



Prakash Industries Limited

Srivan, Bijwasan, New Delhi - 110061

CIN : L27109HR1980PLC010724

Tel. : 25305800, 28062115 Fax : 91-11-28062119

E-mail : pilho@prakash.com Website : www.prakash.com

PIL/SE/MIS/2019

15th April, 2019

Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai - 400051

Listing Department
BSE Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400001

Company Symbol : PRAKASH

Company Code : 506022

Ref: **Filing of Form INC-28 with Registrar of Companies and intimation of effective date of scheme**

Reg: **Scheme of Arrangement between Prakash Industries Limited (PIL) and Prakash Pipes Limited (PPL) and their respective shareholders and creditors ('the Scheme')**

Dear Sir / Madam,

This is further to our earlier letter dated 3rd April, 2019 informing about the approval of the Scheme by Hon'ble National Company Law Tribunal, Bench at Chandigarh ["NCLT"] between Prakash Industries Limited (Demerged Company) and Prakash Pipes Limited (Resulting Company) and their respective Shareholders and Creditors ("Scheme").

We wish to inform you that the Company has filed the certified copy of the order of Hon'ble NCLT today in form INC-28 with Registrar of Companies. The effective date of Scheme is accordingly 15th April, 2019.

We request you to take the above mentioned information on record as a disclosure under Regulation 30 of LODR Regulations.

Thanking you,

Yours faithfully,
For Prakash Industries Limited

Ashwini Kumar

Ashwini Kumar
Company Secretary

