



## **FOM Technologies expects to launch a rights issue.**

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Company announcement no. 90 – 2025 | Copenhagen, the 25th of September 2025

### **THIS COMPANY ANNOUNCEMENT CONTAINS INSIDER INFORMATION**

**With reference to company announcement no. 85 - 2025, FOM Technologies expects to issue new shares with pre-emptive rights for existing shareholders. FOM Technologies has received commitments to subscribe for new shares, ensuring minimum gross proceeds of DKK 13 million in a potential rights issue.**

FOM Technologies stated in company announcement no. 85 – 2025 that FOM Technologies was exploring the possibilities of strengthening the company's capital structure through a capital increase, provided that the necessary authorizations for the board of directors were adopted by the general meeting. At the general meeting of FOM Technologies on 30 July 2025, the general meeting authorized the board of directors of FOM Technologies to, among other things, issue up to a nominal amount of DKK 475,247.60 new shares with pre-emptive rights for the company's existing shareholders. Such a capital increase may be at or below market price.

Following dialogue with certain existing shareholders of FOM Technologies and other investors regarding a possible capital increase, FOM Technologies has received commitments to subscribe for new shares in a potential rights issue, which ensures minimum gross proceeds of DKK 13 million. DKK. Against this background, the company is now working to prepare and publish a rights issue, which is expected to be launched at the beginning of Q4 2025. The maximum gross proceeds in a rights issue are expected to be approximately DKK 23.76 million.

The terms of a rights issue and a specific timetable for this will be set out in a possible separate announcement about the rights issue, when and if it is launched.

The proceeds from an expected rights issue will, among other things, be used to strengthen the company's capital structure, in order to continue to maintain sound capital resources. By achieving the expected minimum subscription of DKK 13 million in a rights issue, FOM Technologies will have sufficient working capital for at least the next 12 months at the current level of activity. If the expected rights issue is not completed, FOM Technologies will investigate alternative options for strengthening the company's capital structure before the end of 2025.

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## **Attachments**

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