2013

For and on behalf of the board




Sushil Kr. Goenka
Managing Director

SP K.

**INDEPENDENT AUDITORS REPORT
TO THE BOARD OF DIRECTORS
EMAMI LIMITED**

We have reviewed the accompanying Unaudited Consolidated and Standalone Financial Results of **Emami Limited**, 687, Anandpur, EM Bypass, Kolkata – 700107 and its subsidiaries for the quarter ended 30th June, 2013, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from the disclosures made by the management but have neither been reviewed nor been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "*Review of Interim Financial Information performed by the Independent Auditor of the Entity*" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

We did not review the Financial Statements of two subsidiaries and two step down subsidiaries that has been considered in the preparation of the Statement and which constitute total revenue of **Rs. 2514 lakhs** and net loss of **Rs. 527 lakhs** for the quarter then ended. These financial statements and other financial information have been reviewed by other auditors whose reports have been furnished to us, and our opinion on the Statement to the extent they have been derived from such financial statements is based solely on the report of such other auditors.

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards referred to in Section 211(3C) of the Companies Act, 1956 and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.



Place: Kolkata
Dated: 7th August, 2013

For **S.K. Agrawal & Company**
Chartered Accountants
FRN – 306033E


S.K. Agrawal

(Partner)

Membership No. 9067