

KJMC CORPORATE ADVISORS (INDIA) LIMITED

Merchant Banker : SEBI Registration No.: MB/INM000002509



November 14, 2025

To,
General Manager,
The Department of Corporate Services - CRD
BSE Limited
Phiroze Jeejeebhoy Towers, 1st Floor,
Dalal Street, Mumbai - 400 001.

Scrip Code: 532304

Sub: Outcome of Board Meeting held on Friday, November 14, 2025

Dear Sir/Madam,

Pursuant to Regulation 30 and 33 of Listing Regulations read with Schedule III, we wish to inform you that, based on the recommendation of the Audit Committee, whenever applicable, the Board of Directors of KJMC Corporate Advisors (India) Limited (hereinafter referred to as "the Company"), at its Meeting held on Friday, November 14, 2025 have inter alia considered and approved/taken on record the following business:

1. Unaudited Financial Results

- i. The Un-audited Standalone and Consolidated Financial Results of the Company for the quarter and half year ended September 30, 2025 as recommended by the Audit Committee to the Board of Directors of the Company. ("Annexure-A");
- ii. Limited Review Report on the Un-audited Standalone and Consolidated Financial Results of the Company for the quarter and half year ended September 30, 2025 received from Statutory Auditors of the Company. ("Annexure-B").

Please note that the Meeting of the Board of Directors commenced at 03:15 P.M. and concluded at ~~7:30~~ PM.

We request you to take the above information on record.

Thanking you,

Yours faithfully,
For KJMC Corporate Advisors (India) Limited

Silvi Agrawal
Company Secretary & Compliance Officer
M No.: A77951



KJMC CORPORATE ADVISORS (INDIA) LIMITED

Merchant Banker : SEBI Registration No.: MB/INM000002509

**KJMC**
ADVICE MATTERS**STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2025**

(₹ in Lakhs, except Earnings per Share)

Sr. No.	Particulars	Quarter ended			Half Year Ended		Year ended
		30-Sep-2025 (Unaudited)	30-Jun-2025 (Unaudited)	30-Sep-2024 (Unaudited)	30-Sep-2025 (Unaudited)	30-Sep-2024 (Unaudited)	31-Mar-2025 (Audited)
I	(a) Revenue From Operations	339.82	312.37	251.44	652.19	510.95	850.37
II	Other Income	27.00	11.26	20.85	38.26	39.76	77.52
	Total Income (I+II)	366.82	323.63	272.29	690.45	550.71	927.89
III	Expenses						
	- Employee Benefits Expenses	109.21	98.96	74.41	208.17	154.82	325.34
	- Finance Costs	23.52	22.18	8.44	45.70	14.59	41.86
	- Depreciation and Amortization Expenses	4.74	7.79	7.76	12.53	15.27	30.42
	- Other Expenses	127.93	97.67	101.12	225.60	198.95	382.64
	Total Expenses	265.40	226.60	191.73	492.00	383.63	780.26
IV	Profit/(Loss) from ordinary activities before Tax (I+II-III)	101.42	97.03	80.56	198.45	167.08	147.63
V	Tax expense						
	- Current Tax	26.83	10.59	26.30	37.42	36.71	57.50
	- Deferred tax	9.30	15.34	(12.10)	24.64	1.24	(17.54)
	- MAT Credit	-	-	7.02	-	-	-
	- Tax Adjusted for Earlier Years	-	-	-	-	-	2.16
	Tax expense	36.13	25.93	21.22	62.06	37.95	42.13
VI	Profit / (Loss) after tax (IV-V)	65.29	71.10	59.34	136.39	129.13	105.51
VII	Add : Share in Profit / (Loss) in Associate	(0.57)	(0.28)	-	(0.85)	-	(1.40)
VIII	Profit/(Loss) for the period (VI+VII)	64.72	70.82	59.34	135.54	129.13	104.11
IX	Other Comprehensive Income						
	(i) Items that will not be reclassified to profit or loss:						
	- Remeasurement gain / (loss) on defined benefit Plans	0.37	0.44	0.43	0.81	0.86	1.75
	- Net gain/(loss) on Equity Instrument through OCI	(398.78)	85.25	469.78	(313.53)	965.96	843.26
	(ii) Income Tax relating to items that will not be reclassified to Profit & Loss	(23.67)	(0.98)	(51.94)	(24.65)	(102.63)	(111.42)
	Other Comprehensive Income	(422.08)	84.71	418.27	(337.37)	864.19	733.59
X	Total Comprehensive Income for the Period (VIII+IX)	(357.36)	155.53	477.61	(201.83)	993.32	837.70
XI	Paid up Equity Share Capital (Face value of ₹.10/- each)	392.64	392.64	392.64	392.64	392.64	392.64
	Other Equity	NA	NA	NA	NA	NA	6,365.68
XII	Earnings per share (of ₹. 10/- each) (not annualised)						
	(a) Basic	1.65	1.80	1.51	3.45	3.29	2.65
	(b) Diluted	1.65	1.80	1.51	3.45	3.29	2.65

Notes :

- The Audit Committee has reviewed and Board of Directors have approved the unaudited consolidated results for the quarter and half year ended 30-09-2025 at their respective meetings held on 14-11-2025. The Statutory Auditors of the company have carried out limited review of the aforesaid results in terms of Regulation 33 of SEBI (LODR) Regulations, 2015.
- The Consolidated financial results include the financial results of the Company, its wholly owned subsidiaries namely KJMC Capital Market Services Ltd and KJMC Credit Marketing Limited and it's associate namely KJMC Platinum Builders Private Limited.
- Since the nature of activities carried out by the company is such that profits/ losses from certain transactions do not necessarily accrue evenly over the year, results of a quarter may not be representative of financial results for the year. As such, the results for the current quarter are not comparable with the results of the corresponding quarter of the previous year.
- There is no separate reportable segment as per Ind AS 108 - Operating Segments in respect of the Group companies.
- Figures for the previous quarter/half year/year have been regrouped/reclassified wherever necessary to confirm to the current quarter/half year/year presentation.

For and on behalf of Board
KJMC CORPORATE ADVISORS (INDIA) LIMITEDGIRISH JAIN
Whole Time Director
DIN: 00151673Place: Mumbai
Date: November 14th, 2025

Regd. office : - 162, 16th Floor, Atlanta, Nariman Point, Mumbai - 400 021.

Tel.: +91-22-2288 5201-2, 4094 5500 ● Fax: +91-22-2285 2892 ● Email: cosec@kjmc.com ● Website : www.kjmccorporate.com

CIN : L67120MH1998PLC113888



KJMC CORPORATE ADVISORS (INDIA) LIMITED

CIN: L67120MH1998PLC113888

STATEMENT OF UNAUDITED CONSOLIDATED ASSETS AND LIABILITIES AS AT SEPTEMBER 30, 2025

(₹ in Lakhs)

Sr. No.	Particulars	As at 30.09.2025 (Unaudited)	As at 31.03.2025 (Audited)
A	ASSETS		
1	Financial Assets		
	(a) Cash and cash equivalents	42.53	17.27
	(b) Bank Balance other than (a) above	2,236.86	1,821.74
	(c) Trade Receivables	43.76	25.90
	(d) Investments	4,418.49	4,771.76
	(e) Other Financial Assets.	591.47	959.37
	Total A	7,333.11	7,596.04
2	Non-Financial Assets		
	(a) Deferred Tax Assets	-	-
	(b) Property, Plant & Equipment	128.11	78.72
	(c) Goodwill	258.81	258.81
	(d) Other Non Financial Assets.	81.48	45.06
	Total B	468.40	382.58
	Total Assets	7,801.51	7,978.62
B	Liabilities and Equity		
1	Financial Liabilities		
	(a) Payables		
	(I) Trade Payables		
	(A) Other than Micro and Small Enterprises	193.50	456.74
	(II) Other Payables		
	(A) Total outstanding dues of Micro Enterprises & Small Enterprises	-	-
	(B) Other than Micro and Small Enterprises	85.57	44.80
	(b) Borrowings(other than Debt Securities)	529.80	250.10
	(c) Other Financial Liabilities	25.98	109.92
	Total C	834.85	861.58
2	Non-Financial Liabilities		
	(a) Provision	32.62	34.64
	(b) Current Tax Liabilities	34.85	9.82
	(c) Other Non Financial Liabilities	12.00	26.56
	(d) Deferred tax liabilities	330.37	287.72
	Total D	409.84	358.73
3	Equity		
	(a) Equity Share Capital	392.64	392.64
	(b) Other Equity	6,164.18	6,365.68
	Total E	6,556.82	6,758.32
	Total Liabilities and Equity	7,801.51	7,978.62


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KJMC CORPORATE ADVISORS (INDIA) LIMITED

CIN: L67120MH1998PLC113888

UNAUDITED CONSOLIDATED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED SEPTEMBER 30, 2025

(₹ in Lakhs)

S. N.	Particulars	For the half year ended 30.09.2025	For the half year ended 30.09.2024
A	Cash Flow from Operating Activities		
	Net Profit Before Tax and Extraordinary Items	198.45	993.33
	Adjustment for:		
	Add: Depreciation	12.53	15.27
	Less: Dividend income	(14.50)	-
	Less: Interest income	(10.63)	(36.36)
	Add: Interest and financial charges	45.70	14.59
	Profit/(Loss) of Associate Company	(0.85)	-
	Operating Profit Before Working Capital Changes	230.69	986.83
	Changes in Working Capital		
	(Increase)/Decrease in Trade and other receivable	(17.86)	(33.49)
	(Increase)/Decrease in Financial Assets	(36.42)	16.91
	(Increase) /Decrease in Stock in Trade (Securities held for Trading)	(176.67)	70.77
	Increase/ (Decrease) in Trade Payables & Other Financial Liabilities	(222.47)	9.68
	Increase/ (Decrease) in Other Non-Financial Liabilities	(32.82)	139.12
	(Increase)/ Decrease in Other Non Financial Assets.	367.90	(10.15)
	(Increase)/ Decrease in Working Capital	(118.34)	192.84
	Cash generated from Operations	112.35	1,179.67
	Income Tax Payment / Refund Received (Net)	(62.06)	131.12
	Net Cash flow from Operating Activities	50.29	1,310.79
B	Cash Flow from Investment Activities		
	(Increase) /Decrease in Investment	529.93	(1,742.87)
	Net gain /(Loss) on Equity Instruments at fair value through OCI	(337.05)	965.96
	Purchase of Property, Plant & Equipment	(61.92)	(4.69)
	Dividend Income	14.50	-
	Interest Income	10.63	36.36
	Net Cash Flow from Investing Activities	156.09	(745.24)
C	Cash Flow From Financing Activities		
	Short term borrowings taken	279.69	41.69
	Interest and finance charges	(45.70)	(14.59)
	Net Cash Flow from Financing Activities	234.00	27.10
	Net Increase in Cash and Cash Equivalents (A+B+C)	440.38	592.65
	Cash and Cash Equivalents at the beginning of the Year	1,839.01	830.91
	Cash and Cash Equivalents at the close of the period	2,279.39	1,423.56
	Cash and Cash Equivalents comprise of :		
	Cash in hand and Bank balance in current account	42.53	102.82
	In Deposit account (In Fixed deposit)	2,236.86	1,320.74
	Total	2,279.39	1,423.56


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KJMC CORPORATE ADVISORS (INDIA) LIMITED

Merchant Banker : SEBI Registration No.: MB/INM000002509

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STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2025

(₹ in Lakhs, except Earnings per Share)

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30-Sep-2025 (Unaudited)	30-Jun-2025 (Unaudited)	30-Sep-2024 (Unaudited)	30-Sep-2025 (Unaudited)	30-Sep-2024 (Unaudited)	31-Mar-2025 (Audited)
1	(a) Revenue From Operations	78.17	103.52	77.00	181.69	192.15	283.14
	(b) Other Income	17.02	12.18	18.41	29.20	31.74	61.40
	Total Income [a+b]	95.19	115.70	95.41	210.89	223.89	344.54
2	Expenses						
	- Employee Benefits Expense	26.39	28.04	20.00	54.43	44.69	88.77
	- Finance Costs	0.16	0.33	0.45	0.49	1.41	3.85
	- Depreciation and Amortisation Expenses	1.00	2.95	3.31	3.95	6.63	13.81
	- Other Expenses	46.03	26.04	26.97	72.07	78.47	138.55
	Total Expenses	73.58	57.36	50.73	130.94	131.20	244.98
3	Profit / (Loss) from Ordinary activities before tax (1-2)	21.61	58.34	44.68	79.95	92.69	99.56
4	Tax Expenses						
	- Current Tax	4.18	2.39	21.80	6.57	24.33	37.17
	- Deferred tax	4.39	11.01	(10.49)	15.40	(1.12)	(15.40)
	- Tax adjusted for earlier years	-	-	-	-	-	2.16
	Tax expense	8.57	13.40	11.31	21.97	23.21	23.93
5	Net Profit / (Loss) for the period from Ordinary activities after tax (3-4)	13.04	44.94	33.37	57.98	69.48	75.63
6	Other Comprehensive Income						
	(i) Items that will not be reclassified to profit or loss						
	- Remeasurement gain/(Loss) on defined benefit plans	(0.05)	0.02	0.06	(0.03)	0.12	0.07
	- Net Gain/ (Loss) on Equity Instruments through OCI	(361.86)	41.33	456.84	(320.53)	885.11	783.28
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(28.29)	5.11	(47.63)	(23.18)	(92.74)	(82.31)
	Other Comprehensive Income	(390.20)	46.46	409.27	(343.74)	792.49	701.04
7	Total Comprehensive Income (5+6)	(377.16)	91.40	442.64	(285.76)	861.97	776.67
8	Paid up Equity Share Capital (Face value of 'Rs.10/- each)	392.64	392.64	392.64	392.64	392.64	392.64
	Other Equity Excluding Revaluation Reserves	NA	NA	NA	NA	NA	5,652.98
9	Earning per share (of Rs. 10/- each) (not annualised for the interim period)						
	(a) Basic	0.33	1.14	0.85	1.48	1.77	1.93
	(b) Diluted	0.33	1.14	0.85	1.48	1.77	1.93

Notes :

- The Audit Committee has reviewed and Board of Directors have approved the unaudited Standalone results for the Quarter and Half year ended 30.09.2025 at their respective meetings held on November 14, 2025. The Statutory Auditors of the company have carried out limited review of the aforesaid results in terms of Regulation 33 of SEBI (LODR) Regulations, 2015.
- Since the nature of activities carried out by the company is such that profits/ losses from certain transactions do not necessarily accrue evenly over the year, results of a quarter may not be representative of financial results for the year. As such, the results for the current quarter are not comparable with the results of the corresponding quarter of the previous year.
- There is no separate reportable segment as per Ind AS 108 - Operating Segments in respect of the company.
- Figures for the previous quarter/half year/year have been regrouped/reclassified wherever necessary to confirm to the current quarter/half year/year presentation.



Place: Mumbai

Date: November 14th, 2025

For and on behalf of Board
KJMC Corporate Advisors (India) LimitedGirish Jain
Whole Time Director
DIN: 00151673

Regd. office : - 162, 16th Floor, Atlanta, Nariman Point, Mumbai - 400 021.

Tel.: +91-22-2288 5201-2, 4094 5500 ● Fax: +91-22-2285 2892 ● Email: cosec@kjmcc.com ● Website : www.kjmccorporate.com

CIN : L67120MH1998PLC113888

KJMC CORPORATE ADVISORS (INDIA) LIMITED

CIN: L67120MH1998PLC113888

STATEMENT OF UNAUDITED STANDALONE ASSETS AND LIABILITIES AS AT SEPTEMBER 30, 2025

(₹ in Lakhs)

Sr. No.	Particulars	As at 30.09.2025 (Unaudited)	As at 31.03.2025 (Audited)
A	ASSETS		
1	Financial Assets		
	(a) Cash and cash equivalents	14.79	1.77
	(b) Bank Balance other than (a) above	66.00	66.00
	(c) Trade Receivables	4.70	28.46
	(d) Loans	62.99	60.16
	(e) Investments	5,434.52	5,684.15
	(f) Other Financial Assets.	152.26	150.99
	Total (1)	5,735.26	5,991.54
2	Non-Financial Assets		
	(a) Current Tax Assets	-	-
	(b) Property, Plant & Equipment	8.48	19.59
	(c) Other Non Financial Assets.	18.44	4.85
	Total (2)	26.92	24.43
	Total Assets (1)+ (2)	5,762.18	6,015.97
B	Liabilities and Equity		
3	Financial Liabilities		
	(a) Payables		
	(i) Other Payables		
	(A) Other than Micro and Small Enterprises	30.67	17.77
	(b) Borrowings(other than Debt Securities)	25.14	-
	(c) Other Financial Liabilities	2.89	22.25
	Total (3)	58.70	40.02
4	Non-Financial Liabilities		
	(a) Current Tax liabilities (Net)	4.03	8.45
	(b) Provision	12.70	11.91
	(c) Deferred tax liabilities (Net)	317.40	281.16
	(d) Other Non Financial Liabilities	2.15	21.45
	Total (4)	336.28	322.97
5	Equity		
	(a) Equity Share Capital	392.64	392.64
	(b) Other Equity	4,974.56	5,260.34
	Total (5)	5,367.20	5,652.98
	Total Liabilities and Equity (3+4+5)	5,762.18	6,015.97


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KJMC CORPORATE ADVISORS (INDIA) LIMITED

CIN: L67120MH1998PLC113888

UNAUDITED STANDALONE CASH FLOW STATEMENT FOR THE HALF YEAR ENDED SEPTEMBER 30, 2025

(₹ in Lakhs)

Sr. No.	Particulars	For the Half Year Ended 30.09.2025	For the Half Year Ended 30.09.2024
A	Cash Flow from Operating Activities		
	Net Profit Before Tax and Extraordinary Items	79.95	92.69
	Adjustment for:		
	Add: Depreciation Expenses	3.95	6.63
	Less: Dividend income	(13.41)	(11.09)
	Less: Interest Income	(14.85)	(20.22)
	Add: Interest and financial charges	0.48	1.41
	Operating Profit Before Working Capital Changes	56.12	69.42
	Changes in Working Capital		
	(Increase)/Decrease in Trade and other receivable	23.76	(17.96)
	(Increase)/Decrease in Financial Assets	(1.27)	(14.71)
	(Increase) /Decrease in Stock in Trade (Securities held for Trading)	(147.88)	53.52
	Increase/ (Decrease) in Trade Payables & Other Financial Liabilities	(6.46)	5.60
	Increase/ (Decrease) in Non-Financial Liabilities	13.31	(7.64)
	(Increase)/ Decrease in Non-Financial Assets	(13.59)	0.70
	(Increase)/ Decrease in Working Capital	(132.13)	19.51
	Cash generated from Operations	(76.01)	88.93
	Income Tax Payment / Refund Received (Net)	(21.97)	(6.46)
	Net Cash flow from Operating Activities	(97.98)	82.47
B	Cash Flow from Investment Activities		
	Purchase of investment		
	Sale of investment		
	(Increase) /Decrease in Investment	397.50	(827.81)
	Net gain / (Loss) on Equity Instruments at fair value through OCI	(343.75)	885.11
	Purchase of Property, Plant & Equipment	7.16	(0.34)
	Dividend Income	13.41	11.09
	Net Cash Flow from Investing Activities	74.32	68.05
C	Cash Flow From Financing Activities		
	Short term borrowings taken / repaid	25.14	(2.27)
	Interest and finance charges	(0.48)	(1.41)
	Short term borrowings given	(2.83)	(112.18)
	Interest Income	14.85	20.22
	Net Cash Flow from Financing Activities	36.68	(95.64)
	Net Increase in Cash and Cash Equivalents (A+B+C)	13.02	54.88
	Cash and Cash Equivalents at the beginning of the Year	67.77	89.77
	Cash and Cash Equivalents at the close of the period	80.79	144.65
	Cash and Cash Equivalents comprise of :		
	Cash in hand and Bank balance in current account	14.79	78.65
	In Deposit account (In short term Fixed deposit)	66.00	66.00
	Total	80.79	144.65


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CHARTERED ACCOUNTANTS

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Tel. : +91-22-4616 5958 / 2207 7941 / 4260 • E-mail : info@batliboipurohit.com • Website : www.batliboipurohit.com

Independent Auditor's Limited Review Report on Quarter and Half Year ended September 30, 2025 Unaudited Consolidated Financial Results of KJMC Corporate Advisors (India) Limited under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors
KJMC Corporate Advisors (India) Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of KJMC CORPORATE ADVISORS (INDIA) LIMITED ("the Parent") and its Subsidiary (the Parent and its Subsidiary together referred to as "the Group") and its share of net profit/ (loss) after tax and total comprehensive income of its associates for the quarter ended and half year September 30, 2025 (the "Statement") being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulation").
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, as amended ("the Act") read with relevant rules issued thereunder, and other accounting principles generally accepted in India and in compliance with the Listing Regulation. Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India ("the ICAI"). The Standard require that we plan and perform our review to obtain moderate assurance as to whether the financial Statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



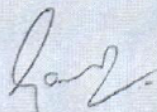
- 4 The statement includes the results of the following entities:
I. KJMC Corporate Advisors (India) Limited ("the Parent")
II. KJMC Capital Market Service Limited ("the Subsidiary")
III. KJMC Credit Marketing Limited ("the Subsidiary")
- 5 Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matter

6. The accompanying Statement includes the Parent's share of loss after tax of Rs. (0.85) Lakhs & Rs. (0.57) lakhs and total comprehensive income of Rs. Nil Lakhs & Nil Rs. Lakhs for the quarter and half year ended 30th September, 2025 as considered in the Statement in respect of an associate is based on the unaudited financial results/financial information which have not been reviewed by their auditor. This unaudited financial results/ financial information has been furnished to us by the Management and our conclusion on the Statement in so far it relates to the amounts and disclosures included in respect of the associate is based solely on such unaudited financial results/ financial information. According to the information and explanation given to us by the Management, the unaudited financial results/ financial information is not material to the Parent.

Our conclusion on the Statement is not modified in respect of this matter.

For Batliboi & Purohit
Chartered Accountants,
Firm's Registration No. 101048W



Gaurav Dhebar
Partner
Membership No. 153493
UDIN: 25153493BMHYNX9074



Place: Mumbai
Date: November 14, 2025



Batliboi & Purohit

CHARTERED ACCOUNTANTS

Head Office (Mumbai) : National Insurance Building, 204, Dadabhai Naoroji Road, Fort, Mumbai - 400 001.
Tel. : 91-22-4616 5958 / 2207 7941 / 4260 • E-mail : info@batliboipurohit.com • Website : www.batliboipurohit.com

Independent Auditor's Limited Review Report on Quarter and Half Year ended September 30, 2025 Unaudited Standalone Financial Results of KJMC Corporate Advisors (India) Limited ("the Company") under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

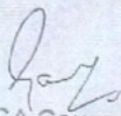
To,
The Board of Directors
KJMC Corporate Advisors (India) Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **KJMC CORPORATE ADVISORS (INDIA) LIMITED ("the Company")** for the quarter and half year ended September 30, 2025 ("the Statement") being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder, and other accounting principles generally accepted in India and in compliance with the Regulations 33 of the Listing Regulations. Our responsibility is to issue a report on these unaudited standalone financial statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Act and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



4. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Batliboi & Purohit
Chartered Accountants,
Firm's Registration No. 101048W


CA Gaurav Dhebar
Partner
Membership No. 153493
UDIN: 25153493BMHYNW5433



Place: Mumbai
Date: November 14, 2025