

January 20, 2017

BSE Limited, The Corporate Relationship Department, 1 <sup>st</sup> Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	National Stock Exchange of India Limited. Exchange Plaza, Bandra – Kurla Complex, Bandra (East), Mumbai 400 051.
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Dear Sir,

**Sub: Outcome of the Allotment Committee Meeting**

At its Meeting held on January 19, 2017, the Allotment Committee of the Board of Directors of Hindustan Construction Company Limited has allotted the following securities to the below mentioned Lenders :

- (i) allotted **4,15,50,892** Equity Shares of the Company of face value Re.1/- each to the following three lenders who have completed the process of conversion of debt into equity under the S4A Scheme.

Sr. No.	Name of the Allottees	No of Shares	% of Expanded Share Capital
1	Axis Bank Ltd	15861886	1.57
2	Punjab National Bank	21955252	2.17
3	Standard Chartered Bank	3733754	0.37
	Total	<b>4,15,50,892</b>	4.11

- (ii) allotted **23,19,758** Optionally Convertible Debentures (OCDs) of face value Rs.1000/- to the following two lenders who have completed the process of conversion of debt into OCDs under the S4A Scheme

Sr.No.	Bank Name	Total Number of OCD
1	Axis Bank Ltd	9,74,515
2	Punjab National Bank	13,45,243
	Total	<b>23,19,758</b>

The allotment to the aforesaid three lenders is in furtherance to the allotment done by the Committee of Directors at its meeting held on 6<sup>th</sup> January 2017 to 25 Lenders under the S4A Scheme. With the above, the Company has successfully completed the process of allotment to the Lenders who had subscribed to the securities, under the S4A Scheme.

**Hindustan Construction Co Ltd**

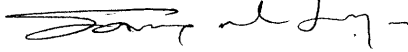
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In total, **23,15,44,729 Equity shares** of Re. 1/- each representing **22.91%** of the Expanded Capital of the Company and **1,44,14,874 Optionally Convertible Debentures (OCDs)** of face value Rs. 1000/- each has been allotted to 27 Lenders under the S4A Scheme.

Please take the same on your record.

Thanking You,  
For **Hindustan Construction Company Limited**



**Sangameshwar Iyer**  
**Company Secretary**



**Hindustan Construction Co Ltd**

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