

I G E (India) Private Limited

17th Floor, Nirmal Building,
Nariman Point,
Mumbai 400 021,
India.

Date: December 17, 2020

T +91 22 4029 9000, Fax +91 22 2202 7995
CIN : U74999WB1930PTC152570

To,

BSE Limited P.J. Towers, Dalal Street, Mumbai – 400 001.	International Conveyors Limited Falta SEZ, Sector-II, Near Pump House No. 3 Village- Akalmegh, Mouza Akalmegh, Akalmegh Parganas South, Kolkata- 743 504
---	--

Sub- Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 and Regulation 7 (2) read with Regulation 6(2) – Continual disclosure of SEBI (Prohibition of Insider Trading) Regulations, 2015 regarding Acquisition of Equity shares of International Conveyors Limited

Respected Sir/ Madam,

Please find enclosed necessary disclosure as required under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 and Regulation 7 (2) read with Regulation 6(2) – Continual disclosure of SEBI (Prohibition of Insider Trading) Regulations, 2015 regarding Acquisition of Equity shares of International Conveyors Limited.

Kindly take the same on your records.

Thanking you,

Yours Faithfully

IGE (India) Private Limited


Director

ANNEXURE 4

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	International Conveyors Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	IGE (INDIA) PRIVATE LIMITED (Acquirer) RAJENDRA KUMAR DABRIWALA (PAC) RITU DALMIA (PAC) SUJATA SARAF (PAC) SMITI SOMANY (PAC) INDU DABRIWALA (PAC) PUSHPA BAGLA (PAC) DABRI PROPERTIES AND TRADING COMPANY LIMITED (PAC) R. C. A. LIMITED (PAC) SURBHIT DABRIWALA (PAC) YAMINI DABRIWALA (PAC)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)

✓

Before the acquisition under consideration, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) e) Total (a+b+c+d)	3,35,73,152	49.74%	49.74%
Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer e) Total (a+b+c+/-d)	81,00,000	1200%	12.00%
After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	4,16,73,152	61.74	61.74%

2

after acquisition e) Total (a+b+c+d)	4,16,73,152	61.74	61.74%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue/ preferential allotment / inter-se transfer etc).	Pursuant to Open Offer		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	15.12.2020		
Equity share capital / total voting capital of the TC before the said acquisition / sale	67500000 equity shares of Rs. 1/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	67500000 equity shares of Rs. 1/- each		
Total diluted share/voting capital of the TC after the said acquisition	67500000 equity shares of Rs. 1/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer / seller / Authorised Signatory

Place: Mumbai

Date: 17.12.2020



International Conveyors Limited

Corporate Office : 10, Middleton Row
Post Box No. 9282, Kolkata - 700 071
CIN : L21300WB1973PLC028854
Phone : +91-33-2229 6033/1768
Facsimile : +91-33-2217 2269
Mail : icltd@icbelting.com
Url : icbelting.com

ICL/DS/2021-22/02

April 03, 2021

Calcutta Stock Exchange Limited

7, Lyons Range

Kolkata-700001

Fax No. 22104500

Kind Attn: The Secretary

Scrip Code No. 10019039 (CSE)

Bombay Stock Exchange Limited

P.J. Towers, Dalal Street

Mumbai-400001

Fax no. 22722037/22723121

Kind Attn. -The General Manager

Department of Corporate Services

Scrip Code No.- 509709 (BSE)

Dear Sir,

Re: Annual Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Please find enclosed the annual disclosure under regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, received from the Promoter and Promoter Group of the Company for the financial year ended March 31, 2021.

Kindly acknowledge the receipt and oblige.

Thanking you

Yours faithfully

For International Conveyors Limited

Dipti Sharma

Dipti Sharma

Company Secretary & Compliance Officer



Encl: As above



Registered Office & Works I :

Falta SEZ, Sector - II, Near Pump House No. 3

Village & Mouza - Akalmegh

Dist. South 24 Parganas, West Bengal-743 504

Works II :

E-39, M.I.D.C. Area, Chikalthana

Aurangabad - 431 006

Maharashtra