

May 27, 2015

BSE Limited
National Stock Exchange of India Limited
Luxembourg Stock Exchange

Kind Attn: Manager – Corporate Relationship

Dear Sirs,

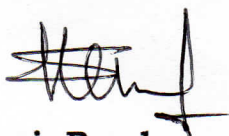
This is to inform you that, the Board of Directors of the Company at its meeting held today i.e. 27th May, 2015, has:

- a) approved the Audited Balance Sheet as at 31st March, 2015 and the Statement of Profit & Loss of the Company – both on standalone and consolidated basis – for the Financial Year ended on that date;
- b) approved convening of fifth Annual General Meeting (AGM) of members of the Company on Friday, August 28, 2015; and
- c) approved the closure of Register of Members and Share Transfer Books during the period from Monday, August 24, 2015 to Friday, August 28, 2015 (both days inclusive) for the purpose of AGM.

Audited Financial Results for the 4th Quarter and Financial Year ended on 31st March, 2015 as per Clause 41 of the Listing Agreement along with Statutory Auditors Certificate(s) thereon, earning release, financial highlights as per Clause 20 of the Listing Agreement and Book Closure notice in the prescribed format are enclosed herewith for your information and records.

Yours truly

FOR ZEE LEARN LIMITED



Samir Raval
Company Secretary

Encl. As stated