

HCC

April 10, 2015

To,

The Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Plot no. C/1, G Block,
Bandra Kurla Complex,
Bandra East,
Mumbai - 400051

Sub: Allotment of Equity Shares - Qualified Institutions Placement of equity shares of face value of Re. 1 each by Hindustan Construction Company Limited (the "Issue")

Dear Sir,

The QIP Committee (the "**Committee**") of the Board of Directors of Hindustan Construction Limited (the "**Company**"), at its meeting held earlier today, has decided to issue and allot today (i.e. Friday, April 10, 2015), 133,332,800 equity shares of face value Rs. 1 each ("**Equity Shares**") at a price of Rs.30 per Equity Share (including a premium of Rs. 29 per Equity Share), aggregating to Rs. 399,99,84,000/- (Rupees Three Hundred Ninety Nine Crore Ninety Nine Lacs and Eighty Four Thousand Only) in accordance with Section 42 of the Companies Act, 2013 (including the rules made thereunder) and Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended.

Thanking you,

Yours truly,

For Hindustan Construction Company Limited



Vithal P. Kulkarni
Company Secretary

Hindustan Construction Co Ltd
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