

Annexure - II

Name of listed company	EMAMI LIMITED
Name of the recognised stock exchanges where the shares of the company are listed	The National Stock Exchange of India Ltd. BSE Limited The Calcutta Stock Exchange Limited
Name of the promoter(s) / PACs whose shares have been encumbered	Suntrack Commerce Private Limited Bhanu Vyapaar Private Limited Diwakar Viniyog Private Limited
Total promoter shareholding in the listed company	No. of shares - 239393412 % of total share capital - 52.74%
Encumbered shares as a % of promoter shareholding	73.3818
Whether encumbered share is 50% or more of promoter shareholding	YES
Whether encumbered share is 20% or more of total share capital	YES

For DIWAKAR VINIYOG PRIVATE LIMITED



Director / Authorised Signatory

Signature of Authorised Signatory:

Place: Kolkata

Date: 05/03/2020

DETAILS OF ALL EXISTING EVENTS / AGREEMENTS PERTAINING TO ENCUMBRANCES

Encumbrance 1 (Date of creation of encumbrance: _____)	Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	No. and % of shares encumbered		Name of the entity in whose favour shares encumbered (X)	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. (YES/NO)	Specific details		Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating (YES/NO) if yes, 1. Name of the issuer 2. Details of the debt instrument listed on stock exchanges? 3. Whether the debt instrument is listed on stock exchanges? 4. Credit rating of the debt instrument 5. ISIN of the instrument	Value of shares on the date of event / agreement (A) (Rupees in Crores)	Amount involved against which shares have been encumbered (B) (Rupees in Crores)	Ratio of A / B	End use of Money	Remarks
		No. of shares	% of total share capital			Names of all other entities in the agreement Listed company and its group companies (if any) 1) Other entities (if any) 1)							
03.03.2020	Pledge	207000	0.0456	IDBI Trusteeship Services Ltd. (Trustee) and Credit Suisse AG- Singapore Branch (Lender)	No, Trustee	Diwakar Vinayog Pvt. Ltd., Raviraj Vinayog Pvt. Ltd., Prabhakar Vinayog Pvt. Ltd., Bhanu Vyapaar Pvt. Ltd., Suntrack Commerce Pvt. Ltd., Suraj Vinayog Pvt. Ltd. (Pledgor) and Sundew Finance Private Limited (Borrower)	Yes 1. Sundew Finance Pvt Ltd (Issuer) 2. Issue of upto 350 Unlisted Unrated Redeemable Non-Convertible Debentures of Face value of Rs10,00,000 each 3. No 4. N/A 5. INE0B1007013	5.32	2.66	2.00	Short term loan for Resayment of loan of group companies	Pledge of Additional Shares for Existing Loan	
03.03.2020	Pledge	75000	0.0165	STCI Finance Limited (Lender)	Yes, NBFC	Premier Ferro Alloys & Securities Limited (Borrower) & Bhanu Vyapaar Pvt. Ltd. (Pledgor)	No	1.53	0.88	2.19	Term loan for repayment of loans in Enami Realty Ltd.	Pledge of Additional Shares for Existing Loan	
03.03.2020	Pledge	75000	0.0165	STCI Finance Limited (Lender)	Yes, NBFC	Midkot Investments Private Limited (Borrower) & Bhanu Vyapaar Pvt. Ltd. (Pledgor)	No	1.93	0.88	2.19	Repayment of loans in group companies	Pledge of Additional Shares for Existing Loan	

For DIWAKAR VINIYOG PRIVATE LIMITED

[Signature]
Director / Authorised Signatory

Date of creation of encumbrance:	(pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	No. of Shares : % of total share capital :	whose favour shares encumbered (X)	scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. (YES/NC)	agreement: Listed company and its group companies (if any) 1) Other entities (if any) 1)	deb. instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating (YES/NC) If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit rating of the debt instrument 5. ISIN of the instrument	value of shares on the date of event / agreement (A) (Rupees in Crores)	Amount involved (against which shares have been encumbered) (B) (Rupees in Crores)	Ratio of A / B	Borrowed amount to be utilized for what purpose — (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	Remarks
04.03.2020	Pledge	115200 0.0254	STCI Finance Limited (Lender)	Yes, NBFC	Premier Ferro Aloys & Securities Limited (Borrower) & Bhanu Vyapaar Pvt. Ltd. (pledgor)	No	2.88	1.32	2.18	Term loan for repayment of loans in Enami Realty Ltd.	Pledge of Additional Shares for Existing Loan
04.03.2020	Pledge	115200 0.0254	STCI Finance Limited (Lender)	Yes, NBFC	Midkol Investments Private Limited (Borrower) & Bhanu Vyapaar Pvt. Ltd. (pledgor)	No	2.88	1.32	2.18	Repayment of loans in group companies	Pledge of Additional Shares for Existing Loan
04.03.2020	Pledge	450000 0.0991	Deutsche Investments India Pvt. Ltd (Lender)	Yes, NBFC	Diwakar Vinnyog Pvt. Ltd. (Pledgor) Bhanu Vyapaar private Limited (Borrower)	No	11.25	4.93	2.28	Repayment of existing loan	Pledge of Additional Shares for Existing Loan

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