

Annexure - II

Name of listed company	EMAMI LIMITED
Name of the recognised stock exchanges where the shares of the company are listed	The National Stock Exchange of India Ltd. BSE Limited The Calcutta Stock Exchange Limited
Name of the promoter(s) / PACs whose shares have been encumbered	Diwakar Viniyog Private Limited Bhanu Vyapaar Private Limited
Total promoter shareholding in the listed company	No. of shares - 239393412 % of total share capital - 52.74%
Encumbered shares as a % of promoter shareholding	71.5667
Whether encumbered share is 50% or more of promoter shareholding	YES
Whether encumbered share is 20% or more of total share capital	YES

For DIWAKAR VINIYOG PRIVATE LIMITED


Director / Authorised Signatory

Signature of Authorised Signatory:

Place: Kolkata

Date: 30/12/2019

DETAILS OF ALL EXISTING EVENTS / AGREEMENTS PERTAINING TO ENCUMBRANCES													
Encumbrance 1 (Date of creation of encumbrance: _____)	Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	No. and % of shares encumbered		Name of the entity in whose favour shares encumbered (X)	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. (YES/NO)	Specific details		Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating (YES/NO) If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit rating of the debt instrument 5. ISIN of the instrument	Value of shares on the date of event / agreement (A) (Rupees in Crores)	Amount involved (against which shares have been encumbered) (B) (Rupees in Crores)	Ratio of A / B	End use of Money	Remarks
		No. of Shares	% of total share capital			Names of all other entities in the agreement	Listed company and its group companies (if any) 1) Other entities (if any) 1)						
		No of shares	%age of total share capital										
26.12.2019	Pledge	3500000	0.7710	IIFL Wealth Management Ltd (Lender)	Yes, a NBFC	Raviraj Viniyog Pvt Ltd (Borrower) & Diwakar Viniyog Private Ltd (Pledgor)	No	106.49	53.24	2.00	Repayment of Group Loan	Pledge of Shares for availing fresh loan as per the agreement with the lender	
26.12.2019	Pledge	3500000	0.7710	IIFL Wealth Management Ltd (Lender)	Yes, a NBFC	TMT Viniyogan Ltd (Borrower) & Bhanu Vyapaar Private Ltd (Pledgor)	No	106.49	53.24	2.00	Repayment of Group Loan	Pledge of Shares for availing fresh loan as per the agreement with the lender	
26.12.2019	Pledge	3500000	0.7710	IIFL Wealth Management Ltd (Lender)	Yes, a NBFC	Sundew Finance Private Ltd (Borrower) & Bhanu Vyapaar Private Ltd (Pledgor)	No	106.49	53.24	2.00	Repayment of Group Loan	Pledge of Shares for availing fresh loan as per the agreement with the lender	

For DIWAKAR VINIYOG PRIVATE LIMITED


Director / Authorised Signatory