

ੴ ਸ੍ਰੀ ਵਾਹਿਗੁਰੂ ਜੀ ਕੀ ਫਤਹ ॥



ਪੰਜਾਬ ਐਂਡ ਸਿੰਧ ਬੈਂਕ
Punjab & Sind Bank
ਪੰਜਾਬ ਐਂਡ ਸਿੰਧ ਬੈਂਕ

ਪੀ.ਐਸ.ਬੀ. (ਭਾਰਤ ਸਰਕਾਰ ਦਾ ਉਪਕਰਮ / A Govt. of India Undertaking)

Phone : 011-25817353, 25782926, 25812922, 25728930 Telefax : 25781639, 25728919 Email: complianceofficer@psb.org.in

ਪ੍ਰ.ਕਾ. ਲੇਖਾ ਏਂ ਲੇਖਾ ਪਰਿਕਸ਼ਾ ਵਿਭਾਗ,
“ਸ਼ੇਅਰ ਕਲੱਬ”, ਬੈਂਕ ਹਾਊਸ, ਪ੍ਰਥਮ ਤਲ,
21, ਰਾਜੇਂਦਰ ਪਲੇਸ, ਨਵੀਂ ਦਿੱਲੀ-110008
H.O. Account & Audit Department,
“SHARES CELL”, Bank House, 1st Floor,
21, Rajendra Place, New Delhi-110008

ਸੰਦਰਭ

Ref: PSB/HO/Shares Cell/ /2014-15

ਦਿਨਾਂਕ/Dated: July 17, 2014

To,
Bombay Stock Exchange Limited,
Department of Corporate Services,
25th floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001.

FAX: 022-22723121 / 2039
SCRIP CODE : 533295
SCRIP ID : PSB
email: corp.relations@bse.com

National Stock Exchange of India Ltd.,
Exchange Plaza, C – 1, Block – G,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051.

FAX: 022-26598238 / 8238
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SERIES : EQ
email: cmlist@nse.co.in

Dear Sir,

Reg: Preferential Issue of Equity Shares

This is to inform that Board of Directors in meeting dated 17.07.2014 has decided to :

- (A) Convert Perpetual Non Cumulative Preference Shares (PNCPS) of Rs. 200 crore, Perpetual Cumulative Preference Shares (PCPS) of Rs. 200 crore and Innovative Perpetual Debt Instruments (IPDI) of Rs. 160 crore held by the Govt. of India into equity through preferential issue of equity shares to GOI at a price to be determined in terms of SEBI (ICDR) Regulations, 2009;
- (B) Preferential issue of equity shares amounting up to Rs. 400 crores to Financial Institution(s), Life Insurance Corporation of India [LIC], General Insurance Corporation of India [GIC] and subsidiary companies of GIC and at a price to be determined in terms of SEBI (ICDR) Regulations, 2009.
- (C) Issue of Basel-III compliant Tier-II Bonds up to Rs. 300 crores through private placement, in one or more tranches, during the financial year 2014-15 depending upon liquidity, market and other conditions.

The Bank shall take necessary approvals in respect of the above in due course.

Yours faithfully,

[Ajit Singh Ahuja]
Company Secretary