

ADITYA KRISHNA PATHY

"Rasakondalu",
27 Circuit House Road,
Coimbatore 641 018.

4th April 2017

BSE Limited,
P.J.Towers,
Dalal Street,
Mumbai – 400 001.

National Stock Exchange of India Limited,
Bandra Kurla Complex,
Bandra East,
Mumbai – 400 051.

The Company Secretary
M/s Rajshree Sugars & Chemicals Ltd.
The Uffizi, 338/8 Avanashi Road
Peelamedu
Coimbatore 641 004.

Sirs

Sub: Disclosure under regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 – reg.

Please find enclosed herewith the disclosure as per Regulations 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for the financial year ending 31st March 2017.

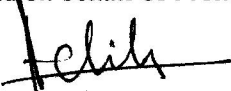
Promoters & Promoter Group:

1. Ms Rajshree Pathy
2. Ms.Aishwarya Pathy
3. Mr.Aditya Krishna Pathy
4. M/s RSCL Properties (P) Ltd.

Kindly take the same on your records.

Thanking you

Yours faithfully
For and on behalf of Promoter & Promoters' Group


ADITYA KRISHNA PATHY
AUTHORISED SIGNATORY

Encl: Disclosure Form

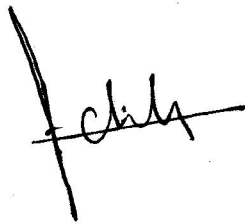
**DISCLOSURES UNDER REGULATION 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES
AND TAKEOVERS) REGULATIONS, 2011**

Part-A-Details of Shareholding

1.	Name of the Target Company (TC)	RAJSHREE SUGARS & CHEMICALS LIMITED		
2.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited		
3.	Particulars of the shareholder(s) a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC or b. Name(s) of the promoter(s), member of the promoter group and PAC with him	NA Ms. Rajshree Pathy Ms. Aishwarya Pathy Mr. Aditya Krishna Pathy M/s RSCL Properties (P) Ltd.		
4.	Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t total share / voting capital wherever applicable	% of total diluted share / voting capital of TC (*)
	As of March 31, 2017, holding of:			
	a) Shares ##			
	✓ Ms. Rajshree Pathy	✓ 1,13,17,313	✓ 40.18%	✓ 40.18%
	✓ Ms. Aishwarya Pathy	✓ 2,17,874	✓ 0.77%	✓ 0.77%
	✓ Mr. Aditya Krishna Pathy	✓ 4,88,303	✓ 1.73%	✓ 1.73%
	✓ M/s RSCL Properties (P) Ltd.	✓ 14,49,331	✓ 5.15%	✓ 5.15%
	b) Voting Rights (otherwise than by shares)	NA	NA	NA
	c) Warrants	NA	NA	NA
	d) Convertible Securities	NA	NA	NA
	e) Any other instrument that would entitle the holder to receive shares in the TC	NA	NA	NA
	Total	1,34,72,821	47.83%	47.83%

Pledge has been created in respect of 1,34,72,821 equity shares with voting rights of promoter & promoter group, in favour of M/s. SBICAP Trustee Company Ltd, who is holding the pledge on behalf of lenders (State Bank of India, State Bank of Mysore, State Bank of Hyderabad, UCO Bank, Bank of India, ICICI Bank Ltd, Axis Bank Ltd and Federal Bank Ltd) of Rajshree Sugars & Chemicals Ltd, as per the final letter of approval No.BY.CDR(SSA)/No.IT81/2013-14 dated 24th March 2014 from Corporate Debt Restructuring Cell, Mumbai.

Contd...



FOR AND ON BEHALF OF PROMOTERS & PROMOTERS' GROUP



ADITYA KRISHNA PATHY
Authorized Signatory

Place: Coimbatore
Date: 4th April 2017

Note:

(1) In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.