KJMC CORPORATE ADVISORS (INDIA) LIMITED

Merchant Banker : SEBI Registration No.: MB/INM000002509

KJMC
ADVICE MATTERS

August 13, 2025

To,
General Manager,
The Department of Corporate Services - CRD
BSE Limited
Phiroze Jeejeebhoy Towers, 1st Floor,
Dalal Street, Mumbai - 400 001.

Scrip Code: 532304

Sub: Outcome of Board Meeting held on Wednesday, August 13, 2025

Dear Sir/Madam,

Pursuant to Regulation 30 and 33 of Listing Regulations read with Schedule III, we wish to inform you that, based on the recommendation of the Audit Committee, whenever applicable, the Board of Directors of KJMC Corporate Advisors (India) Limited (hereinafter referred to as "the Company"), at its Meeting held on Wednesday, August 13, 2025 have inter alia considered and approved/taken on record the following business:

1. Considered and approved the Un-audited Standalone and Consolidated Financial Results of the Company for the quarter ended June 30, 2025 as recommended by the Audit Committee. **(Annexure-A)**
2. Taken on record Limited Review Report on the Un-audited Standalone and Consolidated Financial Results of the Company for the quarter ended June 30, 2025 received from the Statutory Auditors of the Company. **(Annexure - B)**

The Meeting of the Board of Directors commenced at 04:30 pm and concluded at 06:25 PM.

The trading window will continue to remain closed and will open 48 hours after publication of results for the quarter ended June 30, 2025.

This intimation is also being uploaded on Company's website and can be accessed at www.kjmccorporate.com

We request you to take the above information on record.

Thanking you,

Yours faithfully,
For KJMC Corporate Advisors (India) Limited

Girish Inderchand Jain
Whole-time Director
DIN: 00151673

KJMC CORPORATE ADVISORS (INDIA) LIMITED ★ MUMBAI

Annexure A

KJMC CORPORATE ADVISORS (INDIA) LIMITED

Merchant Banker : SEBI Registration No.: MB/INM000002509

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STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025

(₹ In Lacs)

Sr. No.	Particulars	Quarter Ended			Year Ended
		30-Jun-25 Unaudited	31-Mar-25 Audited	30-Jun-24 Unaudited	31-Mar-25 Audited
1	(a) Revenue From Operations	103.52	11.66	115.16	283.14
	(b) Other Income	12.18	14.67	13.32	61.40
	Total Income	**115.70**	**26.33**	**128.48**	**344.54**
2	**Expenses**				
	Employee Benefits Expense	28.04	22.21	24.69	88.77
	Finance Costs	0.33	1.03	0.96	3.85
	Depreciation and Amortisation Expenses	2.95	4.07	3.31	13.81
	Other Expenses	26.04	33.32	51.51	138.55
	Total Expenses	**57.36**	**60.63**	**80.47**	**244.98**
3	**Profit / (Loss) from Ordinary activities before tax (1-2)**	**58.34**	**(34.30)**	**48.01**	**99.56**
4	**Tax Expenses**				
	- Current Tax	2.39	(2.00)	2.54	37.17
	- Deferred tax	11.01	(10.60)	9.36	(15.40)
	- Tax adjusted for earlier years	-	-	-	2.16
	Tax expense	**13.40**	**(12.60)**	**11.90**	**23.93**
5	**Net Profit / (Loss) for the period from Ordinary activities after tax (3-4)**	**44.94**	**(21.70)**	**36.11**	**75.63**
6	**Net Profit / (Loss) for the period**	**44.94**	**(21.70)**	**36.11**	**75.63**
7	**Other Comprehensive Income**				
	(i) Items that will not be reclassified to profit or loss				
	-Remeasurement gain/(Loss) on defined benefit plans	0.02	(0.11)	0.06	0.07
	- Net Gain/ (Loss) on Equity Instruments through OCI	41.33	(478.81)	428.27	783.28
	(ii) Income tax relating to items that will not be reclassified to profit or loss	5.11	49.65	(45.11)	(82.31)
	Other Comprehensive Income	**46.46**	**(429.27)**	**383.22**	**701.04**
8	**Total Comprehensive Income (6+7)**	**91.40**	**(450.97)**	**419.33**	**776.67**
9	Paid up Equity Share Capital (Face value of `Rs.10/- each)	392.64	392.64	392.64	392.64
	Other Equity				5,652.98
10	**Earning per share (of Rs. 10/- each) (not annualised for the interim period)**				
	(a) Basic	1.14	(0.55)	0.92	1.93
	(b) Diluted	1.14	(0.55)	0.92	1.93

KJMC CORPORATE ADVISORS (INDIA) LIMITED MUMBAI

Continuation Sheet No.

KJMC
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Notes :

1 The Audit Committee has reviewed and Board of Directors have approved the unaudited Standalone results for the quarter ended 30.06.2025 at their respective meetings held on August 13, 2025. The Statutory Auditors of the company have carried out limited review of the aforesaid results in terms of Regulation 33 of SEBI (LODR) Regulations, 2015.

2 Since the nature of activities carried out by the company is such that profits/ losses from certain transactions do not necessarily accrue evenly over the year, results of a quarter may not be representative of financial results for the year. As such, the results for the current quarter are not comparable with the results of the corresponding quarter of the previous year.

3 There is no separate reportable segment as per Ind AS 108 - Operating Segments in respect of the company.

4 Figures for the previous quarter/year have been regrouped/reclassified wherever necessary to confirm to the current quarter/year presentation.

For and on behalf of Board
KJMC Corporate Advisors (India) Limited

Girish Jain
Whole Time Director
DIN: 00151673

Place: Mumbai
Date: August 13th, 2025.

KJMC CORPORATE ADVISORS (INDIA) LIMITED
MUMBAI

KJMC CORPORATE ADVISORS (INDIA) LIMITED

Merchant Banker : SEBI Registration No.: MB/INM000002509

KJMC
ADVICE MATTERS

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025

(₹ In Lacs)

Sr. No.	Particulars	Quarter ended			Year Ended
		30-Jun-25 (Unaudited)	31-Mar-25 (Audited)	30-Jun-24 (Unaudited)	31-Mar-25 (Audited)
I	Revenue From Operations	312.37	119.47	259.51	850.37
II	Other Income	11.26	15.46	18.92	77.52
	Total Income (I+II)	**323.63**	**134.93**	**278.43**	**927.89**
III	**Expenses**				
	Finance Costs	22.18	15.33	6.15	41.86
	Employee Benefits Expenses	98.96	82.15	80.40	325.34
	Depreciation and Amortization Expenses	7.79	6.94	7.50	30.42
	Other Expenses	97.67	91.32	97.83	382.64
	Total Expenses	**226.60**	**195.73**	**191.88**	**780.25**
IV	**Profit/(Loss) from ordinary activities before Tax (I+II-III)**	**97.03**	**(60.80)**	**86.55**	**147.64**
V	**Tax expense**				
	- Current Tax	10.59	(5.79)	10.41	57.50
	- Deferred tax	15.34	(13.74)	13.35	(17.54)
	- MAT Credit	-	-	(7.02)	-
	- Tax Adjusted for Earlier Years	-	-	-	2.16
	Tax expense	**25.94**	**(19.53)**	**16.74**	**42.13**
VI	**Profit / (Loss) after tax (IV-V)**	**71.10**	**(41.27)**	**69.81**	**105.52**
VII	Add : Share in Profit /(Loss) in Associate	(0.28)	(1.40)	-	(1.40)
VIII	**Profit/(Loss) for the period (VI+VII)**	**70.82**	**(42.66)**	**69.81**	**104.12**
IX	**Other Comprehensive Income**				
	(i) Items that will not be reclassified to profit or loss:				
	-Remeasurement gain /(loss) on defined benefit Plans	0.44	0.45	0.43	1.75
	-Net gain/(loss) on Equity Instrument through OCI	85.25	(511.95)	496.19	843.26
	(ii) Income Tax relating to items that will not be reclassified to Profit & Loss	(0.98)	51.65	(50.70)	(111.42)
	Share in Profit / (Loss) in Associate			-	-
	Other Comprehensive Income	**84.71**	**(459.85)**	**445.92**	**733.59**
X	**Total Comprehensive Income for the Period (VIII+IX)**	**155.53**	**(502.51)**	**515.73**	**837.71**
XI	Paid up Equity Share Capital (Face value of `Rs.10/- each)	392.64	392.64	392.64	392.64
	Other Equity				6,365.68
XII	**Earning per share (of Rs. 10/- each) (not annualised for the interim period)**				
	(of ₹. 10/- each) (not annualised)				
	(a) Basic	1.80	(1.09)	1.78	2.65
	(b) Diluted	1.80	(1.09)	1.78	2.65

KJMC CORPORATE ADVISORS (INDIA) LIMITED MUMBAI

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CIN : L67120MH1998PLC113888

KJMC
ADVICE MATTERS

Notes :

1 The Audit Committee has reviewed and Board of Directors have approved the unaudited consolidated results for the quarter ended 30-06-2025 at their respective meetings held on 13-08-2025. The Statutory Auditors of the company have carried out limited review of the aforesaid results in terms of Regulation 33 of SEBI (LODR) Regulations, 2015.

2 The Consolidated financial results include the financial results of the Company, its wholly owned subsidiaries namely KJMC Capital Market Services Ltd and KJMC Credit Marketing Limited and it's associate namely KJMC Platinum Builders Private Limited.

3 Since the nature of activities carried out by the Group is such that profits/ losses from certain transactions do not necessarily accrue evenly over the year, results of a quarter may not be representative of financial results for the year. As such, the results for the current quarter are not comparable with the results of the corresponding quarter of the previous year.

4 There is no separate reportable segment as per Ind AS 108 - Operating Segments in respect of the Group companies.

5 Figures for the previous quarter/year have been regrouped/reclassified wherever necessary to confirm to the current quarter/year presentation.

For and on behalf of Board
KJMC CORPORATE ADVISORS (INDIA) LIMITED

GIRISH JAIN
Whole Time Director
DIN: 00151673

Place: Mumbai
Date: August 13th, 2025

KJMC CORPORATE ADVISORS (INDIA) LIMITED MUMBAI

Annexure 'B'

Batliboi & Purohit
CHARTERED ACCOUNTANTS

Head Office (Mumbai) : National Insurance Building, 204, Dadabhoy Naoroji Road, Fort, Mumbai - 400 001.
Tel. : +91-22-4616 5958 / 2207 7941 / 4260 • E-mail : info@batliboipurohit.com • Website : www.batliboipurohit.com

Independent Auditor's Limited Review Report on Quarterly Unaudited Standalone Financial Results of KJMC Corporate Advisors (India) Limited under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015.

To
The Board of Directors
KJMC Corporate Advisors (India) Limited

1. We have reviewed the accompanying Statement of unaudited standalone financial results of KJMC Corporate Advisors (India) Limited ("the Company") for the quarter ended June 30, 2025 ("the Statement"), being submitted by the Company pursuant to requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting' ("Ind AS 34"), prescribed under Section 133 of the Companies Act,2013, read with relevant rules issued thereunder , and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Batliboi & Purohit,
Chartered Accountants
Firm's Registration No. 101048W

RAMAN DEVRAM HANGEKAR

Raman Hangekar
Partner
Membership No. 030615
UDIN: 25030615BMOCRT8236

BATLIBOI & PUROHIT MUMBAI CHARTERED ACCOUNTANTS

Place: Mumbai
Date: August 13, 2025

Batliboi & Purohit
CHARTERED ACCOUNTANTS

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Tel. : +91-22-4616 5958 / 2207 7941 / 4260 • E-mail : info@batliboipurohit.com • Website : www.batliboipurohit.com

Independent Auditor's Limited Review Report on Quarterly Unaudited Consolidated Financial Results of KJMC Corporate Advisors (India) Limited under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015.

To
The Board of Directors
KJMC Corporate Advisors (India) Limited

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial results of KJMC Corporate Advisors (India) Limited ("the Parent") and its subsidiary – KJMC Capital Market Service Limited and KJMC Credit Marketing Limited (the Parent and Subsidiary together referred to as "the Group") for the quarter ended June 30, 2025 ("the Statement"), being submitted by the Parent pursuant to requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting' ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder, and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Batliboi & Purohit,
Chartered Accountants
Firm's Registration No. 101048W

RAMAN DEVRAM HANGEKAR

BATLIBOI & PUROHIT * MUMBAI * CHARTERED ACCOUNTANTS

Raman Hangekar
Partner
Membership No. 030615
UDIN: 25030615BMOCRU5805

Place: Mumbai
Date: August 13, 2025