

13th May, 2022

To,
BSE Limited
P. J. Towers
Dalal Street
Mumbai- 400001

Sub: Disclosure under Regulation 10(6) in respect of Regulation 10(1) (d) (ii) of SEBI (SAST) Regulations, 2011

Ref: BSE Scrip Code: 516030 / BSE Scrip ID: YASHPAKKA

Dear Sir,

Pursuant to the provisions of Regulation 10 (1) (d) (ii) and 10 (6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I wish to inform you that I alongwith Mr. Ved Krishna belonging to Promoter & Promoter Group of Yash Pakka Limited ("the Company"), have been allotted in aggregate 28,10,115 Equity Shares of Rs. 10/- each on 13th May, 2022 pursuant to Scheme of Merger by Absorption of Yash Compostables Limited ("Transferor Company") by Yash Pakka Limited ("Transferee Company"/ "Company") approved by NCLT, Allahabad Bench vide Order dated 18th April, 2022 in the ratio of 56.77: 1 (i.e., 56.77 Equity Shares of Face Value of Rs. 10/- each of Yash Pakka Limited to the Shareholders of Yash Compostables Limited for every 1 (One) Equity Share of Face Value of Rs. 10/- each held by the Shareholders of Yash Compostables Limited).

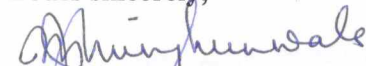
Below are the details:

Sr. No.	Name of the Allottees	No. of Equity Shares held in Yash Compostables Limited	No. of Equity Shares allotted by Yash Pakka Limited to the Shareholders of Yash Compostables Limited	Category
1.	Mr. Ved Krishna	49,400	28,04,438	Promoter
2.	Mrs. Manjula Jhunjhunwala	100	5,677	Promoter
	Total	49,500	28,10,115	

Please find enclosed herewith the Disclosure under Regulation 10 (6) of SEBI (SAST) Regulations, 2011 in respect of Regulation 10 (1) (d) (ii) of SEBI (SAST) Regulations, 2011.

I request you to kindly take the above information on your record.

Thanking you,
Yours sincerely,



Manjula Jhunjhunwala
(For myself and on behalf of Mr. Ved Krishna)

Place: Ayodhya

Encl: As above

Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	YASH PAKKA LIMITED		
2.	Name of the acquirer(s)	i. Ved Krishna ii. Manjula Jhunjhunwala		
3.	Name of the stock exchange where shares of the TC are listed	BSE Ltd.		
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Acquisition of Equity Shares pursuant to Scheme of Merger by Absorption of Yash Compostables Limited ("Transferor Company") by Yash Pakka Limited ("Transferee Company"/ "Company") approved by NCLT, Allahabad Bench vide Order dated 18 th April, 2022 in the ratio of 56.77:1 [i.e., 56.77 equity shares of face value Rs. 10/- each of Yash Pakka Limited ("Transferee Company") issued and allotted for every 1 equity share of face value of Rs. 10/- each held in Yash Compostables Limited ("Transferor Company")].		
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10 (1) (d) (ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011		
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	No, the disclosure of proposed acquisition was not required to be made under regulation 10 (5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 Not Applicable (N.A.) N.A.		
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made	Actual transaction carried out
	a. Name of the transferor / seller	N.A.	N.A.	N.A.
	b. Date of acquisition	N.A.	N.A.	N.A.
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	N.A.	N.A.	N.A.
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	N.A.	N.A.	N.A.
	e. Price at which shares are proposed to be acquired /	N.A.	N.A.	N.A.

Manjula Jhunjhunwala

	actually acquired				
8.	Shareholding details	Pre- Transaction	Refer Note 2	Post- Transaction	Refer Note 2
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a. Each Acquirer / Transferee				
	<u>Individually</u>				
	i. Ved Krishna	1,10,39,950 Refer Note 1	31.33	1,38,44,388	36.36
	ii. Manjula Jhunjunwala	5,51,066 Refer Note 1	1.56	5,56,743	1.46
	<u>Collectively:</u>	1,15,91,016	32.89	1,44,01,131	37.82
	b. Each Seller / Transferor: N.A.	N.A.	N.A.	N.A.	N.A.

Notes:

- 1,10,39,950 Equity Shares held by Ved Krishna and 5,51,066 Equity Shares held by Manjula Jhunjunwala are pledged.
- I, Manjula Jhunjunwala alongwith Mr. Ved Krishna belonging to Promoter & Promoter Group of Yash Pakka Limited ("the Company"), have been allotted in aggregate 28,10,115 Equity Shares of Rs. 10/- each on 13th May, 2022 pursuant to Scheme of Merger by Absorption of Yash Compostables Limited ("Transferor Company") by Yash Pakka Limited ("Transferee Company"/ "Company") approved by NCLT, Allahabad Bench vide Order dated 18th April, 2022 in the ratio of 56.77:1 [i.e., 56.77 equity shares of face value Rs. 10/- each of Yash Pakka Limited ("Transferee Company") issued and allotted for every 1 equity share of face value of Rs. 10/- each held in Yash Compostables Limited ("Transferor Company")].

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	Total	49,500	28,10,115	

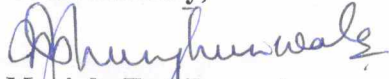
3. Pre and Post Shareholding Pattern of the Company pursuant to Scheme of Merger:

Category	Pre-Shareholding Pattern	% of holding	No. of Equity Shares allotted by Yash Pakka Limited to the Shareholders of Yash Compostables Limited	Post Shareholding Pattern	% of holding

Manjula Jhunjunwala

Promoter & Promoter Group	1,59,10,156*	45.15*	28,10,115	1,87,20,271	49.16
Non- Promoter	1,93,29,844	54.85	28,385	1,93,58,229	50.84
Total	3,52,40,000	100.00	28,38,500	3,80,78,500	100.00
<i>* 1,59,10,156 Equity Shares held by Promoter/ Promoter of the Company are pledged.</i>					

Thanking you,
Yours sincerely,



Manjula Jhunjhunwala
(For myself and on behalf of Mr. Ved Krishna)

Place: Ayodhya

Date: 13th May, 2022