PAKKA
Packaging with a Soul

7/Govt/SE/2026-27/0005
13th April, 2026

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra-Kurla
Complex, Bandra (East),
Mumbai 400 051
Trading Symbol: PAKKA

BSE Limited
Department of Corporate Service
Phiroze Jeejeebhoy Towers
25th Floor, Dalal Street
Mumbai - 400 001
Scrip Code: 516030

Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Lapse of Warrants allotted on a preferential basis and Forfeiture of Upfront Amount

Pursuant to Regulation 30 read with Schedule III (Part A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR") and in continuation of the Company's earlier intimation dated August 30, 2024 regarding allotment of 36,00,000 Fully Convertible Warrants on preferential basis, we hereby inform you that 36,00,000 (Thirty Six Lakh) warrants convertible into equity shares of the Company, were allotted on preferential basis on October 14, 2024, at an issue price of Rs.272/- per warrant, in accordance with the provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations").

In terms of Regulation 162(1) of the SEBI ICDR Regulations, the said the warrant holders were entitled to exercise the option to convert the said warrants into equity shares upon payment of the balance consideration within a period of 18 months from the date of allotment, i.e., on or before April 13, 2026.

We hereby further inform that the Company has not received any application for conversion of the aforesaid warrants within the stipulated time period. Accordingly, in terms of Regulation 162(1) of the SEBI ICDR Regulations and the terms of issue of warrants, the said 36,00,000 warrants will lapse on April 13, 2026.

Further, in terms of Regulation 169(1) of the SEBI ICDR Regulations, the upfront amount equivalent to 25% of the issue price received at the time of allotment of warrants stands forfeited by the Company upon such lapse.

The above disclosure is being made in compliance with Regulation 30 of SEBI LODR, read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, with respect to the lapse of fully convertible, is placed in **Annexure A**.

The information in the above notice is also available on the website of the Company https://www.pakka.com. We request you to kindly take the above on record and bring it to the notice of all concerned.

Thanking you,

Yours faithfully,
***for* Pakka Limited**
SACHIN KUMAR SRIVASTAVA
Digitally signed by SACHIN KUMAR SRIVASTAVA
Date: 2026.04.13 12:31:42 +05'30'
Sachin Kumar Srivastava
Company Secretary & Legal Head
Encl: As Above

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Annexure A

S. No.	Particulars	Disclosures
1.	**Type of securities**	Fully Convertible Warrants
2.	**Type of issuance**	Preferential Allotment
3.	**Total number of warrants originally allotted**	36,00,000
4.	**Issue price per warrant**	Rs.272 per warrant
5.	**Date of allotment**	14th October, 2024
6.	**Tenure**	18 Months from the date of allotment i.e., 13th April, 2026.
7.	**Number of warrants exercised**	Nil
8.	**Number of warrants lapsed**	36,00,000
9.	**Name of warrant holder whose warrants have lapsed**	Carelian Bharat Amritkaal Fund – 20,50,000 Carnelian Asset Management LLP – 15,50,000
10.	**Amount forfeited**	Rs.24,48,00,000/-
11.	**Any change in capital structure**	There is no change in the paid-up equity share capital of the Company pursuant to the above lapse of warrants.