30th December, 2025

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Subject: Disclosure under Regulation 10(6) of SEBI (SAST) Regulations, 2011 regarding Acquisition of Equity Shares of Ajanta Soya Limited through Inter-Se Transfer by way of Gift.

Dear Sir/Madam,

I, **Mrs. Chander Kala Goyal**, a member of the Promoter Group of **Ajanta Soya Limited** (the "Company"), hereby submit this disclosure under **Regulation 10(6)** of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations"), confirming the completion of the acquisition of 2,84,70,961 (Two Crore Eighty-Four Lakh Seventy Thousand Nine Hundred Sixty One) equity shares, having a face value of Rs. 2/- (Rupees Two only) each, representing **35.38%** of the equity share capital of the Company, as per my prior intimation submitted under **Regulation 10(5)** of the SEBI SAST Regulations. Pursuant to the aforesaid receipt of shares, my shareholding in the Company stands increased to 2,94,50,900 (Two Crore Ninety-Four Lakh Fifty Thousand Nine Hundred) equity shares, representing 36.59% of the equity share capital of the Company.

The said equity shares were gifted by **Mr. Sohan Lal Goyal, Mr. Sushil Kumar Goyal, Mr. Shri Ram Goyal, Mr. Bishan Goyal, Mrs. Ameeta Goyal, Mrs. Sangita Goyal, Mrs. Uma Goyal, Mr. Gagan Goyal, Mr. Abhey Goyal, Mr. Dhruv Goyal, Mr. Arvind Goyal and Mrs. Chandni Goyal** (collectively referred to as the "Sellers"), amongst the qualifying persons of the Promoter Group.

This inter-se transfer was executed in accordance with **Regulation 10(1)(a)(i)** and **Regulation 10(1)(a)(ii)** of the SEBI SAST Regulations, which provide an exemption from the requirement of making an open offer in case of inter-se transfer among qualifying persons/entities forming part of the Promoters and Promoter Group.

I confirm that the shareholding of the Promoters and Promoter Group in the Company remains unchanged before and after the proposed inter-se transfer, and that no consideration was involved in the transaction.

Please find attached the prescribed disclosure in the required format under **Regulation 10(6)** of the SEBI SAST Regulations, 2011.

Kindly take this on record and acknowledge receipt of the same.

Thanking you,

Yours faithfully,

Chander Kala Goyal
Place: New Delhi

Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Ajanta Soya Limited			
2.	Name of the acquirer(s)	Mrs. Chanderkala Goyal			
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited (**'BSE'**)			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Off market inter se transfer of shares. Transferors out of their natural love and affection for the Transferee has agreed to make a transfer of the equity shares of Ajanta Soya Limited having face value of INR 2 each, for NIL cash consideration to the Transferee.			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(1)(a) (i)			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - Whether disclosure was made and whether it was made within the timeline specified under the regulations. - Date of filing with the stock exchange.	Yes, disclosure of such proposed acquisition has been made to stock exchange under Regulation 10(5) and within the time as specified under the regulations i.e., 4 working days prior to the proposed date of acquisition. The disclosure was filed with BSE on [17-12-2025] and the same was disseminated on the website of BSE on [17-12-2025].			
7.	Details of acquisition	Disclosures required to be made under regulation10(5)		Whether the disclosures under regulation 10(5) are actually made	
	a. Name of the transferor/seller	Sohan Lal Goyal		Yes	
	b. Date of acquisition	26th December, 2025			
	c. Number of shares/voting rights in respect of the acquisitions from each person mentioned in 7(a) above	6,49,110, 0.81%			
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	6,49,110, 0.81%			
	e. Price at which shares are proposed to be acquired / actually acquired	Not Applicable (Equity Shares was acquired by Acquirer from the Sellers pursuant to Gift)			
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC

	a	Each Acquirer/Transferee (*)	9,79,939	1.22%	16,29,049	2.02%
	b	Each Seller/Transferor				
		Mr. Sohan Lal Goyal	6,49,110	0.81 %	0.00	0.00

Note: (*) Shareholding of each entity shall be shown separately and then collectively in a group. The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

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Chander Kala Goyal
(Acquirer)
Date: 30-12-2025
Place: New Delhi