

May 11, 2017

The BSE Limited,
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited,
Listing Department
“Exchange Plaza”
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Dear Sir/Madam,

Sub: Allotment of equity shares pursuant to exercise of options under ESOS

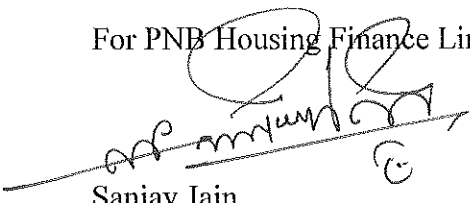
Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), 2015, We wish to inform you that the Company has today i.e. on 11th May 2017, allotted 9,44,173 Equity shares of face value of Rs.10 each bearing distinctive numbers from 165642310 to 166586482 (both numbers inclusive) under ESOP scheme of the Company.

Consequent to the aforesaid allotment, the paid up equity share capital of the Company would stand at Rs. 166,58,64,820 consisting of 1665,86,482 equity shares of Rs.10 each.

You are requested to take note of the same and arrange to inform your constituents accordingly.

Thanking You,

For PNB Housing Finance Limited


Sanjay Jain

Company Secretary & Head Compliance