

HCC/SEC/EGM/2017

January 4, 2017

National Stock Exchange of India Limited.
Exchange Plaza,
Bandra – Kurla Complex,
Bandra (East),
Mumbai 400 051.

Dear Sir,

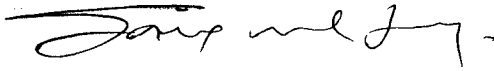
Subject: Errata to the Extra Ordinary General Meeting (EGM) Notice

We are enclosing herewith a copy of the Errata to the EGM Notice which has been published in the Business Standard (English) and Sakal (Marathi) News paper Edition dated 4th January, 2017 for your records.

Thanking you,

Yours faithfully,

For **Hindustan Construction Company Limited**



Sangameshwar Iyer
Company Secretary



Encl: As above.

Cc: BSE Limited,

Hindustan Construction Co Ltd

Hincon House, 11th Floor, 247Park,
Lal Bahadur Shastri Marg,
Vikhroli (West), Mumbai 400 083, India
Tel : +91 22 2575 1000 Fax : +91 22 2577 7568
CIN : L45200MH1926PLC001228

www.hccindia.com

Errata to the Notice of Extraordinary General Meeting (EGM) of Hindustan Construction Company Limited

1. Page 11, Point No. (b). -
For the below table

Sr. No.	Names of Lenders#
1	Axis Bank Ltd.
2	Bank of Baroda
3	Bank of Maharashtra
4	Canara Bank
5	Central Bank of India
6	DBS Bank Ltd
7	EXIM Bank
8	The Federal Bank Ltd
9	ICICI Bank
10	IDBI Bank
11	IFCI Limited
12	Indian Bank
13	Indian Overseas Bank
14	Jammu & Kashmir Bank
15	LIC OF INDIA
16	NABARD
17	Oriental Bank of Commerce
18	Punjab National Bank
19	SREI Finance
20	Standard Chartered Bank
21	State Bank of Hyderabad
22	State Bank of India
23	State Bank of Mysore
24	State Bank of Patiala
25	State Bank of Travancore
26	Syndicate Bank
27	EXIM Bank (US)
28	Union Bank of India
29	United Bank of India
30	Vijaya Bank

Read the below table

Sr. No.	Names of Lenders#	Proposed Equity Shares (*)	Post Equity Share Holding %	Proposed OCDs (Rs. in Crs.) (**)	Post Shareholding Issue of Equity Shares upon conversion of OCDs % @
1	Axis Bank Ltd.	15861886	1.61	152.7	1.61
2	Bank of Baroda	6465360	0.63	39.7	0.63
3	Bank of Maharashtra	1517742	0.15	9.3	0.15
4	Canara Bank	19603966	1.90	120.3	1.90
5	Central Bank of India	3717149	0.36	22.8	0.36
6	DBS Bank Ltd	4690567	0.45	45.2	0.45
7	EXIM Bank	24251091	2.35	148.8	2.35
8	The Federal Bank Ltd	3611735	0.35	22.2	0.35
9	ICICI Bank	13818139	1.40	84.8	1.40
10	IDBI Bank	25434620	2.47	156.0	2.47
11	IFCI Limited	7570839	0.73	72.8	0.73
12	Indian Bank	4022572	0.39	24.7	0.39
13	Indian Overseas Bank	4199032	0.41	25.8	0.41
14	Jammu & Kashmir Bank	6137390	0.60	37.6	0.60
15	LIC OF INDIA	4715553	1.03	28.9	1.03
16	NABARD	2308978	0.22	22.3	0.22
17	Oriental Bank of Commerce	2380356	0.23	14.6	0.23
18	Punjab National Bank	21955252	2.13	211.4	2.13
19	SREI Equipment Finance Ltd	5682562	0.55	54.7	0.55
20	Standard Chartered Bank	6833654	0.66	65.8	0.66
21	State Bank of Hyderabad	2291781	0.22	14.1	0.22
22	State Bank of India	15185691	1.47	93.2	1.47
23	State Bank of Mysore	4854073	0.47	29.8	0.47
24	State Bank of Patiala	6455760	0.63	39.6	0.63
25	State Bank of Travancore	712800	0.07	4.4	0.07
26	Syndicate Bank	9693580	0.94	59.5	0.94
27	EXIM Bank (US)	2404996	0.23	14.8	0.23
28	Union Bank of India	6286803	0.62	38.6	0.62
29	United Bank of India	14569452	1.41	89.4	1.41
30	Vijaya Bank	4759291	0.46	29.2	0.46
Total		251992670	25.14	1,772.9	25.14

(*) Upto 25,19,92,670 Equity Shares of face value Re.1/- each representing 24.44% of the expanded share capital is proposed to be allotted to Lenders in aggregate. The Proposed Equity Shares shown in the respective column/row against each Individual Lender is the maximum quantity of Equity Shares proposed as per S4A Scheme. The actual quantity of Equity Shares to be allotted may vary and is subject to the maximum quantity indicated.

(**) Upto Rs. 1722.90 Crores of OCDs of face value Rs.1000/- each are proposed to be allotted to Lenders in aggregate. The Proposed OCDs in terms of value shown in the respective column/row against each Individual Lender is the maximum value of OCDs proposed as per S4A Scheme. The actual value of OCDs to be allotted to each Lender may vary and is subject to the maximum value of OCDs indicated.

@ The above post-issue shareholding assumes subscription of the entire upfront equity shares and allotment thereof, by the Company but does not include the conversion of the OCDs by the Lenders as the price as on the Entitlement Date for conversion of the OCDs into Equity Shares, is a future price based on Relevant Date which shall be 30 days prior to the Entitlement Date, to be determined as per the extant regulations and such price shall decide the ratio of conversion of OCDs into Equity Shares of the Company. Upon Lenders exercising its right to convert the OCDs into Equity Shares, the above post-issue shareholding pattern, would undergo change accordingly.

2. Page 13, Last paragraph under Point No. (g). -

For " The offer, issue and allotment of the Securities of the Company may be transferable to any Associate(s) of the proposed allottee(s), on the same terms and conditions, at the absolute discretion of the Board of Directors of our Company and subject to extant regulations."

Read "Deleted".

3. Page 14, After second paragraph under Point No. (j)

Read " In respect of SREI Equipment Finance Ltd, the details of the beneficial owners of the proposed shares and/or who ultimately control the entity, are as given hereunder:
SREI Infrastructure Finance Ltd- Listed Entity which holds 99.99% of SREI Equipment Finance Ltd."

4. Page 15, the wordings in the Last line under Point No. (o). -

For " date of allotment of Securities."

Read " date of trading approval of Securities."

By Order of the Board
For Hindustan Construction Co. Ltd.
Sd/-
Sangameshwar Iyer
Company Secretary

Place : Mumbai
Dated : January 3, 2017

HCC

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