



ਪੰਜਾਬ ਐਂਡ ਸਿੰਧ ਬੈਂਕ

(भारत सरकार का उपक्रम)

PUNJAB & SIND BANK

(A Government of India Undertaking)

प्र.का. लेखा एवं लेखा परीक्षा विभाग,

प्रथम तल, बैंक हाऊस,

21, राजेंद्र प्लेस, नई दिल्ली-110008

Ph25765519,25728930,25812922Fax25781639,25728919email: complianceofficer@psb.org.in, hoaccts@psb.org.in

H.O. Account & Audit Department,

(SHARES CELL) "Bank House", 1 st. Floor,

21, Rajendra Place, New Delhi-110008

Ref: PSB/HO/Shares Cell/ /2013-14

January 10, 2014

To,

Bombay Stock Exchange Limited,
Department of Corporate Services,
25th floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001.

FAX: 022-22723121 / 2039

SCRIP CODE : 533295

SCRIP ID : PSB

email: corp.relations@bse.com

National Stock Exchange of India Ltd.,
Exchange Plaza, C – 1, Block – G,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051.

FAX: 022-26598237 / 8238

: 022-26598347 / 8348

SYMBOL: PSB SERIES : EQ

email: cmlist@nse.co.in

Dear Sir,

Reg: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations. 2011.

We have already informed stock exchanges regarding allotment of 2,12,63,023 equity shares to the Government of India on preferential basis. We are forwarding duly filled-in format for disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations. 2011.

Yours faithfully,

[Ajit Singh Ahuja]

Company Secretary

d stockexchanges inf sent to BSE NSE



Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011



Name of the Target Company (TC)	PUNJAB & SIND BANK		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Government of India (President of India)		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE and BSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	202869189	79.86%	
b) Voting rights (VR) otherwise than by equity shares	NIL	NIL	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	
d) Total (a+b+c)	202869189	79.86%	
Details of acquisition/sale			
a) Shares carrying voting rights acquired	21263023	1.56%	
b) VRs acquired otherwise than by equity shares	NIL	NIL	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC. (specify holding in each category) acquired/sold	NIL	NIL	
d) Total (a+b+c)	21263023	1.56%	



कृते पंजाब एण्ड सिंध बैंक
For Punjab & Sind Bank

कंपनी सचिव/प्राधिकृत हस्ताक्षरी
Company Secretary/ Auth. Sign.



After the acquisition/sale, holding of:			
a) Shares carrying voting rights	224132212	81.42%	
b) VRs otherwise than by equity shares	NIL	NIL	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	
d) Total (a+b+c)	224132212	81.42%	
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Allotted on 24.12.2013		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 254,02,11,890/-		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 275,28,42,120/-		
Total diluted share/voting capital of the TC after the said acquisition/sale			

The disclosure is filed on behalf of Government of India

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

कृते पंजाब एण्ड सिंध बैंक
For Punjab & Sind Bank

कंपनी सचिव/प्रधिकृत हस्ताक्षरी
Company Secretary/ Auth. Sign.

Signature of the acquirer / Seller/ Authorised Signatory

Place: New Delhi

Date: January 10, 2014.

