

HEIDELBERGCEMENT**HeidelbergCement India Limited**

CIN: L26942HR1958FLC042301
Registered Office
9th Floor, Infinity Tower "C"
DLF Cyber City, Phase II, Gurgaon, Haryana 122002
India
Phone +91-124-4503-700
Fax +91-124-4147-698
Website: www.mycemco.com

HCIL:SECTL:SE:2015

6th February 2015

BSE Ltd.
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai - 400001

Listing Department,
National Stock Exchange of India Ltd
Exchange Plaza, C/1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

Scrip Code:500292

Trading Symbol: Heidelberg

Dear Sir,

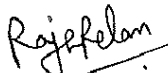
Re : Unaudited Financial Results for the 4th quarter ended 31st December 2014

This is to inform that the Board of Directors at its meeting held today has inter alia taken on record the Unaudited Financial Results for the 4th quarter ended 31st December 2014. A certified true copy of the said Results together with the Limited Review Report of S.R. Batliboi & Co. LLP, Statutory Auditors is enclosed.

A copy of the Press Release being issued by the Company is also enclosed.

Thanking you,

Yours faithfully,
For HeidelbergCement India Ltd.


Rajesh Relan
Legal Head & Company Secretary

Encl.: a.a

S.R. BATLIBOI & Co. LLP

Chartered Accountants

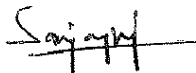
6th Floor, HT House
18-20, Kasturba Gandhi Marg
New Delhi-110 001, India

Tel : +91 11 4363 3000

Fax : +91 11 4363 3200

Limited Review Report**Review Report to
The Board of Directors
HeidelbergCement India Limited**

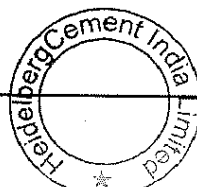
1. We have reviewed the accompanying statement of unaudited financial results of HeidelbergCement India Limited ('the Company') for the quarter ended December 31, 2014 (the 'Statement'), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", notified under the Companies Act, 1956 read with General Circular 8/2014 dated April 4, 2014, issued by the Ministry of Corporate Affairs and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.R. Batliboi & Co. LLP
ICAI Firm registration number: 301003E
Chartered Accountantsper Sanjay Vij
Partner
Membership No.: 95169Place: New Delhi
Date: February 6, 2015


Statement of Unaudited Financial Results for the Quarter and Twelve months Ended 31.12.2014
PART I

Rs in Millions

Sl. No.	Particulars	3 months ended 31.12.2014 Unaudited	Preceding 3 months ended 30.09.2014 Unaudited	Corresponding 3 months ended 31.12.2013 (Refer Note-5) Audited	Year to date figures for 12 months ended 31.12.2014 Unaudited	Previous year ended 31.12.2013 Audited
1	Income from operations					
a.	Net sales/income from operations (Net of excise duty)	4,102.5	3,999.5	3,503.4	16,093.3	13,647.7
b.	Other operating income	81.4	61.8	82.2	286.9	284.5
	Total income from operations (net)	4,183.9	4,061.3	3,585.6	16,380.2	13,932.2
2	Expenses					
a.	Cost of materials consumed	924.5	892.2	934.8	3,568.2	3,766.9
b.	Changes in inventories of finished goods and work-in-progress	(6.6)	(3.3)	55.2	(149.2)	(279.8)
c.	Employee benefits expense	287.9	257.9	258.2	1,049.3	1,040.9
d.	Depreciation and amortisation expense	286.0	277.9	265.7	1,089.6	970.3
e.	Power & fuel	1,156.0	1,120.0	940.4	4,484.3	3,887.5
f.	Freight & forwarding expense	495.2	532.1	522.7	2,189.6	2,093.1
g.	Other expenses	715.1	698.5	603.4	2,686.6	2,275.3
	Total expenses	3,858.1	3,775.3	3,580.4	14,918.4	13,754.2
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	325.8	286.0	5.2	1,461.8	178.0
4	Other income	32.1	26.3	29.9	99.0	73.8
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	357.9	312.3	35.1	1,560.8	251.8
6	Finance costs	288.2	287.5	359.2	1,119.4	1,058.5
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	69.7	24.8	(324.1)	441.4	(806.7)
8	Exceptional items (Refer Note 4)	-	-	-	603.1	-
9	Profit / (Loss) from ordinary activities before tax (7+8)	69.7	24.8	(324.1)	1,044.5	(806.7)
10	Tax expense	168.6	9.2	(257.8)	530.8	(399.4)
11	Net Profit / (Loss) for the period (9-10)	(98.9)	15.6	(66.3)	513.7	(407.3)
12	Paid-up equity share capital (Face Value is Rs. 10 per share)	2,266.2	2,266.2	2,266.2	2,266.2	2,266.2
13	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	5,934.0
14	Earnings per share of Rs. 10 each - Not annualised					
(a)	Basic (in Rs.)	(0.44)	0.07	(0.29)	2.27	(1.80)
(b)	Diluted (in Rs.)	(0.44)	0.07	(0.29)	2.27	(1.80)



Contd...2

PART II

Sl. No.	Particulars	3 months ended 31.12.2014 Unaudited	Preceding 3 months ended 30.09.2014 Unaudited	Corresponding 3 months ended 31.12.2013 (Refer Note-5) Audited	Year to date figures for 12 months ended 31.12.2014 Unaudited	Previous year ended 31.12.2013 Audited
A	PARTICULARS OF SHAREHOLDING					
1	Public shareholding					
	- Number of shares	6,93,68,423	6,93,68,423	7,04,63,582	6,93,68,423	7,04,63,582
	- Percentage of shareholding	30.61%	30.61%	31.09%	30.61%	31.09%
2	Promoters and Promoter Group Shareholding					
a)	Pledged/Encumbered					
	- Number of shares	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
b)	Non-encumbered					
	- Number of Shares	15,72,44,693	15,72,44,693	15,61,49,534	15,72,44,693	15,61,49,534
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the Company)	69.39%	69.39%	68.91%	69.39%	68.91%
B	INVESTOR COMPLAINTS	3 months ended 31.12.2014				
	Pending at the beginning of the quarter	Nil				
	Received during the quarter	1				
	Disposed of during the quarter	1				
	Remaining unresolved at the end of the quarter	Nil				

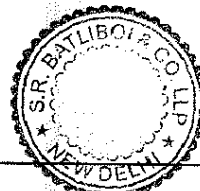
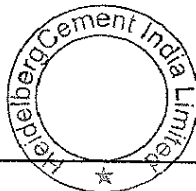
Notes :

- The Company operates only in one business segment i.e. Cement.
- The unaudited results for the fourth quarter ended December 31, 2014 have been subjected to a limited review by the statutory auditors. These results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on February 06, 2015.
- Figures of the previous year / periods have been reclassified / regrouped / restated, wherever necessary.
- On January 3, 2014, the Company had consummated sale of its cement grinding facility in Raigad, Maharashtra to JSW Steel Limited as a going concern on a slump sale basis. The net gain arising from the sale of discontinued operations has been disclosed as an "exceptional item" and taxes pertaining to the same are included in the figures for the 12 months ended December 31, 2014. Accordingly, figures for corresponding periods are not comparable with figures of the current periods ended December 31, 2014. The revenue and expenses attributable to the above discontinued operations, included in the financial results are as follows:

Particulars	3 Months ended 31.12.2014	Preceding 3 months ended 30.09.2014	Corresponding 3 months ended 31.12.2013 (Refer Note-5)	Year to date figures for current period ended 31.12.2014	Previous Year ended 31.12.2013
	Unaudited	Unaudited	Audited	Unaudited	Audited
Total Income	-	-	424.3	-	1,843.9
Total Expenses	-	-	431.7	0.4	1,796.8
Net Profit/(Loss) for the period*	-	-	(7.4)	(0.4)	47.1

- * Excluding income tax expense, as it is determined for the Company as a whole.
- The figures of quarter ended December 31, 2013 are balancing figures between audited figures in respect of the full financial year ended December 31, 2013 and the unaudited published year to date figures up to the third quarter of the financial year ended on December 31, 2013.
 - The Board of Directors have resolved and taken the necessary approvals, to extend the financial year of the Company by three months i.e., up to March 31, 2015. Thus, the current financial year of the Company will be of 15 months from January 01, 2014 to March 31, 2015.

Place: Gurgaon
Date: February 06, 2015



For and on behalf of the Board of Directors

(Jamshed N. Cooper)
CEO & Managing Director
DIN:01527371

HEIDELBERGCEMENT**Media Release****Financial results for the quarter ended December 31, 2014.**

HeidelbergCement India Ltd. today announced its unaudited financial results for the quarter ended December 31, 2014.

Key highlights:

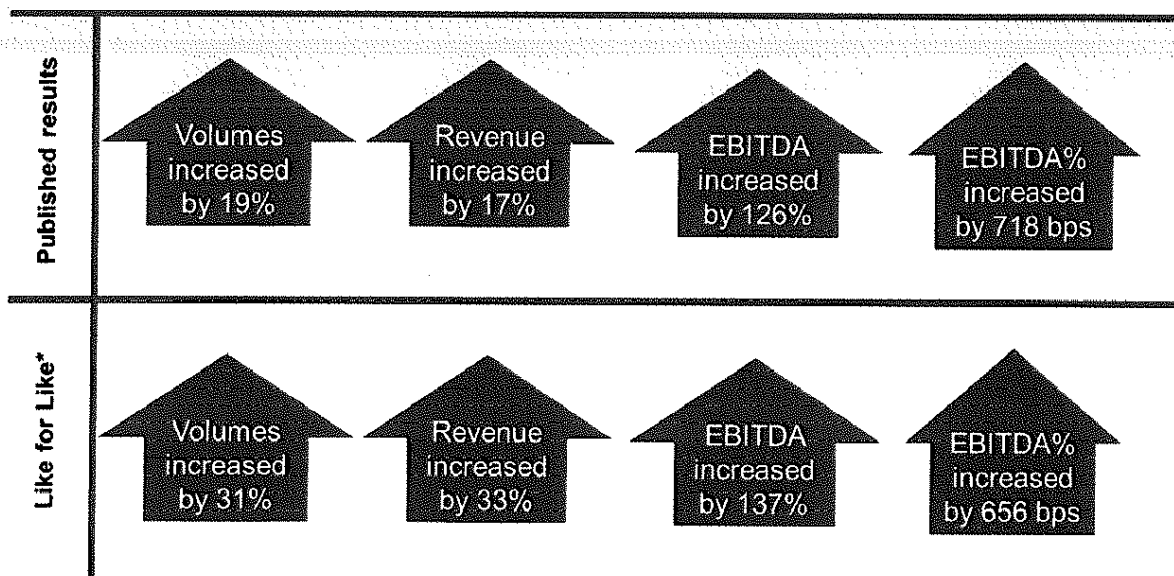
Pursuant to sale of Raigad Plant with effect from Jan 3, 2014, results of quarter ending December 31, 2014 are not comparable with quarter ending December 31, 2013. For better understanding, like for like comparison is presented below:

Published results:

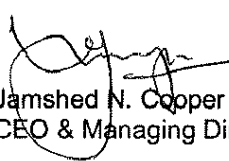
- ✓ Highest ever quarterly revenue i.e. MINR 4,103; increase of 17% y-o-y
- ✓ Quarterly sales volumes at an all-time high of 1.10 Mn Tonnes; increase of 19% y-o-y
- ✓ EBITDA increased to MINR 612; increase of 126% y-o-y
- ✓ EBITDA margins increased to 14.9%; increase of 718 bps

Like for like basis:

- ✓ Revenue increased by 33% y-o-y
- ✓ Sales volume increased by 31% yoy
- ✓ EBITDA increased by 137% yoy
- ✓ EBITDA margins increased by 656 bps



Note: Like for Like* excludes impact of Raigad Plant which was sold on January 3, 2014.


 Jamshed N. Cooper
 CEO & Managing Director

Gurgaon
 February 6, 2015

HeidelbergCement India Limited, CIN: L26942HR1958FLC042301,
 Registered Office: 9th Floor, Infinity Tower "C", DLF Cyber City, Phase II, Gurgaon, Haryana 122002, India
 Phone +91-124-4503-700, Fax +91-124-4147-698 Website: www.mycemco.com