

ੴ ਸ੍ਰੀ ਵਾਹਿਗੁਰੂ ਜੀ ਕੀ ਫਤਹ ॥



ਪੰਜਾਬ ਐਂਡ ਸਿੰਧ ਬੈਂਕ
Punjab & Sind Bank
ਪੰਜਾਬ ਐਂਡ ਸਿੰਧ ਬੈਂਕ

ਪੀ.ਐਸ.ਬੀ (ਭਾਰਤ ਸਰਕਾਰ ਦਾ ਉਪਕਰਮ / A Govt. of India Undertaking)

Phone : 011-25782926, 25812922, 25817353, 25728930 Telefax : 25781639, 25728919 Email:complianceofficer@psb.org.in

ਪ੍ਰ.ਕਾ. ਲੇਖਾ ਏਵਾਂ ਲੇਖਾ ਪਰਿਕਸ਼ਾ ਵਿਭਾਗ,
“ਸ਼ੇਅਰ ਕਲੱਬ”, ਬੈਂਕ ਹਾਊਸ, ਪ੍ਰਥਮ ਤਲ,
21, ਰਾਜੇਂਦਰ ਪਲੇਸ, ਨਵੀਂ ਦਿੱਲੀ-110008
H.O. Account & Audit Department,
"SHARES CELL", Bank House, 1st Floor,
21, Rajendra Place, New Delhi-110008

ਸੰਦਰਭ

Ref: PSB/HO/Shares Cell/ /2014-15

ਦਿਨਾਂਕ/Dated: September 30th, 2014

Bombay Stock Exchange Limited,
Department of Corporate Services,
25th floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai-400 001

FAX: 022-22723121 / 2039
SCRIP CODE : 533295
SCRIP ID : PSB
email: corp.relations@bse.com

National Stock Exchange of India Ltd.,
Exchange Plaza, C – 1, Block – G,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051.

FAX: 022-26598237 / 8238
SYMBOL: PSB
SERIES : EQ
email: cmlist@nse.co.in

Dear Sir,

Reg: Raising of Capital - Preferential Issue of Equity Shares

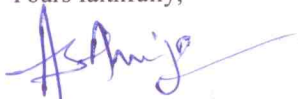
This is to inform that the Bank has allotted 12,51,26,815 Equity Shares of the face value of Rs.10/- each at a issue price of Rs. 59.14 per Equity Share (including premium of Rs.49.14 per equity share) determined in accordance with Regulation 76 of SEBI (ICDR) Regulations, 2009, on preferential basis.

The summary of allotment is as under :

	President of India (Govt. of India)			LIC of India		
Number of Equity Shares	9,46,90,563			3,04,36,252		
Consideration received	Rs. 560 crore			Rs. 179,99,99,943.28		
Distinctive number (From – To)	27,52,84,213 - 36,99,74,775 [both inclusive]			36,99,74,776 - 40,04,11,027 [both inclusive]		
Face Value Per Equity Share	Rs. 10/-			Rs. 10/-		
Premium per share	Rs. 49.14.			Rs. 49.14.		
Issue Price Per Share	Rs. 59.14.			Rs. 59.14.		
Total Face Value	Rs. 94,69,05,630/-			Rs. 30,43,62,520/-		
Total premium	Rs. 465,30,94,370/-			Rs. 149,56,37,423.28		
Total Equity Capital after the Present Issue	Rs. 560 crore			Rs. 179,99,99,943.28		
Pre issue holding	22,41,32,212 (81.42%).	Equity	Shares	1,15,77,925 (4.20%).	Equity	Shares
Post Issue Holding	31,88,22,775 (79.62%).	Equity	Shares	4,20,14,177 (10.49%).	Equity	Shares

The information is being submitted in terms of Clause 22 and 36 of the Listing Agreement.

Yours faithfully,


Company Secretary