

30th April 2014

- 1) The Manager - Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai - 400 051
Tel No: 022 - 2659 8237/8238
- 2) BSE Ltd
Corporate Relationship Department
1st Floor, New Trading Ring
Rotunda Building, PJ Towers, Dalal Street
Mumbai 400 001
Tel No: 022 - 22723121 /1278/1557/3354/3577

Dear Sirs

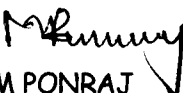
Sub: Intimation under Regulations 13(6) of SEBI (Prohibition of Insider Trading) Regulations, 1992.

Please find enclosed the disclosures in Form-D in connection with declaration received from Ms.Rajshree Pathy, Promoter-Director of the Company, regarding creation of pledge of shares with voting rights in favour of M/s SBICAP Trustee Company Ltd, who is holding the pledge for and on behalf of lenders of RAJSHREE SUGARS & CHEMICALS LTD, as per the final letter of approval no. BY.CDR(SSA)/No.1181/2013-2014 dt.24th March 2014 from Corporate Debt Restructuring Cell, Mumbai:

Kindly acknowledge receipt.

Thanking you

For and on behalf of
RAJSHREE SUGARS & CHEMICALS LIMITED


M PONRAJ
Company Secretary

Enc: As above

FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulations 13(4), 13(4A) and 13(6)]

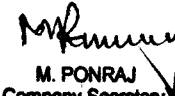
Details of change in shareholding or voting rights held by Director or Officer and his dependants or Promoter or Person who is part of Promoter Group of a listed Company (RAJSHREE SUGARS & CHEMICALS LTD)

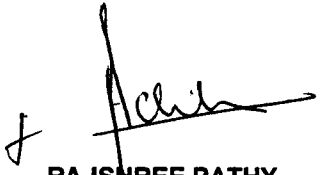
Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/ Director/ Officer.	No. & % of shares/ voting rights held by the Promoter/Person who is part of Promoter Group/ Director/Officer	Date of receipt of allotment advise/ acquisition/ Pledge of shares/ voting rights**	Date of intimation to company	Mode of acquisition (market purchase/ public/rights/ preferential offer, etc.) /pledge	No. & % of shares/ voting rights post acquisition/ pledge	Trading Member through whom the trade was executed with SEBI Registrati on No. of the TM	Exch- nge on which the trade was execu- ted	Buy quantity	Buy value	Sell quantity	Sell value
RAJSHREE PATHY PAN : AFOPP2845K 6/7A, Vilankurichi Road, Thanneer Pandhal, Peelamedu Coimbatore 641004	55,21,908 (23.21%)	29.4.14	30.04.14	Creation of Pledge with voting rights**	Nil	NA	NA	NA	NA	NA	NA

****Note:** Creation of Pledge of shares with voting rights in favour of M/s. SBICAP Trustee Company Ltd, who is holding the pledge on behalf of lenders of RAJSHREE SUGARS & CHEMICALS LTD, as per the final letter of approval no. BY.CDR(SSA)/No.1181/2013-2014 dt.24th March 2014 from Corporate Debt Restructuring Cell, Mumbai.

Place : Coimbatore
Date : 30.4.2014

For RAJSHREE SUGARS & CHEMICALS LIMITED,


M. PONRAJ
Company Secretary


RAJSHREE PATHY
PROMOTER-DIRECTOR OF
RAJSHREE SUGARS & CHEMICALS LTD