

Diwakar Viniyog Private Limited

CIN : U24246WB1984PTC037090

Regd. Office :
687, Anandapur, E. M. Bypass, 2nd Floor
Kolkata - 700 107 Phone : 6613 6264
E-mail : panemamics @emamigroup.com

Date: 24.02.2020

The Secretary

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra(E)
Mumbai - 400 051

The Secretary

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

The Secretary

The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata - 700 001

The Company Secretary

Emami Limited
687, Anandapur
EM Bypass
Kolkata - 700 107

Dear Sir,

Sub: Disclosure under Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 along with the disclosure of reason for encumbrance

Please find enclosed herewith the disclosure in terms of Regulation 31(1) & 31(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Further, Pursuant to the SEBI Circular no. SEBI/HO/CFO/DCRI/CIR/P/2019/90 dated August 07, 2019, we are enclosing revised disclosure of reasons for encumbrance by the promoters and promoter group in respect of shares of Emami Limited.

The same may please be taken on record and suitably disseminated to all concerned.

This is for your information & record.

Thanking you,

Yours faithfully,

for Diwakar Viniyog Private Limited



Director/Authorized Signatory

On Behalf of himself, Promoter & Promoter Group Persons/ Persons Acting in Concert

Place: Kolkata

Encl: a/a

Annexure - II

Name of listed company	EMAMI LIMITED
Name of the recognised stock exchanges where the shares of the company are listed	The National Stock Exchange of India Ltd. BSE Limited The Calcutta Stock Exchange Limited
Name of the promoter(s) / PACs whose shares have been encumbered	Bhanu Vyapaar Private Limited Prabhakar Viniyog Private Limited Diwakar Viniyog Private Limited
Total promoter shareholding in the listed company	No. of shares - 239393412 % of total share capital - 52.74%
Encumbered shares as a % of promoter shareholding	69.2216
Whether encumbered share is 50% or more of promoter shareholding	YES
Whether encumbered share is 20% or more of total share capital	YES

For DIWAKAR VINIYOG PRIVATE LIMITED

Director / Authorised Signatory

Signature of Authorised Signatory:

Place: Kolkata

Date: 24/02/2020

DETAILS OF ALL EXISTING EVENTS / AGREEMENTS PERTAINING TO ENCUMBRANCES

Specific details									
Encumbrance 1 (Date of creation of encumbrance:)	Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	No. and % of shares encumbered		Name of the entity in whose favour shares encumbered (X)	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. (YES/NO)	Names of all other entities in the agreement		Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating (YES/NO) If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit rating of the debt instrument 5. ISIN of the instrument	Value of shares on the date of event / agreement (A) (Rupees in Crores)
		No. of Shares :	% of total share capital :			Listed company and its group companies (if any) 1)	Other entities (if any) 1)		
		No of shares	% of total share capital					Amount involved (against which shares have been encumbered) (B) (Rupees in Crores)	Ratio of A / B
20.02.2020	Pledge	100000	0.0220	IDBI Trusteeship Services Ltd. (Trustee) and Credit Suisse AG- Singapore Branch (Lender)	No, Trustee	Diwakar Viniyog Pvt. Ltd., Raviraj Viniyog Pvt. Ltd., Prabhakar viniyog Pvt. Ltd., Bhanu vyapaar Pvt. Ltd., Suntrack Commerce Pvt. Ltd., Suraj viniyog Pvt. Ltd. (Pledgor)	Yes 1. Sundew Finance Pvt Ltd (Issuer) 2. Issue of upto 350 Unlisted Unredeemable Non-Convertible Debentures of Face value of Rs10,00,000 each 3. No 4. N/A 5. INE0B1007013	2.69	1.35
20.02.2020	Pledge	50000	0.0110	Deutsche Investments India Pvt. Ltd (Lender)	Yes, NBFC	Diwakar Viniyog Pvt. Ltd. (Pledgor) Bhanu Vyapaar private Limited (Borrower)	No	1.35	0.59
20.02.2020	Pledge	30000	0.0066	Deutsche Investments India Pvt. Ltd (Lender)	Yes, NBFC	Prabhakar Viniyog Pvt. Ltd. (Pledgor & Borrower)	No	0.81	0.35

End use of Money	Ratio of A / B	Amount involved (against which shares have been encumbered) (B) (Rupees in Crores)	Value of shares on the date of event / agreement (A) (Rupees in Crores)	Remarks
Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)				
Short term loan for Repayment of loan of group companies	2.00	1.35	2.69	Pledge of Additional Shares for Existing Loan
Repayment of existing loan	2.28	0.59	1.35	Pledge of Additional Shares for Existing Loan
Repayment of existing loan	2.31	0.35	0.81	Pledge of Additional Shares for Existing Loan

For DIWAKAR VINIYOG PRIVATE LIMITED



Director / Authorised Signatory