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इण्डियन ओवरसीज़ बैंक

केंद्रीय कार्यालय- पोस्ट बॉक्स सं 3765,

6 April 2013

763 अण्णा सालै, चेन्नै 600 002

Indian Overseas Bank

Central Office: P.B.No.: 3765, 763 Anna Salai, Chennai 600 002

Investor Relations Cell

Balance Sheet Management Department

BSMD/IRC/102/2013

To

The Vice President

National Stock Exchange Limited

"Exchange Plaza", C-1, Block G

Bandra-Kurla Complex, Bandra (E)

Mumbai- 400 051

Attn: Sri K. Hari

Fax: 022-26598237/38

Dear Sir

Disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011

Name of the Target Company (TC)	Indian Overseas Bank		
Name(s) of the acquirer and persons acting In concert (PAC) with the acquirer	Government of India (i.e., The president of India – Promoter)		
Whether the acquirer belongs to promoter/ Promoter group	Yes		
Name (s) of the Stock Exchange(s) where The shares of TC are listed	The BSE Ltd The National Stock Exchange of India Ltd		
Details of the acquisition as follows	Number of Shares	% w.r.t total Share /voting Capital Wherever applicable	% w.r.t Total diluted Share/voting Capital of the TC (*)
Before the acquisition under consideration, Holding of:	55,48,60,731	69.62%	69.62%
a) Shares carrying Voting Rights	-	-	-
b) Voting rights (VR) otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
d) Total (a+b+c)	55,48,60,731	69.62%	69.62%
Details of Acquisition / Sale	12,70,97,102	4.18% **	4.18%
a) Shares carrying voting rights acquired	-	-	-
b) VRs acquired / sold otherwise than by shares	-	-	-



c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Total (a+b+c)	68,19,57,833	73.80%	73.80%
After the acquisition, holding of:			
a) Shares carrying Voting Rights	68,19,57,833	73.80%	73.80%
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Total (a+b+c)	68,19,57,833	73.80%	73.80%
Mode of acquisition (eg. Open market/off-market/public issue/rights issue/preferential Allotment/ inter-se transfers etc	Preferential allotment		
Date of acquisition of shares / VR or date of Receipt of intimation of allotment of shares, Whichever is applicable	18.03.2013		
Equity share capital / total voting capital of The TC before the said acquisition Equity Share Capital Total Voting Capital	55,48,60,731 equity shares of Rs. 10/ each 55,48,60,731 equity shares (***)		
Equity share capital / total voting capital of The TC after the said acquisition / sale Equity Share Capital Total Voting Capital	68,19,57,833 equity shares of Rs. 10/ each 68,19,57,833 equity shares (***)		
Total diluted share/voting capital of the TC After the said acquisition Equity Share Capital Total Voting Capital	68,19,57,833 equity shares of Rs. 10/ each 68,19,57,833 equity shares (***)		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of The outstanding convertible securities/warrants into equity shares of the TC.

(**) The percentage is calculated on Pre-preferential Equity Share Capital of the Bank and this percentage will be 4.18% on Post-preferential Equity Share Capital of the Bank.

(***) As per Section 3(2)(E) of the Banking Companies (Acquisition and Transfer of Undertakings) Act, 1980, No Shareholder of the Bank other than the Central government, shall be entitled to exercise voting rights in respect of any shares held by him in excess of 10% of the total voting rights of all the shareholders of the Bank.

With regards,

Yours faithfully,



[C.N.Ramachandran]
Asst General Manager

Encl: as above

