

LSL/25-26/CS/768

Date: 01.07.2025

To,
The Manager
Listing & Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra,
Mumbai- 400051.

Company Symbol: **LAGNAM**ISIN: **INE548Z01017**

Sub.: **Newspaper Advertisement – Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")**

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III Part A Para A of SEBI (LODR) Regulations, 2015, we enclose copies of newspaper advertisement published in "The Financial Express" (English) and "Nafa Nuksan" (Hindi) both dated 01.07.2025, regarding notice of the 15th Annual General Meeting of the Company, e-voting and book closure information in compliance with Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended from time to time, Regulation 44 of the SEBI Listing Regulations and the Secretarial Standards of General Meetings issued by the Institute of Company Secretaries of India.

We request you to please take on record aforesaid information for your reference and for further needful.

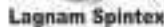
Thanking You,
Yours Faithfully,

For Lagnam Spintex Limited

Rajeev Parashar
Company Secretary
& Compliance Officer
Mem. No.: F12673

**Enclosed: a/a**

LAGNAM SPINTEX LIMITED



CIN: L17119RJ2010PLC032089

Registered Office: A-51-53, RIICO Growth Centre Hamirgarh, Bhillwara- 311001, Rajasthan, India.
Tel: +91 9461656067, Website: www.lagnamspintex.com, E-mail: rparashar@lagnam.com

NOTICE OF THE 15th ANNUAL GENERAL MEETING, E-VOTING INFORMATION AND BOOK CLOSURE

NOTICE is hereby given that the 15th Annual General Meeting ("AGM") of the Members of "LAGNAM SPINTEX LIMITED" is scheduled to be held on Wednesday, July 23rd, 2025 at 11:30 a.m. (IST) through Video Conferencing ("VC") facility / Other Audio Visual Means ("OAVM") in compliance with General circulars and other related circulars issued by the Ministry of Corporate Affairs ("MCA") and circulars issued by SEBI (hereinafter collectively referred to as "the circulars") and all other applicable laws, to transact the business that will be set forth in the Notice of the Meeting.

The Notice of the Annual General Meeting (AGM) of the Company inter alia indicating the process and manner of e-Voting process along with Annual Report can be downloaded from the websites of National Securities Depository Limited ("NSDL") at www.evoting.nsdl.com, Company's website at www.lagnamspintex.com and the Stock Exchange's website i.e. National Stock Exchange of India Limited at www.nseindia.com, respectively.

Electronic copies of the Notice of the AGM and Annual Report 2024-25 will be sent to all the shareholders whose email ids are registered with the Company/Depository Participant(s). Shareholders holding shares in dematerialized form are requested to register email address and mobile numbers with their relevant depositories through their depository participants and shareholders holding shares in physical mode are requested to furnish details of the Company's registrar and share transfer agent Bigshare services private limited at investor@bigshareonline.com.

Pursuant to the General Circular No. 09/2024 dated September 19, 2024, issued by the Ministry of Corporate Affairs (MCA) and circular issued by SEBI vide circular no. SEBI/HO/CFD/CDPoP-2/PI/CIR/2024/133 dated October 3, 2024 ("SEBI Circular") and other applicable circulars and notifications issued (including any statutory modifications or re-enactment thereof for the time being in force and as amended from time to time, companies are allowed to hold EGM/AGM through Video Conferencing (VC) or other audio visual means (OAVM), without the physical presence of members at a common venue. In compliance with the said Circulars, EGM/AGM shall be conducted through VC / OAVM. In view of the above and the relevant provisions of the Companies Act, 2013 ("the Act") and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), the AGM of the Company is being held through VC / OAVM only on Wednesday, July 23rd, 2025 at 11:30 a.m. (IST).

Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended), the Secretarial Standard on General Meetings (SS-2) issued by the ICSI and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), and the Circulars issued by the Ministry of Corporate Affairs from time to time the Company is providing facility of remote e-voting to its Members in respect of the business to be transacted at the AGM. For this purpose, the Company has entered into an agreement with National Securities Depository Limited (NSDL) for facilitating voting through electronic means, as the authorized agency. The facility of casting votes by a member using remote e-voting system as well as venue voting on the date of the AGM will be provided by NSDL. The remote e-voting facility would be available during the following period:

Commencement of e-Voting	From 9.00 a.m. (IST) on Saturday, 19th July, 2025
End of e-Voting	Upto 5.00 p.m. (IST) on Tuesday, 22nd July, 2025

During this period, Members holding shares either in physical form or in dematerialized form as on Wednesday, July 16th, 2025 ("Cut-Off date") may cast their vote by remote e-Voting before the AGM. The remote e-Voting module shall be disabled by NSDL for voting thereafter. Once the vote on a resolution is cast by the Member, he / she shall not be allowed to change it subsequently. The voting rights of the Members shall be in proportion to their share of the paid-up equity share capital of the Company as on the Cut-Off date i.e. Wednesday, July 16th, 2025.

Members will be provided with the facility for remote voting through electronic voting system during the VC/OAVM proceedings at the AGM and those Members participating at the AGM, who have not already cast their vote by remote e-Voting before the Meeting, will be eligible to exercise their right to vote during such proceedings of the AGM. Members who have cast their vote on resolution(s) by remote e-Voting prior to the AGM will also be eligible to participate at the AGM through VC/OAVM but shall not be entitled to cast their vote on such resolution(s) again.

Detailed procedure for remote e-Voting before the AGM / remote e-Voting during the AGM is provided in the Notes to the Notice of the AGM.

Instructions for Members for Attending the AGM through VC / OAVM are as under:

- Member will be provided with a facility to attend the AGM through VC/OAVM through the NSDL e-voting system. Members may access by following the steps mentioned above for Access to NSDL e-voting system. After successful login, you can see link of "VC/OAVM link" placed under "Join General meeting" menu against company name. You are requested to click on VC/OAVM link placed under Join General Meeting menu. The link for VC/OAVM will be available in Shareholder/Member login where the EVEN of Company will be displayed. Please note that the members who do not have the User ID and Password for e-voting or have forgotten the User ID and Password may retrieve the same by following the remote e-voting instructions mentioned in the notice to avoid last minute rush.
- Facility of joining the AGM through VC / OAVM shall open 30 minutes before the time scheduled for AGM and will be available for Members on first come first served basis.
- Member may participate in the AGM even after exercising his right to vote through remote e-voting but shall not be allowed to vote again at the AGM.
- A person, whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date only shall be entitled to avail the facility of remote e-voting.
- The Register of Members and Share Transfer Books of the Company will remain closed from Thursday, 17th July, 2025 to Wednesday, 23rd July, 2025 (both days inclusive) for the purpose of AGM.
- M/s. Sanjay Somani & Associates, Practicing Company Secretaries, Bhillwara has been appointed as the Scrutinizer to scrutinize the e-voting process in a fair and transparent manner.
- Members are encouraged to join the Meeting through Laptops for better experience.
- Further Members will be required to allow Camera and use Internet with a good speed to avoid any disturbance during the meeting.
- Members attending the AGM through VC/OAVM shall be counted for the purpose of reckoning the quorum under Section 103 of the Act.
- Please note that Participants Connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to Fluctuation in their respective network. It is therefore recommended to use Stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.
- Members who would like to express their views/questions as a speaker at the Meeting may pre-register themselves by sending a request from their registered e-mail address mentioning their names, DP ID and Client ID/folio number, PAN and mobile number at rparashar@lagnam.com at least 7 days prior to the meeting. Only those Members who have pre-registered themselves as a speaker will be allowed to express their views/questions during the AGM.
- Members facing any technical issue in login before / during the AGM can contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at 022-4886 7000.

For Lagnam Spintex Limited

Sd/-
Rajeev Parashar
Company Secretary

Dated: 01-07-2025

Place: Bhillwara

ORIENTAL HOTELS LIMITED

CIN : L55101TN1970PLC005897

Regd. Office : Taj Coromandel, 37, Mahatma Gandhi Road, Chennai 600 034.

Phone No. : 044- 66172828. email: ohshares.mad@tajhotels.com Website: www.orientalhotels.co.in

NOTICE OF THE 55TH ANNUAL GENERAL MEETING, REMOTE E-VOTING AND RECORD DATE

NOTICE is hereby given that the 55th Annual General Meeting (AGM) of the Members of Oriental Hotels Limited ("Company") will be held on **Thursday, July 24, 2025 at 11:00 am (IST)** through Video Conference ("VC") / Other Audio Visual Means ("OAVM") to transact the business set out in the Notice of the AGM, in accordance with the General Circular Nos. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020, 20/2020 dated May 5, 2020 and subsequent circulars issued in this regard, the latest being 09/2024 dated September 19, 2024 (collectively referred to as "MCA Circulars") and Circular dated May 12, 2020 and subsequent circulars issued in this regard, the latest being October 03, 2024 issued by the Securities and Exchange Board of India ("SEBI Circulars").

Pursuant to the aforesaid MCA and SEBI Circulars, exemption has been granted from the requirement to send physical copies of the annual report and notice of meetings to shareholders. Accordingly, the Company has sent the Notice of the 55th AGM along with the link of the Annual Report for FY 2024-25 on June 30, 2025, through electronic mode to those Members whose e-mail addresses are registered with the Company/Registrar and Transfer Agent (RTA) / Depositories. However, the Company shall send a physical copy of the Annual Report to those Members who specifically request for the same at Ohshares.mad@tajhotels.com mentioning their Folio No. / DP ID and Client ID.

Further in accordance with Regulation 36(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, (SEBI Listing Regulations), the Company is also sending a letter to shareholders whose email addresses are not registered with the Company/RTA/DP providing the weblink from where the Annual Report for 2024-25 can be accessed on the Company's website.

The Annual Report for FY 2024-25, including the Notice of the 55th AGM can be accessed and downloaded from the website of the Company at <https://orientalhotels.co.in/investors/annual-report> and is also available on the website of NSDL at www.evoting.nsdl.com. The same is also available on the websites of the stock exchanges on which the securities of the Company are listed, i.e., BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively.

Members may attend and participate in the 55th AGM only through VC/OAVM facility provided by the National Securities Depository Ltd. (NSDL) as indicated in the Notice of the Meeting. Please note that there will be no provision for attending and participating in person at the 55th AGM of the Company.

Remote e-Voting:

In compliance with Section 108 of the Companies Act, 2013 (the Act) read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended and Regulation 44 of the SEBI Listing Regulations read with the MCA Circulars and other applicable laws, the Company is providing to its Members the facility of remote e-Voting before/during the AGM to cast their votes on all resolutions set forth in the Notice of the AGM using the electronic voting platform provided by NSDL.

A person whose name is recorded in the Register of Members / Register of Beneficial Owners as on **Thursday, July 17, 2025 ('Cut-Off Date')** only shall be entitled to avail the facility of remote e-Voting before/ during the AGM. The voting rights of the Members shall be in proportion to their share of the paid-up equity share capital of the Company as on the Cut-Off Date.

The remote e-Voting facility would be available to the Members during the following period:

Commencement of remote e-Voting	From 9.00 a.m. (IST) on Monday, July 21, 2025
End of remote e-Voting	Upto 05.00 p.m. (IST) on Wednesday, July 23, 2025

The remote e-Voting module shall be disabled by NSDL for voting thereafter and Members will not be allowed to vote electronically beyond the said date and time. Once the vote on a resolution has been cast by the Member, he/she shall not be allowed to change it subsequently or cast the vote again.

The facility of remote e-Voting shall also be made available during the Meeting and the Members attending the Meeting, who have not already cast their vote by remote e-Voting shall be able to cast their votes during the AGM through e-Voting. Members who have cast their vote on resolution(s) by remote e-Voting prior to the AGM will also be eligible to participate at the AGM through VC/OAVM but shall not be entitled to cast their vote on such resolution(s) again.

Any person holding shares in physical form and non-individual shareholders, who acquires shares of the Company and becomes a Member of the Company after the dispatch of the Notice and holding shares as on the cut-off date may obtain the User ID and password for casting his/her vote or for participating at the AGM by sending a request at evoting@nsdl.com. However, if she/he is already registered with NSDL for remote e-voting then he/she can use his/her existing User ID and password for casting the votes.

Individual shareholders holding securities in demat mode who acquires shares of the Company and become a member of the Company after the dispatch of the Notice and holding shares as of the cut-off date i.e. Thursday, July 17, 2025, may follow steps mentioned in the Notice of the AGM under "Access to NSDL e-voting system".

A person who is not a Member as on the cut-off date should treat the Notice of the AGM for information purposes only.

Comprehensive guidance on (a) remote e-Voting before the meeting, (b) participation in and joining the Meeting through VC/OAVM, (c) remote e-Voting during the Meeting, and (d) registration of email IDs are available in the Notice of the AGM, which can be accessed and downloaded from the Company's website at <https://orientalhotels.co.in/investors/annual-report>.

S Sandeep & Associates, Company Secretaries, has been appointed as the Scrutinizer to scrutinize the remote e-voting before / during the AGM in a fair and transparent manner.

For details relating to remote e-Voting, please refer to the Notice of the AGM. In case of any queries relating to remote e-Voting, please refer to the Frequently Asked Questions and e-Voting user manual for Shareholders available at the Downloads section of www.evoting.nsdl.com or send a request to evoting@nsdl.com. Alternatively, you can contact the NSDL at 022-48867000 or send a request to M's. Pallavi Mhatre, Senior Manager at evoting@nsdl.com.

Record Date:

The Company has fixed Thursday, July 17, 2025, as the "Record Date" for determining entitlement of Members to final dividend for FY 2024-25, if approved at the AGM. The dividend, if declared at the AGM, will be paid on or after Thursday, July 31, 2025.

For Oriental Hotels Limited

Sd/-
A. Akila (A15861)
Company Secretary

Place : Chennai
Date : June 30, 2025



POSSESSION NOTICE [Under Rule 8(1) of Security Interest (Enforcement) Rules, 2002]

Whereas, The undersigned being the Authorised officer of the PUNJAB NATIONAL BANK, under Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (Act No. 54 of 2002) and in exercise of powers conferred under section 13(12) read with Rule-3 of the Security Interest (Enforcement) Rules, 2002 issued demand notice on the date mentioned against account and stated herein calling upon them to repay the amount within 60 days from the date of receipt of said notice.

The borrower having failed to repay the amount, notice is hereby given to the borrower/ guarantor and the public in general that the undersigned has taken possession of the properties described herein below in exercise of powers conferred on him/her under section 13(4) of the said Act read with rule 8 of the Security Interest (Enforcement) Rules, 2002. The borrower/guarantor in particular and the public in general are hereby cautioned not to deal with the properties and any dealings with the properties will be subject to the charge of the PUNJAB NATIONAL BANK, for the amounts and interest thereon. The borrowers attentions is invited to provisions of sub-section (8) of section 13 of the act, in respect of time available to redeem the secured asset, Details of properties where possession had been taken is as follows:

Sr. No.	Name of the Borrower/ Guarantor/Mortgagor	Description of the Properties (Movable/Immovable)	Outstanding Amount as per Demand Notice	Date of Demand Notice Date of Possession
1	Smt. Geeta Devi w/o Sh. Yogesh Kumar (Borrower & Mortgagor) Branch: Lodhipur Rajput, Moradabad	Property Situated at Part of Khasra/Gata No: 241, Opposite, IFTM University, Lodhipur Rajput, Pakbara, Moradabad, (UP), Area 193.22 sq. mtrs., (In the name of Smt. Geeta Devi w/o Sh. Yogesh Kumar), Registered in Bahi No: 1, Jild No: 13613, Pages: 337-350, Serial No: 220, Dated 06.01.2022. Bounded as: North: Plot Vinod Agarwal South: Rasta 14 Feet Wide East: Plot Harpal West: Land Akhilesh Gupta	Rs. 8.69,233/- as on 03.04.2025 + int. & other charges	19.04.2025 26.06.2025
2	Smt. Rekha Rani w/o Sh. Dinesh Kumar (Borrower & Mortgagor) Branch: Lodhipur Rajput, Moradabad	Property Situated at Part of Khasra/Gata No: 241, Opposite, IFTM University, Lodhipur Rajput, Pakbara, Moradabad, (UP), Area 1/2 of 193.22 sq. mtrs., (In the name of Smt. Rekha Rani w/o Sh. Dinesh Kumar), Registered in Bahi No: 1, Jild No: 13613, Pages: 337-350, Serial No: 220, Dated 06.01.2022 Bounded: On the North by: Plot of Vinod Agarwal On the South by: Rasta 14 Feet Wide On the East by: Plot Harpal On the West by: Land Akhilesh Gupta	Rs. 8.87,259/- as on 31.03.2025 + int. & other charges	19.04.2025 26.06.2025

Date - 30.06.2025

Place - Moradabad

Authorized Officer Punjab National Bank

This is a public announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities. Not for release, publication or distribution directly or indirectly, outside India.

PUBLIC ANNOUNCEMENT



(Please scan this QR Code to view the DRHP)



SKYWAYS AIR SERVICES LIMITED

Our Company was incorporated in Delhi as "Skyways Air Services Private Limited, a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated December 21, 1984 issued by Registrar of Companies, Delhi and Haryana. Thereafter, our Company was converted from a private limited company to a public limited company under the provisions of the Companies Act, 2013, pursuant to a resolution passed in the extraordinary general meeting of our Shareholders held on March 29, 2025, and consequently, the name of our Company was changed to "Skyways Air Services Limited". A fresh certificate of incorporation consequent upon conversion from private company to public company dated May 05, 2025, was issued by the Registrar of Companies, Delhi bearing Corporate Identification Number "U74899DL1984PLC019666".

Registered & Corporate Office: RZ 128-129A, Mahipalpur Extension NH-8, New Delhi, Delhi, India, 110037. Tel. No.: +91 - 9910791501, E-mail: cs@skyways-group.com; Website: www.skyways-air.in

Contact Person: Mr. Hitesh Kumar, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: MR. YASHPAL SHARMA AND MR. TARUN SHARMA

INITIAL PUBLIC OFFER OF UP TO 4,62,51,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE), AGGREGATING UP TO ₹[•] LAKHS ("THE OFFER") COMPRISES OF A FRESH ISSUE OF UP TO 3,29,17,700 EQUITY SHARES AGGREGATING TO ₹[•] LAKHS ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 1,33,33,300 EQUITY SHARES ("OFFERED SHARES") AGGREGATING TO ₹[•] LAKHS COMPRISING UP TO 71,20,690 EQUITY SHARES BY YASHPAL SHARMA AGGREGATING UP TO ₹[•] LAKHS AND UP TO 24,60,000 EQUITY SHARES BY TARUN SHARMA AGGREGATING UP TO ₹[•] LAKHS (COLLECTIVELY, "PROMOTER SELLING SHAREHOLDERS" AND UP TO 18,66,000 EQUITY SHARES BY HIMANSHU CHHABRA AGGREGATING UP TO ₹[•] LAKHS AND UP TO 18,86,610 EQUITY SHARES BY ROHIT SEGHAL AGGREGATING TO ₹[•] LAKHS (COLLECTIVELY, "OTHER SELLING SHAREHOLDER"), (THE "SELLING SHAREHOLDERS"), AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE", THE OFFER WILL CONSTITUTE [•] % OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER A PRE-IPO PLACEMENT AS MAY BE PERMITTED UNDER THE APPLICABLE LAW, AGGREGATING UP TO 62,500 EQUITY SHARES OF FACE VALUE OF ₹10 EACH PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE FRESH ISSUE SIZE WILL BE REDUCED TO THE EXTENT OF SUCH PRE-IPO PLACEMENT, SUBJECT TO THE OFFER COMPLYING WITH RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR").

THE FACE VALUE OF THE EQUITY SHARES IS ₹10/- EACH. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF [•], THE ENGLISH NATIONAL NEWSPAPER, ALL EDITIONS OF [•], THE HINDI NATIONAL NEWSPAPER AND [•] EDITIONS OF [•], THE REGIONAL NEWSPAPER, (HINDI BEING THE LOCAL LANGUAGE OF DELHI, WHERE OUR REGISTERED AND CORPORATE OFFICE IS SITUATED), EACH WITH WIDE CIRCULATION, AT LEAST 2 (TWO) WORKING DAYS PRIOR TO THE BID / OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") TOGETHER WITH "BSE", THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

IN CASE OF ANY REVISION IN THE PRICE BAND, THE BID / OFFER PERIOD WILL BE EXTENDED BY AT LEAST THREE ADDITIONAL WORKING DAYS AFTER SUCH REVISION IN THE PRICE BAND, SUBJECT TO THE BID / OFFER PERIOD NOT EXCEEDING 10 WORKING DAYS. IN CASES OF FORCE MAJEURE, BANKING STRIKE OR SIMILAR CIRCUMSTANCES, OUR COMPANY IN CONSULTATION WITH THE BRLMS, FOR REASONS TO BE RECORDED IN WRITING, EXTEND THE BID / OFFER PERIOD FOR A MINIMUM OF THREE WORKING DAYS, SUBJECT TO THE BID / OFFER PERIOD NOT EXCEEDING 10 WORKING DAYS. ANY REVISION IN THE PRICE BAND AND THE REVISED BID / OFFER PERIOD, IF APPLICABLE, SHALL BE WIDELY DISSEMINATED BY NOTIFICATION TO THE STOCK EXCHANGES, BY ISSUING A PUBLIC NOTICE, AND ALSO BY INDICATING THE CHANGE ON THE RESPECTIVE WEBSITES OF THE BRLMS AND AT THE TERMINALS OF THE SYNDICATE MEMBERS AND BY INTIMATION TO THE DESIGNATED INTERMEDIARIES AND THE SPONSOR BANK, IN COMPLIANCE WITH THE SEBI ICDR REGULATIONS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹10/- EACH AND THE OFFER PRICE OF ₹[•] EACH IS [•] TIMES OF THE FACE VALUE OF THE EQUITY SHARES

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations as amended (SEBI ICDR Regulations) and in compliance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion, the "QIB Portion", provided that our Company in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion", out of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price") in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (excluding the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received from them at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Bidders and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. The Equity Shares available for allocation to Non-Institutional Bidders under the Non-Institutional Portion, shall be subject to the following: (i) one-third of the portion available to Non-Institutional Bidders shall be reserved for applicants with an application size of more than ₹2.00 Lakhs and up to ₹10.00 Lakhs, and (ii) two-third of the portion available to Non-Institutional Bidders shall be reserved for applicants with an application size of more than ₹10.00 Lakhs, provided that the unsubscribed portion in either of the aforementioned sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders. All potential Bidders (except Anchor Investors) are mandatorily required to utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA Process. For details, see "Offer Procedure" on page 499 of the Draft Red Herring Prospectus ("DRHP") dated June 30, 2025 filed with the Securities and Exchange Board of India ("SEBI").

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares pursuant to the Offer and has filed the DRHP with the SEBI. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for period of at least 21 days, from the date of filing, by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com, respectively and the websites of the BRLMs, i.e., Holani Consultants Private Limited at www.holaniconsultants.co.in, Shannon Advisors Private Limited at www.shannon.co.in and Dolat Finserv Private Limited at www.dolatfinserv.com. Our Company hereby invites the public to provide comments on the DRHP filed with SEBI with respect to disclosures made therein. The public are requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs and the Registrar to the Offer at their respective addresses mentioned below. All comments must be received by our Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI.

Investments in equity and equity related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares offered in the Offer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to the section titled "Risk Factors" on page 45 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") has been filed with the RoC as there may be material changes in the RHP from the DRHP.

The Equity Shares, when offered, through the RHP, are proposed to be listed on BSE and NSE. For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 259 of the DRHP.

The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of the Company see "Capital Structure" on page 101 of the DRHP.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER
HOLANI CONSULTANTS PRIVATE LIMITED 401 - 405 & 416 - 418, 4 th Floor, Soni Paris Point, Jai Singh Highway, Bani Park, Jaipur - 302016 Tel.: +91 0141 - 2203996 Website: www.holaniconsultants.co.in Email: ipo@holaniconsultants.co.in Investor Grievance ID: complaints.redressal@holaniconsultants.co.in Contact Person: Mrs. Payal Jain SEBI Registration No.: INM000012467	SHANNON ADVISORS PRIVATE LIMITED 902, 9 th Floor, New Delhi House, Barakhamba Road, New Delhi - 110001 Tel.: +91 - 011 42758011 Website: www.shannon.co.in Email: pavan@shannon.co.in Investor Grievance ID: grievance@shannon.co.in Contact Person: Mr. Pavan Kumar Agrawal SEBI Registration No.: INM00013174	DOLAT FINSERV PRIVATE LIMITED 301-308, 3 rd Floor, Bhagwati House, Plot A/19, Veera Desai, Andheri (West), Mumbai - 400058 Tel.: +91 - 22 2673 2602 Website: www.dolatfinserv.com Email: souvik@dolatcapital.com Investor Grievance ID: info@dolatfinserv.com Contact Person: Mr. Souvik Chatterjee SEBI Registration No.: INM000012643	BIGSHARE SERVICES PRIVATE LIMITED Office No. S6-2, 6 th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093 Tel.: +91 22-6263 8200 Fax: +91 22-6263 8299 Website: www.bigshareonline.com Email:

लाग्नम स्पिनटेक्स लिमिटेड
हस्ताक्षरित :-
(राजीव पाराशर)
कम्पनी सचिव