13th May, 2022

To,
BSE Limited
The Corporate Relationship Department
P.J. Towers, 1st Floor, Dalal Street,
Mumbai – 400 001

To,
Yash Pakka Limited
24/57, Birhana Road,
Kanpur- 208001
Uttar Pradesh

Sub: Intimation/Disclosures under SEBI (SAST) Regulations, 2011
Ref: BSE Scrip Code: 516030 / BSE Scrip ID: YASHPAKKA

Dear Sir,

Pursuant to the provisions of Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and the amendments made therein, I wish to inform you that I alongwith Mr. Ved Krishna belonging to Promoter & Promoter Group of Yash Pakka Limited ("the Company"), have been allotted in aggregate 28,10,115 Equity Shares of Rs. 10/- each on 13th May, 2022 pursuant to Scheme of Merger by Absorption of Yash Compostables Limited ("Transferor Company") by Yash Pakka Limited ("Transferee Company"/ "Company") approved by NCLT, Allahabad Bench vide Order dated 18th April, 2022 in the ratio of 56.77: 1 (*i.e., 56.77 Equity Shares of Face Value of Rs. 10/- each of Yash Pakka Limited to the Shareholders of Yash Compostables Limited for every 1 (One) Equity Share of Face Value of Rs. 10/- each held by the Shareholders of Yash Compostables Limited)*.

Below are the details:

Sr. No.	Name of the Allottees	No. of Equity Shares held in Yash Compostables Limited	No. of Equity Shares allotted by Yash Pakka Limited to the Shareholders of Yash Compostables Limited	Category
1.	Mr. Ved Krishna	49,400	28,04,438	Promoter
2.	Mrs. Manjula Jhunjhunwala	100	5,677	Promoter
	Total	**49,500**	**28,10,115**	

Please find enclosed herewith the relevant information in the prescribed Format.

I request you to kindly take the above information on your record.

Thanking you,
Yours sincerely,

Manjula Jhunjhunwala
(For myself and on behalf of Mr. Ved Krishna)
Place: Ayodhya
Encl: As above

DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011				
1	Name of the Target Company (TC)	**Yash Pakka Limited**		
2	Name of the acquirer and Persons acting in concert (PAC) with the acquirer	i. Ved Krishna ii. Manjula Jhunjhunwala iii. Other Persons/ Entities belonging to Promoter/ Promoter Group		
3	Whether the acquirer belongs to Promoter/ Promoter group	Yes		
4	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited		
5	Details of the acquisition / ~~disposal~~ as follows	**Number**	**% w.r.t. total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of TC(**)**
	Before the acquisition/~~disposal~~ under consideration, holding of			
a)	Shares carrying voting rights			
i.	Mr. Ved Krishna	0	0.00	0.00
ii.	Mrs. Manjula Jhunjhunwala	0	0.00	0.00
iii.	Other Persons/ Entities belonging to Promoter/ Promoter Group	0	0.00	0.00
b)	Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)			
i.	Mr. Ved Krishna	11039950	31.33	28.99
ii.	Mrs. Manjula Jhunjhunwala	551066	1.56	1.45
iii.	Other Persons/ Entities belonging to Promoter/ Promoter Group	4319140	12.26	11.34
c)	Voting rights (VR) otherwise than by equity shares	0	0	0.00
d)	Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0	0.00
e)	**Total (a+b+c+d)**	**15910156**	**45.15**	**41.78**

AJhunjhunwala

	Details of acquisition/~~sale~~	Number	% w.r.t. total share/voting capital wherever applicable(#)	% w.r.t. total diluted share/voting capital of TC(**)
a)	Shares carrying voting rights acquired/~~sold~~			
i.	Mr. Ved Krishna	2804438	7.36	7.36
ii.	Mrs. Manjula Jhunjhunwala	5677	0.01	0.01
iii.	Other Persons/ Entities belonging to Promoter/ Promoter Group	0	0.00	0.00
b)	VRs acquired/sold otherwise than by shares	0	0.00	0.00
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00
d)	Shares encumbered/ invoked/ released by the acquirer	0	0.00	0.00
e)	**Total (a+b+c+d)**	**2,810,115**	**7.38**	**7.38**
	After the acquisition/~~sale~~, holding of:	**Number**	**% w.r.t. total share/voting capital wherever applicable(#)**	**% w.r.t. total diluted share/voting capital of TC(**)**
a)	Shares carrying voting rights			
i.	Mr. Ved Krishna	2804438	7.36	7.36
ii.	Mrs. Manjula Jhunjhunwala	5677	0.01	0.01
iii.	Other Persons/ Entities belonging to Promoter/ Promoter Group	0	0.00	0.00
b)	Shares encumbered with the acquirer	0	0.00	0.00
c)	VRs otherwise than by shares	0	0.00	0.00
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00
e)	Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)			
i.	Mr. Ved Krishna	11039950	28.99	28.99
ii.	Mrs. Manjula Jhunjhunwala	551066	1.45	1.45
iii.	Other Persons belonging to Promoter/ Promoter Group	4319140	11.34	11.34
e)	**Total (a+b+c+d)**	**18720271**	**49.16**	**49.16**
6	Mode of acquisition/~~sale~~ (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Allotment of Equity shares pursuant to Scheme of Merger by Absorption of Yash Compostables Limited ("Transferor Company") by Yash Pakka Limited ("Transferee Company"/ "Company")		

Jhunjhunwala

7	Date of acquisition / ~~sale of shares / VR or date of receipt of intimation of allotment~~ of-shares, whichever is applicable	13th May, 2022
8	Equity share capital / total voting capital of the TC before the said acquisition/~~sale~~	Rs. 35,24,00,000 consisting of 3,52,40,000 Equity Shares of Face Value of Rs. 10/- each.
9	Equity share capital/ total voting capital of the TC after the said acquisition/~~sale #~~	Rs. 38,07,85,000 consisting of 3,80,78,500 Equity Shares of Face Value of Rs. 10/- each.
10	Total diluted share/voting capital of the TC after the said acquisition/~~sale~~**	Rs. 38,07,85,000 consisting of 3,80,78,500 Equity Shares of Face Value of Rs. 10/- each.

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of SEBI (LODR) Regulations, 2015 (erstwhile Clause 35 of the listing Agreement.)

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Manjula Jhunjhunwala
(For myself and on behalf of Mr. Ved Krishna)

Place: Ayodhya

Date: 13th May, 2022