

Date: 3rd October, 2019

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400 001

Ref : Scip code- 511472

Sub: Intimation of allotment of Secured Non-Convertible Debentures ("NCDs") on Private Placement basis

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') read with Para A of Part A of Schedule III of Listing Regulations, we hereby inform you that the Investment & Borrowing Committee of the Company has approved the allotment of 500 Secured Redeemable Non-Convertible Debentures ('NCDs') of the face value of Rs. 10,00,000/- each aggregating to Rs. 50 Crores on a Private Placement basis.

The details of the said allotment are furnished in Annexure 'A' enclosed herewith.

Kindly take the same on your record.

Thanking you.

For UGRO Capital Limited



Aniket Karandikar
Company Secretary

Encl: as above.

UGRO CAPITAL LIMITED

(Formerly known as Chokhani Securities Limited)

Registered Office Address: Equinox Business Park, Tower 3, 4th Floor, LBS Road, Kurla (West), Mumbai - 400070

CIN: L67120MH1993PLC070739

Telephone: +91 22 48918686 | E-mail: yougrow@ugrocapital.com | Website: www.ugrocapital.com

Annexure 'A'

Issuance of NCDs		
Sr. No.	Requirement of disclosure	Details
1	Size of Issue	Rs. 50 Crores
2	Whether proposed to be listed? If yes, Name of Stock Exchange	Yes; Wholesale Debt Market segment of BSE Limited
3	Tenure of instrument	13 months from the date of allotment
4	Date of allotment	03-October-2019
5	Date of maturity	03-November-2020
6	Coupon/interest offered	11.50% pa
7	Schedule of Payment of coupon/interest	Payable monthly; First Coupon Payment Date: 3 rd November 2019 Second Coupon Payment Date: 3 rd December 2019 Third Coupon Payment Date: 3 rd January 2020 Fourth Coupon Payment Date: 3 rd February 2020 Fifth Coupon Payment Date: 3 rd March 2020 Sixth Coupon Payment Date: 3 rd April 2020 Seventh Coupon Payment Date: 3 rd May 2020 Eighth Coupon Payment Date: 3 rd June 2020 Ninth Coupon Payment Date: 3 rd July 2020 Tenth Coupon Payment Date: 3 rd August 2020 Eleventh Coupon Payment Date: 3 rd September 2020 Twelfth Coupon Payment Date: 3 rd October 2020 Thirteenth Coupon Payment Date: 3 rd November 2020
8	Security	Exclusive first charge by way of hypothecation over identified receivables ("Portfolio" or "Hypothecated receivables") consisting of performing loans of the Company as detailed in the Transaction Documents, amounting to not less than 110% of the Principal Amount. The Borrower, shall replace such assets constituting the Portfolio that have one or more instalments of principal, interest, additional interest, fee or any other expected payments overdue with

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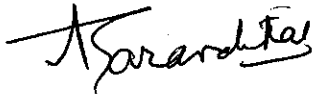
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		performing assets. Portfolio will be defined at the documentation stage. The security shall be created and perfected within 30 days of the deemed date of allotment. The company shall pay a penal interest of 2.0% (Two Percent) p.a. over the coupon date in case there is any delay in the creation, registration and perfection of the security over the Hypothecated Property.
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For UGRO Capital Limited



Aniket Karandikar
Company Secretary

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