

FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(3) and (6)]

Regulation 13(3)—Details of change in shareholding in respect of persons holding more than 5% shares in a listed company

Name, PAN No. & address of share-holders	Share-holding prior to acquisition/sale	No. & % of shares/ voting rights acquired/ sold	Receipt of allotment advice/ acquisition of shares/ specify	Date of intimation to comp-	Mode of acquisition on (market purchase/ public/ rights/ preferential offer etc.)	No. & % of shares/ voting rights post-acquisition/ sale	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
Rainbow Investments limited, 31 Netaji Subhas Road, Kolkata 700 001 AAACR3915Q	18336074 (53.20%)	1120000 (3.25%)	23.09.2014	24.09.2014	Market Sale	17216074 (49.95%)	BNK Securities Pvt Ltd INB230653536	NSE			1120000 (3.25%)	Rs.134928744/-

For Rainbow Investments Limited

Kolkata

24.09.2014

Authorised Signatory

FORM D
Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulation 13(4A)]

Details of change in shareholding or voting rights held by Director or Officer and his dependents or promoter/person who is part of Promoter Group of a Listed Company.

Name, PAN & Address of Promoter/Person who is a part of Promoter Group/ Director/ Officer	No & % of shares/voting rights held by the Promoter / Person who is part of Promoter Group / Director / Officer	Date of receipt of allotment advice/acquisition/sale of shares/voting rights	Date of Intimation to Company	Mode of acquisition (market purchase/public/offer, etc)	Nos. & % of shares/post acquisition/voting rights sale	Trading Member through whom the trade was executed with SEBI Registration. No of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell Quantity	Sell value
Rainbow Investments Limited, 31, Netaji Subhas Road, Kolkata 700 0001 PAN No. AAACR3915Q	18336074 (53.20%)	23.09.2014	24.09.2014	Market	17216074 (49.95%) shares	BNK Securities Private Limited, INB230653536	NSE	Not Applicable	Not Applicable	1120000 (3.25%)	Rs 13492874/-

for Rainbow Investments Limited



Kolkata
24.09.2014

(Authorised Signatory)

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)	Phillips Carbon Black Limited		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	Rainbow Investments Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange		
Details of the acquisition / disposal/ holding of shares / voting rights/ holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/sale under consideration, holding of :</u>			
a) Shares carrying voting rights	18336074	53.20	53.20
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
d) Total (a+b+c)	18336074	53.20	53.20
<u>Details of acquisition / Sale</u>			
a) Shares carrying voting rights acquired/sold	1120000	3.25	3.25
b) VRs acquired / sold otherwise than by equity shares			
c) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold			
d) Total (a+b+c)	1120000	3.25	3.25

After the acquisition / sale holding of:			
a) Shares carrying voting rights	17216074	49.95	49.95
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Total (a+b+c)	17216074	49.95	49.95
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Market Sale		
Date of acquisition / sale of shares / VR or date of receipt of intimation of the allotment of shares, whichever is applicable.	23.09.2014		
Equity share capital / total voting capital of the TC before the said acquisition / sale	34467572 Equity Shares of Rs.10/- each fully paid up		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	34467572 Equity Shares of Rs.10/- each fully paid up		
Total diluted share/voting capital of the TC after the said acquisition	34467572 Equity Shares of Rs.10/- each fully paid up		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Rainbow Investments Limited



Director/Authorised Signatory

Kolkata

24.09.2014