

13<sup>th</sup> January, 2014

To,  
The General Manager,  
Department of Corporate Services  
BSE Limited  
1<sup>st</sup> Floor, P. J. towers,  
Dalal Street, Mumbai 400 001

To,  
The Manager,  
Listing Department,  
National Stock Exchange of India Ltd.  
Bandra- Kurla Complex,  
Mumbai – 400 051

Dear Sir,

**Subject: Disclosure under Regulations 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

We have enclosed the intimation of BHS Housing Private Limited, the Company belonging to the Promoter Group of Supreme Infrastructure India Limited regarding disclosure under Regulations 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, in respect of their acquisition of Equity Shares and Warrants through preferential allotment.

We request you to kindly take note of the above disclosure on record and oblige.

Thanking you,

Yours faithfully,

**FOR SUPREME INFRASTRUCTURE INDIA LIMITED**

  
**VIJAY JOSHI**  
**COMPANY SECRETARY**



Encl. as above

**SUPREME INFRASTRUCTURE INDIA LTD.**

**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

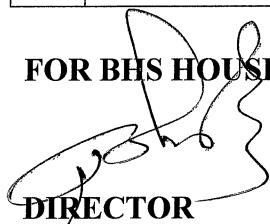
1.	Name of the Target Company	SUPREME INFRASTRUCTURE INDIA LIMITED		
2.	Name of the acquirer and Persons Acting in Concert (PAC) with the acquirer	BHS HOUSING PRIVATE LIMITED		
3.	Whether the acquirer belongs to Promoter/Promoter group	YES		
4.	Name(s) of the Stock Exchange(s) where the Shares of TC are Listed	BSE LIMITED (BSE) NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE)		
5.	Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/ voting capital of the TC (*)
	<b>Before the acquisition under consideration, holding of:</b>			
a)	Shares carrying voting rights	Nil	Nil	Nil
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c)	Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e)	<b>Total (a+b+c+d)</b>	Nil	Nil	Nil
	<b>Details of acquisition</b>			
a)	Shares carrying voting rights acquired	13,50,000	6.72%	6.11%
b)	VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c)	Warrants that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	20,00,000	9.95%	9.05%

*[Handwritten signature]*



d)	Shares encumbered/ invoked/ released by the acquirer	Nil	Nil	Nil
e)	<b>Total (a+b+c+d)</b>	33,50,000	16.67%	15.16%
<b>After the acquisition holding of:</b>				
a)	Shares carrying voting rights	13,50,000	6.72%	6.11%
b)	Shares encumbered with the acquirer	Nil	Nil	Nil
c)	VRs otherwise than by equity shares	Nil	Nil	Nil
d)	Warrants that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	20,00,000	9.95%	9.05%
e)	<b>Total (a+b+c+d)</b>	33,50,000	16.67%	15.16%
6.	Modes of acquisition/ sale (e.g. open market/ off-market/ public issue/ right issue/ preferential allotment/ inter-se transfer etc)	Preferential Allotment		
7.	Date of acquisition/ sale of shares/ VR or date of receipt of intimation of allotment of shares/ convertible securities/ any other instrument, that entitles the acquirer to receive shares in TC .	Equity Shares – 08/01/2014 Warrants – 11/01/2014		
8.	Equity share capital/ total voting capital of TC before the said acquisition	1,67,42,087 Equity Shares of Rs. 10/- each aggregating to Rs. 16,74,20,870/-.		
9.	Equity share capital/ total voting capital of TC after the said acquisition	2,00,92,087 Equity Shares of Rs. 10/- each aggregating to Rs. 20,09,20,870/-.		
10.	Total diluted share/ voting capital of the TC after the said acquisition	2,20,92,087 Equity Shares of Rs. 10/- each aggregating to Rs. 22,09,20,870/-.		

**FOR BHS HOUSING PRIVATE LIMITED**

  
**DIRECTOR**



Signature of the Acquirer  
Date: 13.01.2014