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Corporate Office
Investor Services Cell
254-260, Avvai Shanmugam Salai
Royapettah
Chennai 600 014

Ref : ISC / 17 / 2018-19

April 05, 2018

The Vice President National Stock Exchange of India Limited "Exchange Plaza", Bandra Kurla Complex Bandra East <u>Mumbai - 400 051.</u>	The Manager BSE Limited Phiroze Jeejibhai Towers Dalal Street <u>Mumbai - 400 001.</u>
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Dear Sir,

Sub : Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

***Name of the Target Company: Indbank Merchant Banking Services Ltd –
NSE Symbol – INDBANK- Scrip Code – 511473.***

In compliance with Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Transfer) Regulations, 2011, we enclose herewith the Statement showing the details of shareholdings and voting rights of Indian Bank (as Promoter) as on March 31, 2018 in M/s Indbank Merchant Banking Services Ltd.

We request you to take on record the above.

Thanking you,

Yours faithfully,

(Bimal Shah)

Company Secretary

Encl : a/a.



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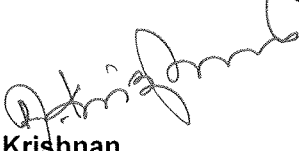
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**DISCLOSURE UNDER REGULATION 30(1) AND 30(2) OF SEBI (SUBSTANTIAL
ACQUISITION OF SHARES & TAKEOVERS) REGULATIONS, 2011**

Part A

1.	Name of the Target Company (TC)	Indbank Merchant Banking Services Ltd.		
2.	Name(s) of the Stock Exchange(s) where the shares of TC are listed	National Stock Exchange of India Limited BSE Limited		
3.	Particulars of the shareholder(s): a) Name of person(s) together with persons acting in concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. (or) b) Name(s) of promoter(s), member of the promoter group and PAC with him	INDIAN BANK (Promoter)		
4.	Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t . total share / voting capital wherever applicable	%w.r.t. total diluted share/voting capital of the TC (*)
	As of March 31, 2018 holding of			
	a) Shares (Equity)	2,87,73,800	64.84%	64.84%
	b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
	c) Warrants	Nil	Nil	Nil
	d) Convertible securities	Nil	Nil	Nil
	e) Any other instrument that would entitle the holder to receive shares in the TC	Nil	Nil	Nil

(*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.


P A Krishnan
General Manager (Accounts/IED) & CFO

Place: Chennai
Date: 05.04.2018





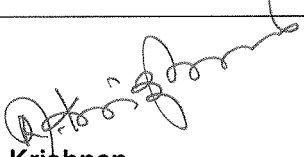
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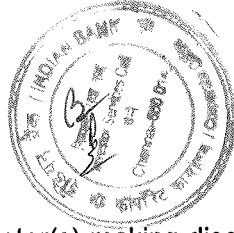
Part B

Name of the Target Company: Indbank Merchant Banking Services Ltd.

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter / Promoter group	PAN of the person and PACs
Nil	Not applicable	Not applicable


P A Krishnan
General Manager (Accounts/IED) & CFO

Place: Chennai
Date: 05.04.2018



Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

(**) Part –B shall be disclosed to the Stock Exchanges but shall not be disseminated.