KJMC CORPORATE ADVISORS (INDIA) LTD.

Merchant Banker : SEBI Registration No : MB/INM000002509

KJMC
ADVICE MATTERS

November 13, 2020

To,
The Department of Corporate Services - CRD,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001.

Dear Sir,

Ref.: **Scrip Code 532304**
Subject: **Outcome of the Board Meeting**

We wish to inform you that the Board of Directors of KJMC Corporate Advisors (India) Limited, at its meeting held today i.e. November 13, 2020, inter alia transacted the following businesses:

1. (i) Approved the un-audited Financial Results (Standalone and Consolidated) of the Company for the quarter and half year ended September 30, 2020. **(Enclosed)**

   (ii) Noted the Limited Review Report of the Financial Results of the Company for the quarter and half year ended September 30, 2020 issued by the Auditors of the Company. **(Enclosed)**

2. Noted resignation of M/s. V. P. Thacker & Co., Chartered Accountants as Statutory Auditors of the Company and wholly owned subsidiaries of the Company. **(Annexure A)**

3. Approved appointment of M/s. Batliboi & Purohit., Chartered Accountants as Statutory Auditors of the Company, on the recommendation of Audit Committee, subject to approval of members at the ensuing Annual General Meeting. **(Annexure B)**

4. Approved the Book closure date from Friday, December 18, 2020 to Thursday, December 24, 2020 (both days inclusive).

5. Approved Board's Report and Notice of 22nd Annual General Meeting of the Company.

Please note that the Meeting of the Board of Directors commenced at 7:10 p.m. and concluded at 7:55 p.m.

Kindly take the above on record.

Thanking you,
Yours faithfully,

For **KJMC Corporate Advisors (India) Limited**

Bhavika Dalal
Company Secretary
Encl.: As above

KJMC CORPORATE ADVISORS (INDIA) LIMITED * MUMBAI

Regd. office :- 162, 16th Floor, Atlanta, 209, Nariman Point, Mumbai - 400 021.
Tel.:+91-22-2288 5201-2, 4094 5500 ● Fax: +91-22-2285 2892 ● Email: info@kjmc.com ● Website: www.kjmcfinserv.com
CIN:L67120MH1998PLC113888

(Annexure A)

1. **Resignation of M/s V. P. Thacker & Co., Chartered Accountants as Statutory Auditors of the Company and wholly owned subsidiaries of the Company.**

Sr. No.	Particulars	Details of Information
1.	Reason for change	Due to the current COVID-19 pandemic situation, commercial consideration does not justify the time and effort required to perform the limited review/audit.
2.	Date of resignation	November 13, 2020
3.	Brief profile	N.A.

(Annexure B)

2. **Appointment of M/s Batliboi & Purohit., Chartered Accountants as Statutory Auditors of the Company.**

Sr. No.	Particulars	Details of Information
1.	Reason for change	Resignation of M/s. V. P. Thacker & Co., Statutory Auditors
2.	Date of appointment	The Board approved the appointment of M/s. Batliboi & Purohit, as Statutory Auditors at the meeting held on November 13, 2020subject to the approval of the members at the ensuing Annual General Meeting of the Company
3.	Brief profile	M/s. Batliboi and Purohit., Chartered Accountants is a well reputed Chartered Accountants firm established as back in 1907. The firm has diligently carried out various assignments from Public and Private sectors in the field of Statutory Audits, Concurrent Audits, Internal Audits, Dealing Room Audits, Monitoring of finance, Stock and Receivables Audits, Investigative Audits etc.

V. P. Thacker & Co.
Chartered Accountants

402 Embassy Centre,
Nariman Point,
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Limited Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of KJMC Corporate Advisors (India) Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,

The Board of Directors,

KJMC Corporate Advisors (India) Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of KJMC Corporate Advisors (India) Limited ('the Company) for the quarter ended September 30, 2020 and year to date from April 01, 2020 to September 30, 2020 ('the Statement) attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, 'Interim Financial Reporting' ('Ind AS 34) prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to report on the Statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of Interim Financial Information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in audit. Accordingly, we do not express an audit opinion.
4. As stated in Note No 5 of the Statement, wherein the Company describes the uncertainty caused by Novel Coronavirus (COVID-19) pandemic with respect to the Company's operations. Our opinion is not modified in respect of this matter.
5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in aforesaid Ind AS 34 prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the

information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For V. P. Thacker & Co.
Chartered Accountants Firm
Registration No: 118696W

Abuali Darukhanawala
Partner (M. No. 108053)
UDIN: 20108053AAAAMC3470

Place: Mumbai
Date: November 13, 2020

KJMC CORPORATE ADVISORS (INDIA) LTD.

Merchant Banker : SEBI Registration No : MB/INM000002509

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KJMC CORPORATE ADVISORS (INDIA) LIMITED

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2020

(` in Lakhs)

		STANDALONE					
		Quarter Ended			Half Year Ended		Year Ended
		30-Sep-20	30-Jun-20	30-Sep-19	30-Sep-20	30-Sep-19	31-Mar-20
Sr. No.	Particulars	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
I	(a) Revenue From Operations						
	Sale of Services	14.35	9.41	19.71	23.76	58.85	119.30
	Brokerage Income (Net)	5.60	0.60	(0.18)	6.20	0.65	1.32
	Net Gain on sale of Mutual Fund	0.53	-	1.08	0.53	3.12	3.27
	Net gain/(Loss) on Fair Value Changes	(0.50)	0.05	-	(0.46)	-	0.08
	(b) Other Income	7.20	4.28	9.72	11.49	20.30	28.97
	Total Income	**27.17**	**14.34**	**30.32**	**41.51**	**82.92**	**152.93**
II	Expenses						
	Employee Benefits Expense	30.75	20.53	36.31	51.28	64.73	142.97
	Finance Costs	1.06	0.71	0.65	1.77	1.39	2.85
	Depreciation and Amortisation Expenses	3.22	3.22	4.20	6.45	8.33	16.76
	Other Expenses	16.78	9.68	28.98	26.46	50.60	62.27
	Total Expenses	**51.82**	**34.14**	**70.14**	**85.96**	**125.04**	**224.86**
III	**Profit/(Loss) from Ordinary activities before tax (1-2)**	**(24.64)**	**(19.80)**	**(39.82)**	**(44.45)**	**(42.12)**	**(71.93)**
IV	**Tax Expenses**						
	- Current Tax	-	-	-	-	-	-
	- Deferred tax	0.74	0.36	2.85	1.10	2.75	(2.11)
	- MAT Credit Entitlement	-	-	-	-	-	-
	- Excess Provision of Taxation of Earlier Year	-	-	-	-	-	-
	Tax expense	**0.74**	**0.36**	**2.85**	**1.10**	**2.75**	**(2.11)**
V	**Net Profit)/(Loss) from Ordinary activities after tax (4-5)**	**(25.39)**	**(20.16)**	**(42.66)**	**(45.55)**	**(44.87)**	**(69.81**
VI	Share in Associates' Profit/(Loss)	-	-	-	-	-	-
VII	**Net Profit/(Loss) for the period (6+7)**	**(25.39)**	**(20.16)**	**(42.66)**	**(45.55)**	**(44.87)**	**(69.81**
VIII	Other Comprehensive Income						
	(i) Items that will not be reclassified to profit or loss						
	-Remeasurement gain/(Loss) on defined benefit plans	(0.14)	(0.14)	0.04	(0.28)	0.08	(0.74
	- Net Gain/ (Loss) on Equity Instuments through OCI	300.56	152.78	70.37	453.34	36.02	(18.76
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(41.95)	(0.56)	(3.37)	(42.51)	(0.01)	(0.34
	Other Comprehensive Income	**258.47**	**152.08**	**67.04**	**410.55**	**36.10**	**(19.84**
IX	**Total Comprehensive Income**	**233.08**	**131.92**	**24.38**	**365.00**	**(8.77)**	**(89.6**
X	Paid up Equity Share Capital (Face value of ` 10/- each)	392.64	392.64	392.64	392.64	392.64	392.6
XI	**Earning per share**						
	(of ` 10/- each) (not annulised for the interim period)						
	(a) Basic	(0.65)	(0.51)	(1.09)	(1.16)	(1.14)	(1.7
	(b) Diluted	(0.65)	(0.51)	(1.09)	(1.16)	(1.14)	(1.7

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CIN:L67120MH1998PLC113888

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KJMC CORPORATE ADVISORS (INDIA) LIMITED

STANDALONE CASH FLOW FOR THE HALF YEAR ENDED 30TH SEPT 2020
CIN: L67120MH1998PLC113888

	Particulars	For the Half year ended 30.09.2020 Rs. In Lacs	For the Half year ended 30.09.2019 Rs. In Lacs
A	**Cash Flow from Operating Activities**		
	Net Profit Before Tax and Extraordinary Items	**(44.45)**	**(41.99)**
	Adjustment for:		
	Depreciation	6.45	8.33
	Dividend Income	(2.67)	(8.09)
	Interest and Financial Charges	1.77	1.38
	Profit/Loss on Mutual Fund Investments through P& L A/c	(0.53)	1.85
	Net Gain/Loss on Fair Value Changes through P&L A/c	0.46	-
	Operating Profit Before Working Capital Changes	**(38.97)**	**(38.52)**
	Changes in Working Capital		
	(Increase)/ Decrease in Trade and Other Receivable	0.98	(2.09)
	(Increase)/Decrease in Financial Assets	0.39	(6.09)
	Increase/ (Decrease) in Other Non Financial Assets	(33.76)	-
	Increase/ (Decrease) in Trade Payables & Other Financial Liabilities	(3.49)	7.63
	Increase/ (Decrease) in Provisions & Other Non Financial Liabilities	(8.39)	
	(Increase)/ Decrease in Working Capital	**(44.28)**	**(0.55)**
	Cash generated from Operations	**(83.25)**	**(39.07)**
	Income Tax Refund Received (Net of Payment)	7.89	(2.32)
	Net Cash flow from Operating Activities	**(75.36)**	**(41.39)**
B	**Cash Flow from Investment Activities**		
	Purchase of Investment	(6.02)	(264.97)
	Sale of Investment	48.73	308.33
	Purchase of Property, Plant & Equipment	-	(21.12)
	Dividend Received	2.67	8.09
	Net Cash Flow from Investing Activities	**45.38**	**30.33**
C	**Cash Flow From Financing Activities**		
	Loan taken/(Repaid)	(11.27)	(1.82)
	Short term borrowings taken	-	-
	Short term borrowings repaid	-	-
	Issue/(Redemption) of Share Capital(including share premium)	-	42.00
	Receipt/(Payment) of Security Deposits & Loans Given	49.79	76.23
	Money Received against Share Warrants		(29.56)
	Interest and Finance Charges	(1.77)	(1.39)
	Net Cash Flow from Financing Activities	**36.75**	**85.46**
	Net Increase in Cash and Cash Equivalents (A+B+C)	**6.75**	**74.40**
	Cash and Cash Equivalents at the beginning of the Year*	239.22	164.82
	Cash and Cash Equivalents at the close of the Year*	**245.97**	**239.22**
	*** Cash and Cash Equivalents comprise of :**		
	Cash in Hand	2.46	8.60
	Balance in current account (Inclusive of Short term FD)	243.52	230.62
	Total	**245.97**	239.22

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KJMC CORPORATE ADVISORS (INDIA) LIMITED

UNAUDITED STANDALONE STATEMENT OF ASSET AND LIABILITIES FOR THE QUARTER AND HALF YEAR ENDED 30 SEPTEMBER 2020

(□ in Lakh)

	Particulars	As at 30-Sep-20 (Unaudited)	As at 30.09.2019 (Unaudited)	As at 31.03.2020 (Audited)
A	**ASSETS**			
1	**Financial Assets**			
	(a) Cash and cash equivalents	5.48	8.60	4.29
	(b) Bank Balance other than (a) above	240.50	230.61	234.99
	(c) Trade Receivables	39.32	36.96	40.29
	(d) Loans	4.34	4.79	54.13
	(e) Investments	2,714.31	2,368.46	2303.53
	(f) Other Financial Assets.	40.46	40.45	40.84
		3,044.40	**2,689.88**	**2,678.08**
2	**Non-Financial Assets**			
	(a) Current Tax Assets	17.71	20.06	25.59
	(b) Deferred Tax Assets (Net)	-	16.85	21.38
	(c) (i) Property, Plant & Equipment	13.50	28.11	19.94
	(ii) Intangible Asset	0.02	0.02	0.02
	(d) Other Non Financial Assets.	48.26	19.80	14.50
		79.49	**84.84**	**81.44**
	Total Assets	**3,123.89**	**2,774.72**	**2,759.53**
B	**Liabilities and Equity**			
1	**Financial Liabilities**			
	(a) Payables			
	(I) Other Payables			
	(A) Other than Micro and Small Enterprises	10.21	13.12	5.96
	(b) Debt Securities	-	-	-
	(c) Borrowings(other than Debt Securities)	66.58	14.21	77.85
	(d) Deposits			
	(e) Other Financial Liabilities	5.65	7.07	13.39
		82.43	**34.41**	**97.20**
2	**Non-Financial Liabilities**			
	(a) Provision	7.89	5.05	6.48
	(b) Other Non Financial Liabilities	10.87	18.91	20.40
	(c) Deferred tax liabilities (Net)	22.23	-	-
		40.99	**23.97**	**26.87**
3	**Equity**			
	(a) Equity Share Capital	392.64	392.64	392.64
	(b) Other Equity	2,607.81	2,323.70	2,242.81
		3,000.46	**2,716.34**	**2,635.46**
	Total Liabilities and Equity	**3,123.89**	**2,774.72**	**2,759.53**

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Notes :

1 The above financial results for the quarter and half year ended 30th September 2020 have been reviewed by the Audit Committee and subsequently approved by the Board of Directors of the Company at its meeting held on 13th November 2020.

2 The statutory auditors of the Company have carried out a limited review of the results for the quarter and half year ended 30th September 2020

3 Since the nature of activities carried out by the Company is such that profits/ losses from certain transactions do not necessarily accrue evenly over the year, results of a quarter may not be representative of financial results for the year. As such, the results for the current quarter are not comparable with the results of the corresponding quarter of the previous year.

4 The COVID-19 pandemic has affected several countries accross the world, including India. The pandemic and consequent lockdown imposed by the Goverment has considerably impacted the Company's business operation for the half year ended 30 September 2020. Apart from other business effects , the pandemic has also resulted in a significantly lower business acquisition during the the half year ended 30 September 2020.

5 It is difficult to assess definite future impact of COVID -19 on business operations at this point of time where lifting of 100% lockdown is not certain. However, we are confident to sail through this crisis smoothly through our consumers, our committed employees and our quality of leadership.

6 There is no separate reportable segment as per Ind AS 108 - Operating Segments in respect of the Company.

7 Figures for the previous quarter/year to date have been regrouped/reclassified wherever necessary to conform to the current quarter/year's presentation.

For and on behalf of Board
KJMC CORPORATE ADVISORS (INDIA) LIMITED

GIRISH JAIN
Whole Time Director
DIN: 00151673

Place : Mumbai.
Date : 13th November 2020

V. P. Thacker & Co.
Chartered Accountants

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Nariman Point,
Mumbai 400 021 INDIA
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vptco@vptco.in

Limited Review Report on the Quarterly and Year to Date Unaudited Consolidated Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,

The Board of Directors,

KJMC Corporate Advisors (India) Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results of **KJMC Corporate Advisors (India) Limited** ('the Holding Company') and its subsidiaries ('the Holding Company and its subsidiaries together referred to as 'the Group') and its share of net profit / loss after tax and total comprehensive income of its Associate for the quarter ended September 30, 2020 and year to date from April 01, 2020 to September 30, 2020 ('the Statement) attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, 'Interim Financial Reporting' ('Ind AS 34) prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to report on the Statement based on our review.

3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of Interim Financial Information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in audit. Accordingly, we do not express an audit opinion.

4. We also performed procedures in accordance with the Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019 issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Obligations and Disclosure Requirements Regulations, 2015 as amended to the extent applicable.

5. The Statement includes the results of the following entities:

Name of Entity	Relationship
KJMC Corporate Advisors (India) Limited	Holding Company
KJMC Capital Market Services Limited	Subsidiary
KJMC Shares & Securities Limited	Subsidiary
KJMC Credit Marketing Limited	Subsidiary
KJMC Financial Services	Associate

6. As stated in Note No 6 of the Statement, wherein the uncertainty caused by Novel Coronavirus (COVID-19) pandemic with respect to the Groups' operation and estimate of impairment of loans to customers and that such estimate may be affected by the severity and duration of the pandemic. Our conclusion is not modified in respect of this matter.

7. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in aforesaid Ind AS 34 prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

8. The Statement includes the Holding Company's share of net profit (including other comprehensive income) of ₹,26,19,457 & ₹3,16,35,967 for the quarter ended September 30, 2020 and for the period April 01, 2020 to September 30, 2020, respectively as considered in the Statement, in respect of an associate, whose interim financial results have not been reviewed / audited by us. These financial results and other financial information have been furnished to us by the Management, and our conclusion on the Statement in so far as it relates to the amounts and disclosures included in respect of this associate company, is based solely on such financial results.

For **V. P. Thacker & Co.**

Chartered Accountant

Firm Registration No: 118696W

Abuali Darukhanawala

Partner (M. No. 108053)

UDIN: 20108053AAAAMD8397

Place: Mumbai

Date: November 13, 2020

KJMC CORPORATE ADVISORS (INDIA) LTD.

Merchant Banker : SEBI Registration No : MB/INM000002509

KJMC ADVICE MATTERS

KJMC CORPORATE ADVISORS (INDIA) LIMITED

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30 2020

(□. in Lakhs)

		CONSOLIDATED					
Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30-Sept-2020 (Unaudited)	30-June-2020 (Unaudited)	30-Sept-2019 (Unaudited)	30-Sept-2020 (Unaudited)	30-Sept-2019 (Unaudited)	31-Mar-2020 (Audited)
I	**(a) Revenue From Operations**						
	Sale of Services	14.35	9.41	19.84	23.76	58.99	119.89
	Brokerage Income (Net)	101.49	43.76	49.50	145.26	105.58	217.32
	Profit on Mutual Fund & Fair Value Changes	0.03	0.05	1.01	0.08	3.33	3.66
	Interest Income	14.97	13.88	15.09	28.86	27.18	55.32
	Total Revenue from Operations	**130.84**	**67.11**	**85.44**	**197.95**	**195.08**	**396.19**
II	(b) Other Income	14.23	11.26	22.70	25.49	45.03	67.46
	Total Income	**145.07**	**78.37**	**108.14**	**223.44**	**240.11**	**463.65**
III	**Expenses**						
	Finance Costs	2.76	2.20	1.03	4.95	2.52	9.06
	Employee Benefits Expenses	66.68	59.28	62.29	125.96	115.88	263.15
	Depreciation and Amortization Expenses	4.44	4.45	10.94	8.89	20.94	41.32
	Other Expenses	54.94	39.59	67.12	94.53	130.74	217.00
	Total Expenses	**128.81**	**105.52**	**141.38**	**234.33**	**270.09**	**530.53**
IV	**Profit/(Loss) from ordinary activities before Tax (I+II-III)**	**16.26**	**(27.15)**	**(33.24)**	**(10.89)**	**(29.98)**	**(66.87)**
V	**Tax expense**						
	- Current Tax	5.30	-	2.96	5.30	2.96	0.70
	- Deferred tax	0.77	0.22	2.85	0.99	2.85	2.78
	- MAT Credit Entitlement	-	-	-	-	-	(0.70)
	- Excess Provision of Taxation of Earlier Year	-	-	-	-	-	1.22
	Tax expense	**6.07**	**0.22**	**5.81**	**6.29**	**5.81**	**4.00**
							-
VI	**Profit/(Loss) after tax (IV-V)**	**10.19**	**(27.38)**	**(39.05)**	**(17.19)**	**(35.79)**	**(70.88)**
VII	Add : Share in Profit/(Loss) in Associates	226.19	90.17	77.75	316.36	0.27	(7.84)
VIII	**Profit/(Loss) for the period (VI+VII)**	**236.38**	**62.79**	**38.70**	**299.17**	**(35.51)**	**(78.72)**
IX	**Other Comprehensive Income**						
	(i) Items that will not be reclassified to profit or loss:						-
	-Remeasurement gain /(loss) on defined benefit Plans	(0.31)	(0.31)	0.12	(0.61)	0.25	(1.42)
	-Net gain/(loss) on Equity Instrument through OCI	367.72	231.63	58.12	599.34	5.08	(78.54)
	(ii) Income Tax relating to items that will not be reclassied to Profit & Loss	(49.84)	(10.60)	(4.45)	(60.44)	(0.99)	5.42
	Other Comprehensive Income	**317.57**	**220.72**	**53.79**	**538.29**	**4.34**	**(74.54)**
X	**Total Comprehensive Income for the Period (VIII+IX)**	553.95	283.51	92.49	837.46	(31.17)	(153.26)
XI	**Earnings per share**						
	(of □. 10/- each) (not annualised)						
	(a) Basic	6.02	1.60	0.99	7.62	(0.90)	(2.00)
	(b) Diluted	6.02	1.60	0.99	7.62	(0.90)	(2.00)

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CIN:L67120MH1998PLC113888

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KJMC CORPORATE ADVISORS (INDIA) LIMITED

CONSOLIDATED CASH FLOW FOR THE HALF YEAR ENDED 30TH SEPT 2020
CIN: L67120MH1998PLC113888

	Particulars	For the Half year ended 30.09.2020 Rs. In Lacs	For the Half year ended 30.09.2019 Rs. In Lacs
A	**Cash Flow from Operating Activities**		
	Net Profit Before Tax and Extraordinary Items	**(10.89)**	**(18.07)**
	Adjustment for:		
	Depreciation	8.89	20.95
	Dividend Income	(4.11)	(11.74)
	Sundry Balances write-off/(write back)	-	(0.13)
	Bad Debts/Dead Investment Write off	-	
	Interest and Financial Charges	4.23	2.52
	Profit/Loss on Mutual Fund Investments through P& L A/c	(0.53)	(10.15)
	Net Gain/Loss on Fair Value Changes through P&L A/c	0.46	-
	Operating Profit Before Working Capital Changes	**(1.96)**	**(16.62)**
	Changes in Working Capital		
	(Increase)/ Decrease in Trade and Other Receivable	54.62	(2.50)
	(Increase)/Decrease in Financial Assets	(556.04)	88.94
	Increase/ (Decrease) in Other Non Financial Assets	(49.64)	
	Increase/ (Decrease) in Trade Payables & Other Financial Liabilities	893.06	332.44
	Increase/ (Decrease) in Provisions & Other Non Financial Liabilities	2.07	
	(Increase)/ Decrease in Working Capital	**344.07**	**418.88**
	Cash generated from Operations	**342.11**	**402.26**
	Income Tax Refund Received (Net of Payment)	12.14	(0.71)
	Cash Flow Before Extraordinary Items	**354.26**	**402**
	Extraordinary Items	-	(67)
	Net Cash flow from Operating Activities	**354.26**	**401.55**
B	**Cash Flow from Investment Activities**		
	Purchase of Investment	(415.41)	(376.83)
	Sale of Investment	477.61	417.64
	Purchase of Property, Plant & Equipment	-	(42.47)
	Sale of Fixed Assets	-	
	Dividend Received	4.11	11.74
	Net Cash Flow from Investing Activities	**66.31**	**10.08**
C	**Cash Flow From Financing Activities**		
	Loan taken/(Repaid)-secured	(99.86)	(1.82)
	Loan taken/(Repaid)-unsecured	(49.61)	
	Repayment of Security Deposit	-	
	Short term borrowings taken	0.21	1,001.06
	Short term borrowings repaid	-	(984.58)
	Issue/(Redemption) of Share Capital(including share premium)	-	42.00
	Receipt/(Payment) of Security Deposits	49.79	76.23
	Money Received against Share Warrants	-	(29.56)
	Interest and Finance Charges	(4.23)	(2.52)
	Net Cash Flow from Financing Activities	**(103.70)**	**100.81**
	Net Increase in Cash and Cash Equivalents (A+B+C)	**316.85**	**512.44**
	Cash and Cash Equivalents at the beginning of the Year*	1,199.62	701.33
	Cash and Cash Equivalents at the close of the Year*	**1,516.47**	**1,213.77**
	*** Cash and Cash Equivalents comprise of :**		
	Cash in Hand	6.69	37.42
	Balance in current account (Inclusive of Short term FD)	1,509.78	1,176.35
	Total	**1,516.47**	**1,213.77**

heet No.

KJMC
ADVICE MATTERS

KJMC CORPORATE ADVISORS (INDIA) LIMITED

UNAUDITED CONSOLIDATED STATEMENT OF ASSET AND LIABILITIES FOR THE QUARTER AND HALF YEAR ENDED 30 SEPTEMBER 2020

(D in Lakh)

	Particulars	As at 30-Sep-20 (Unaudited)	As at 30.09.2019 (Unaudited)	As at 31.03.2020 (Audited)
A	**ASSETS**			
1	**Financial Assets**			
	(a) Cash and cash equivalents	480.03	37.42	68.96
	(b) Bank Balance other than (a) above	1,036.44	1,176.35	1,130.73
	(c) Trade Receivables	46.91	57.46	101.53
	(d) Loans			
	(e) Investments	2,118.67	1,555.49	1,266.81
	(f) Other Financial Assets.	1,126.92	369.78	565.54
		4,808.98	**3,196.51**	**3,133.56**
2	**Non-Financial Assets**			
	(a) Current Tax Assets	21.06	40.07	36.70
	(b) Deferred Tax Assets (Net)	7.93	55.20	69.37
	(c) (i) Property, Plant & Equipment	62.87	101.27	76.31
	(ii) Intangible Asset	0.02	0.02	0.02
	(d) Goodwill	204.77	182.27	204.77
	(e) Other Non Financial Assets.	120.15	74.08	72.74
		416.80	**452.91**	**459.92**
	Total Assets	**5,225.78**	**3,649.42**	**3,593.48**
B	**Liabilities and Equity**			
1	**Financial Liabilities**			
	(a) Payables			
	(I) Trade Payables			
	(A) Other than Micro and Small Enterprises	1,202	344	290
	(II) Other Payables			
	(A) Total outstanding dues of Micro Enterprises & Small Enterprises	9.12	-	-
	(B) Other than Micro and Small Enterprises	14.59	72.37	31.52
	(b) Debt Securities	-	-	-
	(c) Borrowings(other than Debt Securities)	66.58	30.69	165.81
	(d) Deposits	-	-	-
	(e) Other Financial Liabilities	15.62	17.00	24.17
		1,308.36	**464.05**	**511.71**
2	**Non-Financial Liabilities**			
	(a) Provision	27.24	20.05	23.96
	(b) Other Non Financial Liabilities	27.30	32.01	27.85
	(c) Deferred tax liabilities (Net)			
		54.55	**52.06**	**51.80**
3	**Equity**			
	(a) Equity Share Capital	392.64	392.64	392.64
	(b) Other Equity	3,470.23	2,740.67	2,637.32
		3,862.87	**3,133.31**	**3,029.97**
	Total Liabilities and Equity	**5,225.78**	**3,649.42**	**3,593.48**

heet No.

KJMC

ADVICE MATTERS

Notes :

1 The above financial results for the quarter and half year ended 30th September 2020 have been reviewed by the Audit Committee and subsequently approved by the Board of Directors of the Company at its meeting held on 13th November 2020.

2 The Consolidated financial results include the financial results of the Company, its wholly owned subsidiaries namely KJMC Capital Market Services Ltd, KJMC Shares and Securities Ltd and KJMC Credit Marketing Ltd and its Associate namely KJMC Financial Services Ltd.

3 The statutory auditors of the Company have carried out a limited review of the results for the quarter and half year ended 30th September 2020.

4 Since the nature of activities carried out by the Group is such that profits/ losses from certain transactions do not necessarily accrue evenly over the year, results of a quarter may not be representative of financial results for the year. As such, the results for the current quarter are not comparable with the results of the corresponding quarter of the previous year.

5 The COVID-19 pandemic has affected several countries accross the world, including India. The pandemic and consequent lockdown imposed by the Goverment has considerably impacted the Company's business operation for the half year ended 30 September 2020. Apart from other business effects , the pandemic has also resulted in a significantly lower business acquisition during the the half year ended 30 September 2020.

6 It is difficult to assess definite future impact of COVID -19 on business operations at this point of time where lifting of 100% lockdown is not certain. However, we are confident to sail through this crisis smoothly through our consumers, our committed employees and our quality of leadership.

7 There is no separate reportable segment as per Ind AS 108 - Operating Segments in respect of the Group

8 Figures for the previous quarter/year to date have been regrouped/reclassified wherever necessary to conform to the current quarter/year's presentation.

For and on behalf of Board
KJMC CORPORATE ADVISORS(INDIA) LIMITED

GIRISH JAIN
Whole Time Director
DIN: 00151673

Place : Mumbai.
Date : 13th November 2020