



AMIN TANNERY LIMITED

(A GOVERNMENT RECOGNISED EXPORT HOUSE)

Regd. Office : 15/288-C, Civil Lines, Kanpur - 208 001 - India

Works : A 46 & 47, Leather Technology Park, Banthar, Unnao - 209 862 - India

Mobile : 73807 95333 / 73807 98333 • email : mail@amintannery.in • website : www.amintannery.in

CIN No. : L19115UP2013PLC055834
GSTIN : 09AALCA4722D1ZU

The, Secretary,

Dated 26-05-2026

Listing Department,

Bombay Stock Exchange Limited.

P.J.Towers 25th Floor.Dalal Street Mumbai-400001

Company Code:541771

Sub: **OUTCOME OF THE BOARD MEETING**

Dear Sir/Madam,

In continuation of letter dated May 14th, 2026 and pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015, we wish to inform you that the Board of Directors of the Company at its meeting held today:

1. Approved the Financial Results for the year ended 31st March, 2026, along with Quarter fourth (Q4) results which would be balancing figures.

2. The undermentioned documents are attached herewith for your records: -

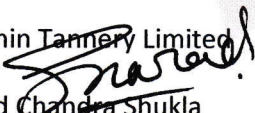
- a. Audited Standalone financial Results, Assets and Liabilities for the quarter and year ended 31st March.2026.
- b. Standalone cash Flow statement
- c. Auditor, Report with unmodified Opinion on Audited Financial Results- Standalone.
- d. Declaration on unmodified Opinion on Auditor's Report.

The Board Meeting was commenced at 3.00 P.M. and Concluded at 4.30 P.M.

Kindly take the aforesaid information on your records.

Regards,

for Amin Tannery Limited


Sharad Chandra Shukla

Company Secretary

AMIN TANNERY LIMITED**CIN No.L19115UP2013PLC055834**

Regd. Office: 15/288 C, Civil Lines, Kanpur - 208 001 (U.P)

Ph. No.: +91 512 2304077, Email: share@amintannery.in, Web: www.amintannery.in

STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2026

(Rs. in Lakhs except earning per share data)

S.No.	Particulars	Three Months Ended			Year ended	
		31.3.2026 Audited	31.12.2025 Unaudited	31.3.2025 Audited	31.3.2026 Audited	31.3.2025 Audited
	Revenue:					
I	Revenue from Operations	612.97	735.09	962.37	3,480.22	4,158.78
II	Other Income	40.75	0.51	4.16	46.52	4.95
III	Total Revenue (I+II)	653.72	735.60	966.53	3,526.74	4,163.73
IV	Expenses					
a)	Cost of materials consumed	545.08	393.94	509.57	1,938.97	2,683.79
b)	Changes in inventories of finished Goods,work in progress and stock in trade	(222.35)	47.28	66.55	116.23	(138.36)
c)	Employee benefits expense	106.25	90.03	100.29	388.62	392.67
d)	Finance costs	47.26	43.63	40.63	188.74	137.20
e)	Depreciation and amortisation expense	4.35	22.34	24.27	73.38	91.72
f)	Other expenses	167.47	132.80	211.78	789.96	957.77
	Total Expenses (a to f)	648.06	730.02	953.09	3,495.90	4,124.79
V	Profit before exceptional items and tax (III-IV)	5.66	5.58	13.44	30.84	38.94
VI	Exceptional Items *	-	-	-	-	-
VII	Profit before tax (V-VI)	5.66	5.58	13.44	30.84	38.94
a)	Current Tax	7.44	3.30	6.60	17.24	19.58
b)	Deferred Tax	(6.04)	(1.96)	(3.76)	(8.80)	(9.75)
VIII	Tax Expense	1.40	1.34	2.84	8.44	9.83
IX	Profit after tax (VII-VIII)	4.26	4.24	10.60	22.40	29.11
X	Other Comprehensive Income (OCI)					
	Item that will not be reclassified to profit or loss (net of tax)	4.06	2.73	0.57	9.43	2.31
XI	Total Comprehensive Income (IX+X)	8.32	6.97	11.17	31.83	31.42
XII	Paid-up Equity Share Capital (Face value of ₹ 1/- per share)	1,079.73	1,079.73	1,079.73	1,079.73	1,079.73
XIII	Other Equity (Excluding Revaluation Reserves)				234.57	202.73
XIV	Basic and Diluted Earnings Per Share(of ₹1/-each) (Not Annualized)					
i	Before Extraordinary Items (in ₹)	0.01	0.01	0.01	0.02	0.03
ii	After Extraordinary Items (in ₹)	0.01	0.01	0.01	0.02	0.03



Statement of Assets and Liabilities

		(Rs.in Lakhs)	
		Year ended 31.3.2026	Year ended 31.03.2025
ASSETS			
1 Non Current Assets:			
(a) Property, Plant & Equipment		677.95	716.33
(b) Capital Work in Progress		3.10	3.10
(c) Intangible Assets		1.63	1.90
(d) Deferred tax Assets		19.62	13.99
(e) Financial Assets:			
(i) Investments		5.90	5.90
(ii) Other Financial Assets		25.45	25.45
Sub Total: Non Current Assets		733.65	766.67
2 Current Assets:			
(a) Inventories		4,473.17	4,531.97
(b) Financial Assets:			
(i) Trade Receivables		731.10	602.87
(ii) Cash and cash equivalents		5.67	26.61
(iii) Bank Balances other than (ii) above		1.55	0.44
(iv) Other Current Financial Assets		204.43	160.81
(c) Current Tax Assets (Net)		17.10	20.62
(d) Other Current Assets		87.30	66.64
Sub Total: Current Assets		5,520.32	5,409.96
TOTAL-ASSETS		6,253.97	6,176.63
EQUITY AND LIABILITIES			
1 Equity:			
Equity Share Capital		1,079.73	1,079.73
Other Equity		234.57	202.73
Non Controlling Interests			
Sub Total Equity:		1,314.30	1,282.46
2 Non Current Liabilities:			
(a) Financial Liabilities			
(i) Borrowings		2.85	5.46
(b) Long Term Provisions		97.25	99.70
Sub Total: Non Current Liabilities		100.10	105.16
3 Current Liabilities:			
(a) Financial Liabilities			
(i) Borrowings		2,877.14	2,848.62
(ii) Trade Payables			
(a) Total due to MSME		57.27	44.01
(b) Total due to Others		1,701.67	1,711.47
(iii) Other Financial Liabilities		117.13	86.32
(b) Other Current Liabilities		73.23	89.17
(c) Short Term Provisions		13.13	9.42
Sub Total: Current Liabilities		4,839.57	4,789.01
TOTAL-EQUITY AND LIABILITIES		6,253.97	6,176.63



Notes:

- 1 The above Audited Financial Results were reviewed and recommended by the Audit Committee, subsequently approved and were taken on record by the Board of Directors in their meeting held on 26th May 2026. The statutory auditors have expressed an unmodified audit opinion on these results.
- 2 The Statements of Financial Results has been prepared in accordance with the Companies (Indian Accounting Standards Rules 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) and SEBI circular dated 5th July, 2016. and other recognised accounting practices and policies to the extent applicable.
- 3 The company operates mainly in one business segment viz Leather and leather related products.
- 4 The figures for the quarter ended March 31, 2025/2026 are balancing figures between audited figures in respect of year ended March 2025/2026 and the published year to date figures upto the nine months period ended December 2024/2025.

For and on Behalf of the Board of Directors

Place : Kanpur
Dated : 26-05-2026

Veqarul Amin
Managing Director
DIN : 00037469



AMIN TANNERY LIMIED

Statement of Cash Flows for the year ended March 31, 2026

Particulars	2025-26 Rs. In Lacs	2024-25 Rs. In Lacs
A. CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit before tax	30.84	38.94
Adjustments for :		
Depreciation/ Amortisation	73.39	91.73
loss on Sale of Property Plant & Equipments	-	0.36
Interest income	(1.40)	(0.03)
Finance Cost	188.74	137.20
Remeasurement of net defined benefit plans	12.60	3.09
Operating profit before working capital changes	304.17	271.29
Changes in working capital:		
(Increase)/ Decrease in trade receivables	(134.68)	170.06
(Increase)/ Decrease in inventories	58.80	(45.83)
(Increase)/ Decrease in other current financial assets	(43.61)	13.64
(Increase)/ Decrease in other current assets	(20.67)	(8.27)
Increase/ (Decrease) in trade payables	3.46	(128.77)
Increase/ (Decrease) in other financial liabilities	2.16	(10.04)
Increase/ (Decrease) in other current liabilities	19.16	(26.04)
Increase/ (Decrease) in Provisions	1.26	10.01
Cash generated from operations	190.05	246.05
Income taxes refunded / (paid), net	(13.72)	(15.66)
Net cash generated from operating activities	176.33	230.39
B. CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Property Plant & Equipments (including CWIP)	(34.74)	(93.62)
Purchase of Other Intangible assets	-	(1.00)
Proceeds from sale of property, plant and equipment	-	1.00
Interest received	1.40	0.03
Increase/ (Decrease) in Other bank balances (Margin Money)	(1.11)	
Net cash (used in) / generated from investing activities	(34.45)	(93.59)
C. CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds/(repayment) from/of long term borrowings	(2.61)	5.46
Proceeds/(repayment) from/of short term borrowings	28.53	(18.53)
Finance costs paid	(188.74)	(137.20)
Net cash used in financing activities	(162.82)	(150.27)
INCREASE / (DECREASE) IN CASH AND CASH EQUIVALENTS	(20.94)	(13.47)
Cash and cash equivalents at the beginning of the year	26.61	40.08
Cash and cash equivalents at the end of the year	5.67	26.61





Independent Auditor's Report on Audited Quarterly Financial Results and Year to Date Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

INDEPENDENT AUDITOR'S REPORT

To
The Board of Directors of
Amin Tannery Limited

Report on the audit of the Financial Results

Opinion

We have audited the accompanying quarterly financial results of **Amin Tannery Limited** (the company) for the quarter ended March 31, 2026 and the year-to-date results for the period from April 01, 2025 to March 31, 2026 (the Statement) attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

- i. is presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- ii. gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards and other accounting principles generally accepted in India of the net profit/loss and other comprehensive loss and other financial information for the quarter ended March 31, 2026 as well as the year ended March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 (the Act). Our responsibilities under those Standards are further described in the *Auditor's Responsibilities for the Audit of the Financial Results* section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.



Management's Responsibilities for the Financial Results

The Statement has been prepared on the basis of the annual financial statements. The Company's Board of Directors are responsible for the preparation and presentation of the statement that gives a true and fair view of the net profit/loss and other comprehensive loss and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standard prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the statement that gives a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the statement, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

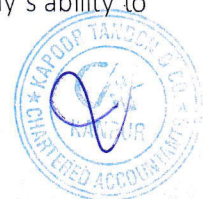
The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Financial Results

Our objectives are to obtain reasonable assurance about whether the statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the company's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to



continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the statement, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

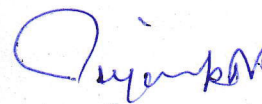
We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

The Statement includes the results for the quarter ended March 31, 2026 being the balancing figure between the audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited year-to-date figures up to the third quarter of the current financial year, which were subjected to a limited review by us, as required under the Listing Regulations.

Our opinion is not modified in respect of this matter.

For Kapoor Tandon & Co.,
Chartered Accountants
Firm Registration No. 000952C



(Divyank Nigam)

Partner

M. No. 438443

UDIN: 26438443UWUFTP6009



Place: Kanpur

Date: May 26, 2026



AMIN TANNERY LIMITED

(A GOVERNMENT RECOGNISED EXPORT HOUSE)

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CIN No. : L19115UP2013PLC055834
GSTIN : 09AALCA4722D1ZU

Date: May 26 ,2026

To,

The Secretary,

Listing Department,

Bombay Stock Exchange Limited.

P.J.Towers 25th Floor.Dalal Street Mumbai-400001

Company Code:541771

Sub: Declaration pursuant to Regulation 33(3)(d) of the SEBI(LODR)Regulations,2015

Dear Sir/Madam,

Pursuant to second proviso of regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015, as amended, we do hereby confirm that M/S. Kapoor Tandon & Co., Chartered Accountants, the Statutory Auditors of the Company have issued an Audit Report with unmodified/unqualified opinion(s) on the Audited Standalone Financial Results of the Company for the year ended on 31st March,2026.

Thanking you.

Yours faithfully

for Amin Tannery Limited

Sharad Chandra Shukla

CS & COMPLIANCE OFFICER