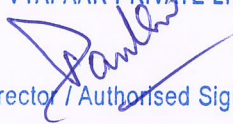


Annexure - II

Name of listed company	EMAMI LIMITED
Name of the recognised stock exchanges where the shares of the company are listed	The National Stock Exchange of India Ltd. BSE Limited The Calcutta Stock Exchange Limited
Name of the promoter(s) / PACs whose shares have been encumbered	Suntrack Commerce Private Limited Bhanu Vyapaar Private Limited Diwakar Viniyog Private Limited
Total promoter shareholding in the listed company	No. of shares - 239393412 % of total share capital - 52.74%
Encumbered shares as a % of promoter shareholding	77.1994
Whether encumbered share is 50% or more of promoter shareholding	YES
Whether encumbered share is 20% or more of total share capital	YES

For BHANU VYAPAAR PRIVATE LIMITED


Director / Authorised Signatory

Signature of Authorised Signatory:

Place: Kolkata

Date: 07/03/2020

DETAILS OF ALL EXISTING EVENTS / AGREEMENTS PERTAINING TO ENCUMBRANCES									
Encumbrance 1 (Date of creation of encumbrance: _____)	Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	No. and % of shares encumbered		Name of the entity/in whose favour shares encumbered (X)	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. (YES/NO)	Specific details		Value of shares on the date of event / agreement (A) (Rupees in Crores)	Amount involved (against which shares have been encumbered) (B) (Rupees in Crores)
		No. of Shares :	% of total share capital :			Names of all other entities in the agreement Listed company and its group companies (if any) 1) Other entities (if any) 1)	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating (YES/NO) If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit rating of the debt instrument 5. ISIN of the instrument		
		No of shares	%age of total share capital					Ratio of A / B	End use of Money Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)
05.03.2020	Pledge	1466300	0.3230	IDBI Trusteeship Services Ltd. (Trustee), J.P Morgan Securities Asia Private Limited (Lender)	No, Trustee	Suntrack Commerce Private Limited (Pledgor) and Emami Capital Markets Limited, Midkot Investments Private Limited, Emami Realty Private Limited, TMT Frankross Limited, TMT Viniyogan Limited and Emami Realty Limited (Borrower)	Yes, 1. Emami Capital Markets Limited (100 nos.), Midkot Investments Private Limited (200 nos.), Emami Frankross Limited (400 nos.), TMT Viniyogan Limited (200 nos.) and Emami Realty Limited (600 nos.) (Issuer) 2. 1500 Unrated Unlisted Non Convertible Debentures of Rs. 1,00,00,000/- each 3. No 4. No 5. In process	35.82	35.82
06.03.2020	Pledge	785951	0.1727	Indusind Bank Limited (Lender)	Yes, Scheduled Commercial Bank	Emami Agrotech Limited (Borrower) & Suntrack Commerce Pvt. Ltd. (Pledgor)	No	18.84	13.86
								1.00	Repayment of existing loan
								1.36	Repayment of loan
									Pledge of Additional Shares for Existing Loan

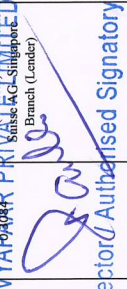
For BHANU VYAPAR PRIVATE LIMITED


Director / Authorised Signatory

Encumbrance 1 (Date of creation of encumbrance: _____)	Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	No. and % of shares encumbered No. of Shares : % of total share capital :	Name of the entity in whose favour shares encumbered (X)	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. (YES/NO)	Names of all other entities in the agreement Listed company and its group companies (if any) 1) Other entities (if any) 1)	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating (YES/NO) If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit rating of the debt instrument 5. ISIN of the instrument	Value of shares on the date of event / agreement (A) (Rupees in Crores)	Amount involved (against which shares have been encumbered) (B) (Rupees in Crores)	Ratio of A / B	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	Remarks
05.03.2020	Pledge	1466300 0.3230	IDBI Trusteeship Services Ltd. (Trustee), J.P. Morgan Securities Asia Private Limited (Lender)	No, Trustee	Bhanu Vyapaar Private Limited (Pledgor) and Enami Capital Markets Limited, Midkot Investments Private Limited, Enami Realty Private Limited, TMT Vinyogan Limited and Enami Realty Limited (Borrower)	Yes, 1. Enami Capital Markets Limited (100 nos.), Midkot Investments Private Limited (200 nos.), Enami Frankross Limited (400 nos.), TMT Vinyogan Limited (200 nos.) and Enami Realty Limited (600 nos.) (Issuer) 2. 1500 Unrated Unlisted Non Convertible Debentures of Rs. 1,00,00,000/- each 3. No 4. No 5. In process	35.82	35.82	1.00	Repayment of existing loan	Pledge of Additional Shares for Existing Loan
06.03.2020	Pledge	100000 0.0220	RBL Bank Limited (Lender)	Yes, Scheduled Commercial Bank	AMRI Hospital Limited (Borrower) & Bhanu Vyapaar Pvt. Ltd. (Pledgor)	No	2.40	1.55	1.55	Term loan for repayment of existing loans and long term working capital requirements	Pledge of Additional Shares for Existing Loan
06.03.2020	Pledge	521134 0.1148	Indusind Bank Limited (Lender)	Yes, NBFC	Enami Frank Ross Limited (Borrower) & Bhanu Vyapaar Pvt. Ltd. (Pledgor)	No	12.53	11.71	1.07	Term loan for business requirement of Enami Frankross Limited	Pledge of Additional Shares for Existing Loan
06.03.2020	Pledge	200000 0.0441 For Bhanu Vyapaar Private Limited	STCI Finance Limited (Lender)	Yes, NBFC	Premier Ferro Alloys & Securities Limited (Borrower) & Bhanu Vyapaar Pvt. Ltd. (Pledgor)	No	4.81	2.19	2.19	Term loan for repayment of loans in Enami Realty Ltd.	Pledge of Additional Shares for Existing Loan

Director / Authorised Signatory

Encumbrance 1 (Date of creation of encumbrance: _____)	Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	No. and % of shares encumbered No. of Shares : % of total share capital :	Name of the entity/in whose favour shares encumbered (X)	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. (YES/NO)	Names of all other entities in the agreement Listed company and its group companies (if any) 1) Other entities (if any) 1)	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating (YES/NO) If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit rating of the debt instrument 5. ISIN of the instrument	Value of shares on the date of event / agreement (A) (Rupees in Crores)	Amount involved (against which shares encumbered) (B) (Rupees in Crores)	Ratio of A / B	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	Remarks
06.03.2020	Pledge	200000 0.0441	STCI Finance Limited (Lender)	Yes, NBFC	Midkot Investments Limited (Borrower) & Bhanu Vyapaar Pvt. Ltd. (Pledgor)	No	4.81	2.19	2.19	Repayment of loans in group companies	Pledge of Additional Shares for Existing Loan
05.03.2020	Pledge	100000 0.0220	Deutsche Investments India Pvt. Ltd (Lender)	Yes, NBFC	Diwakar Viniyog Pvt. Ltd. (Pledgor) Bhanu Vyapaar private Limited (Borrower)	No	2.44	1.07	2.28	Repayment of existing loan	Pledge of Additional Shares for Existing Loan
06.03.2020	Pledge	300000 0.0661	Deutsche Investments India Pvt. Ltd (Lender)	Yes, NBFC	Diwakar Viniyog Pvt. Ltd. (Pledgor) Bhanu Vyapaar private Limited (Borrower)	No	7.21	3.16	2.28	Repayment of existing loan	Pledge of Additional Shares for Existing Loan
06.03.2020	Pledge	400000 0.0882	IDBI Trusteeship Services India (Trustee) and Credit Suisse AG-Singapore Branch (Lender)	No, Trustee	Diwakar Viniyog Pvt. Ltd (Pledgor) and Sundew Finance Private Limited (Borrower)	Yes 1.Sundew Finance Pvt Ltd (Issuer) 2. Issue of upto 350 Unlisted Unrated Redeemable Non-Convertible Debentures of Face value of Rs10,00,000 each 3. No 4. N/A 5.INEB01007013	33.65	16.82	2.00	Short term loan for Repayment of loan of group companies	Pledge of Additional Shares for Existing Loan

For Bhanu Vyapaar Private Limited

 Director/ Authorised Signatory

Encumbrance 1 (Date of creation of encumbrance: _____)	Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	No. and % of shares encumbered No. of Shares : % of total share capital :	Name of the entity in whose favour shares encumbered (X)	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. (YES/NO)	Names of all other entities in the agreement Listed company and its group companies (if any) 1) Other entities (if any) 1)	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating (YES/NO) If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit rating of the debt instrument 5. ISIN of the instrument	Value of shares on the date of event / agreement (A) (Rupees in Crores)	Amount involved (against which shares have been encumbered) (B) (Rupees in Crores)	Ratio of A / B	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	Remarks
06.03.2020	Pledge	725348 0.1598	Indusind Bank Limited (Lender)	Yes, Scheduled Commercial Bank	Emami Agrotech Limited (Borrower) & Diwakar Vinyog Pvt. Ltd. (Pledgor)	No	17.43	14.17	1.23	Long term working capital shoring up of networking capital maintenance of capex.	Pledge of Additional Shares for Existing Loan

For BHANU VYAPAAR PRIVATE LIMITED

Director / Authorised Signatory

Encumbrance 1 (Date of creation of encumbrance: _____)	Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	No. and % of shares encumbered No. of Shares : % of total share capital :	Name of the entity in whose favour shares encumbered (X)	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. (YES/NO)	Names of all other entities in the agreement Listed company and its group companies (if any) 1) Other entities (if any) 1)	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating (YES/NO) If yes, 1. Name of the issuer 2. Details of the debt instrument listed on stock exchanges? 3. Whether the debt instrument is listed on stock exchanges? 4. Credit rating of the debt instrument 5. ISIN of the instrument	Value of shares on the date of event / agreement (A) (Rupees in Crores)	Amount involved (against which shares have been encumbered) (B) (Rupees in Crores)	Ratio of A / B	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	Remarks
06.03.2020	Pledge	160000	Shine Star buildcap Pvt. Ltd. (Lender)	Yes, a NBFC	Divakar Vinayog Pvt. Ltd. (Pledgor) and Prabhakar (Borrower)	No	3.85	1.75	2.20	Repayment of loan	Pledge of Additional Shares for existing Loan
06.03.2020	Pledge	1716040	IDBI Trusteeship Services Ltd. (Trustee), J.P. Morgan Securities Asia Private Limited (Lender)	No, Trustee	Divakar Vinayog Private Limited (Pledgor) and Emami Capital Markets Limited, Midkot Investments Private Limited, Emami Frankross Limited, TMT Vinayog Limited and Emami Realty Limited (Borrower)	Yes, 1. Emami Capital Markets Limited (100 nos.), Midkot Investments Private Limited (200 nos.), Emami Frankross Limited (400 nos.), TMT Vinayog Limited (200 nos.) and Emami Realty Limited (600 nos.) (Issuer) 2. 1500 Unrated Unlisted Non Convertible Debentures of Rs. 1,00,00,000/- each 3. No 4. No 5. In process	41.25	41.25	1.00	Repayment of existing loan	Pledge of Additional Shares for Existing Loan

For BHANU VYAPAAR PRIVATE LIMITED

Director / Authorised Signatory