इंडियन बैंक Indian Bank इलाहाबाद ALLAHABAD निवेशक सेवाएँ कक्ष **INVESTOR SERVICES CELL** वेबसाइट / website: www.indianbank.in ई-मेल / e-mail : ibinvestorrelations@indianbank.co.in	कॉर्पोरेट कार्यालय 254-260, अव्वै षण्मुगम सालै, रायपेट्टा, चेन्नै – 600 014 Corporate Office 254-260, Avvai Shanmugam Salai, Royapettah, Chennai - 600 014 दूरभाष/Phone: 044-28134076/28134698/28134484

Ref No.: ISC/94/2021-22 Date: 25.06.2021

The Vice President National Stock Exchange of India Limited "Exchange Plaza", Bandra Kurla Complex, Bandra East Mumbai - 400 051. ***NSE Symbol : INDIANB***	The Vice President BSE Limited Phiroze Jeejibhai Towers Dalal Street Mumbai - 400 001. ***BSE Scrip Code: 532814***

Subject: Qualified Institutions Placement of equity shares of face value of Rs.10 each (the "Equity Shares") by Indian Bank ("Bank"), pursuant to the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), to Qualified Institutional Buyers (as defined in the SEBI ICDR Regulations) (the "Qualified Institutions Placement"/ "QIP" / "Issue"): Allotment

Dear Sir/Madam,

We wish to inform you that in respect of the QIP the Committee of Directors on Capital Raising of the Bank ("**Committee**") has, in its meeting held today i.e. June 25, 2021 approved the issue and allotment of 11,60,74,569 new Equity Shares of face value Rs.10/- each to eligible Qualified Institutional Buyers at an Issue Price of Rs.142.15 per Equity Share (including a premium of Rs.132.15 per Equity Share) aggregating to Rs.1649,99,99,983.35 (Rupees one thousand six hundred forty nine crore ninety nine lakh ninety nine thousand nine hundred eighty three and thirty five paise only) in accordance with provisions of the SEBI ICDR Regulations.

The QIP Issue opened on June 21, 2021 and closed on June 24, 2021 and the same was intimated to you vide our letters dated June 21, 2021 and June 24, 2021 respectively.

Pursuant to the allotment of equity shares in the QIP, the paid-up equity share capital of the Bank stands increased from Rs.1129.37 crore, comprising of 112,93,66,570 Equity Shares to Rs.1245.44 crore, comprising of 124,54,41,139 Equity Shares of face value Rs.10/- each.

Further, please find attached herewith the list of allottees, (grouped on common PAN basis), who have been allotted more than five percent (5%) of the Equity Shares offered in the QIP, marked as **Annexure A**.

The meeting of the Committee commenced at 13:00 Hrs and concluded at 13:50 Hrs.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

For Indian Bank

(Dina Nath Kumar)
Company Secretary

__Encl:__ As Stated

इंडियन बैंक Indian Bank
इलाहाबाद ALLAHABAD
निवेशक सेवाएँ कक्ष
INVESTOR SERVICES CELL
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रायपेट्टा, चेन्नै – 600 014
Corporate Office
254-260, Avvai Shanmugam Salai,
Royapettah, Chennai - 600 014
दूरभाष/Phone: 044-28134076/28134698/28134484

Annexure A

List of Allottees who have been Allotted more than 5% of the Equity Shares offered In the QIP

Sr. No.	Name of Allottees	Category	Allotment Details		% of total Issue Size
			No. of Equity Shares allotted	Issue Price (Rs.)	
1	Life Insurance Corporation of India	IC	206,64,579	142.15	17.80%
2	SBI Life Insurance Company Ltd.	IC	137,76,371	142.15	11.87%
3	SBI Mutual Fund and Its Various Schemes	MF	137,76,371	142.15	11.87%
4	Societe Generale and its Various Schemes	FPI	113,09,449	142.15	9.74%
5	Canara Bank	FI	68,88,185	142.15	5.93%

Thanking you,

For Indian Bank

(Dina Nath Kumar)
Company Secretary