

SURBHIT DABRIWALA

16, INDIA EXCHANGE PLACE

KOLKATA 700 001

Dated :- 18.04.2019

To

Department of Corporate Services

The Bombay Stock Exchange Limited

Phiroze Jeejeebhoy Towers,

Dalal Street, Mumbai – 400 001

Dear Sir,

Scrip Code- 509709

Ref:- Disclosures under Regulation 10(⁵~~6~~) and 29(2) in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and disclosure under Regulation 7(2)(a) of SEBI (Prevention of Insider Trading) Regulations 2015.

Please find attached disclosure under Regulation 10(5), 29(2) of SEBI **(Substantial Acquisition of Shares and Takeovers) Regulations , 2011 and disclosure under Regulation 7(2)(a) of SEBI (Prevention of Insider Trading) Regulations 2015.** in relation to purchase of 3500000 equity shares of M/s. International Conveyors Limited through Block Deal Window Mechanism among Inter Se Promoter .

You are requested to kindly take the same on record

Thanking you

Yours faithfully

For Surbhit Dabriwala

Gajendra Dabhiwa

Encl:- As Above

C.C to- Company Secretary , International Conveyors Limited , 10, Middleton Row, Kolkata 700 071

2. Calcutta Stock Exchange Limited , Lyons Range, Kolkata 700 001

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	INTERNATIONAL CONVEYORS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SURBHIT DABRIWALA (ACQUIRER) I.G.E (INDIA) PRIVATE LIMITED (PAC) R.C.A. LIMITED (PAC) DABRI PROPERTIES AND TRADING COMPANY LIMITED (PAC) RAJENDRA KUMAR DABRIWALA (PAC) RITU DALMIA (PAC) SUJATA SARAF (PAC) SMITI SOMANY (PAC) INDU DABRIWALA (PAC) PUSHPA BAGLA (PAC) YAMINI DABRIWALA (SELLER)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE limited , CSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	31919254	47.29%	47.29%

Gajendra Dahiya

b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N/A	N/A	N/A
c) Voting rights (VR) otherwise than by shares	N/A	N/A	N/A
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N/A	N/A	N/A
e) Total (a+b+c+d) (#)	31919254	47.29%	47.29%
Details of acquisition			
a) Shares carrying voting rights acquired	3500000	5.19%	5.19%
b) VRs acquired /sold otherwise than by shares	N/A	N/A	N/A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N/A	N/A	N/A
d) Shares encumbered / invoked/released by the acquirer	N/A	N/A	N/A
e) Total (a+b+c+/-d)	3500000	5.19%	5.19%
After the acquisition , holding of:			
a) Shares carrying voting rights	31919254	47.29%	47.29%
b) Shares encumbered with the acquirer	N/A	N/A	N/A
c) VRs otherwise than by shares	N/A	N/A	N/A
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N/A	N/A	N/A
e) Total (a+b+c+d) (#)	31919254	47.29%	47.29%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	inter-se among Promoters through block deal window mechanism		

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Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	16.04.2019
Equity share capital / total voting capital of the TC before the said acquisition / sale	67500000 equity shares of Rs. 1/- each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	67500000 equity shares of Rs. 1/- each
Total diluted share/voting capital of the TC after the said acquisition	67500000 equity shares of Rs. 1/- each

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(§) As the Seller and Acquirer are both part of the promoter and promoter group of the Target Company, they are deemed to be persons acting in concert with each other as per regulation 2(1)(q)(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2013.

(#) Since the transaction was carried out through block deal window mechanism , 3500000 equity shares of the Target Company sold by the Seller Yamini Dabriwala, and 3500000 equity shares of the Target Company were acquired by Surbhit Dabriwala. The shareholding of the Acquirer and each of the PACs before and after the transaction are detailed herein below.

** The trading of the shares has been done in accordance with and in compliance with Regulation 4 of the SEBI (Prohibition of Insider Trade) Regulations 2015. There is no mis match of possession of Unpublished price sensitive information among Acquirer and Seller. Both Acquirer and Seller has obtained pre clearance from the Compliance Officer of the Company .

NAME(S) OF THE ACQUIRER AND PACs	Whether Promoter/ Promoter group	HOLDING BEFORE THE TRANSACTION		Holding after the transaction	
		Number	Percentage	Number	Percentage
I.G.E (India) Private Limited (PAC)	Promoter	8834710	13.09%	8834710	13.09%
Dabri Properties & Trading Company Limited (PAC)	Promoter	2300000	3.41%	2300000	3.41%
R.C.A Limited (PAC)	Promoter	627520	0.93%	627520	0.93%
Rajendra Kumar Dabriwala (PAC)	Promoter	2426620	3.60%	2426620	3.60%
Ritu Dalmia (PAC)	Promoter	826286	1.22%	826286	1.22%
Sujata Saraf (PAC)	Promoter	800000	1.19%	800000	1.19%

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NAME(S) OF THE ACQUIRER AND PACs	Whether Promoter/ Promoter group	HOLDING BEFORE THE TRANSACTION		Holding after the transaction	
		Number	Percentage	Number	Percentage
Smiti Somany (PAC)	Promoter	790000	1.17%	790000	1.17%
Indu Dabriwala (PAC)	Promoter	48000	0.07%	48000	0.07%
Pushpa Bagla (PAC)	Promoter	31359	0.05%	31359	0.05%
Surbhit Dabriwala (Acquirer)	Promoter	8824859	13.07%	12324859	18.26%
Yamini Dabriwala (Seller) (PAC)	Promoter	6409900	9.50%	2909900	4.31%
Total	-	31919254	47.29%	31919254	47.29%

Gajendra Dabhiwa

For Surbhit Dabriwala

Place: MUMBAI

Date: 18.04.2019