



RSWM Limited

an LNJ Bhilwara Group Company

RSWM/

July 24, 2013



PROUD TO BE INDIAN
PRIVILEGED TO BE GLOBAL

National Stock Exchange of India Limited
Listing Department,
Exchange Plaza, C-1, Block - G,
Bandra-Kurla Complex,
Bandra (East),
MUMBAI - 400 051.

Fax # 022 2659 8237/38, 2659 8347/48 & 6641 8126

Dear Sir,

Further to our Notice dated July 12, 2013, we are faxing herewith the unaudited financial results for the quarter ended the 30th June, 2013, as approved by the Board of Directors at their meeting held today, and the same are being published in the newspapers.

Please also find enclosed herewith copy of Limited Review Report given by the Auditors of the Company for the quarter ended the 30th June, 2013 in terms of Clause 41 of the Listing Agreement.

Thanking you,

Yours faithfully,
For **RSWM LIMITED**

SURENDER GUPTA
COMPANY SECRETARY

Encl.: As above

(Formerly Rajasthan Spinning & Weaving Mills Limited)

Corporate Office :
Bhilwara Towers, A-12, Sector-1
Noida - 201 301 (NCR-Delhi), India
Tel. : +91-120-4390300 (EPABX)
Fax : +91-120-4277841, 4277842
Website : www.rswm.in

Registered Office :
Kharigram, Post Office Gulabpura - 311 021
Distt. Bhilwara, (Rajasthan), India
Tel. : +91-1483-223144 to 223150, 223478
Fax : +91-1483-223361, 223479
Website : www.lnjbhilwara.com

RSWM LIMITED

Regd. Office: Khairgram, P.O. Gulabpura, Distt. Bhilwara, Rajasthan - 311021

Corporate Office: Bhilwara Towers, A-12, Sector - 1, Noida - 201 301 (U.P)

Unaudited Financial Results for the Quarter Ended 30th June, 2013

PART I		(₹ in Lacs)			
Sl. No.	Particulars	Quarter ended			Financial Year Ended
		30.06.2013	31.03.2013	30.06.2012	31.03.2013
		unaudited	Audited	unaudited	Audited
1	Income from operation				
	a) Net sales/Income from operations (net of excise duty)	66,330	66,563	52,766	2,45,329
	b) Other Operating Income	363	451	310	1,373
	Total Income from operation (net) (a + b)	66,693	67,014	53,076	2,46,702
2	Expenses				
	a) Cost of material consumed	39,209	39,025	33,082	1,47,767
	b) Purchase of stock in trade	832	583	370	2,187
	c) Change in inventories of finished goods, work in progress and stock in trade	(927)	(1,159)	(1,535)	(5,463)
	d) Employees benefit expenses	5,622	5,001	4,715	20,425
	e) Depreciation and amortisation expenses	2,749	2,849	2,444	10,845
	f) Power & Fuel	5,272	6,307	5,186	23,087
	g) Other Expenditure	6,604	8,659	5,129	26,493
	Total expenses	59,361	61,265	49,391	2,25,341
3	Profit(+)/Loss (-) from Operations before Other Income, Finance costs, Tax & Exceptional Items (1 - 2)	7,332	5,749	3,685	21,361
4	Other Income	196	235	194	911
5	Profit(+)/Loss (-) from ordinary activities before Finance cost, Tax & Exceptional Items (3 + 4)	7,528	5,984	3,879	22,272
6	Finance Cost	3,255	2,890	3,004	12,129
7	Profit(+)/Loss (-) from ordinary activities after Finance cost but before Tax & Exceptional Items (5 - 6)	4,273	3,094	875	10,143
8	Exceptional items				
9	Profit(+)/Loss (-) from Ordinary Activities before tax (7+8)	4,273	3,094	875	10,143
10	Less: Tax Expense				
	Current	853	625	174	2,026
	Deferred	538	395	295	1,330
11	Net Profit (+)/Loss (-) from Ordinary Activities after tax (9-10)	2,882	2,074	406	6,787
12	Extraordinary Items (net of tax expense)				
13	Net Profit (+)/Loss (-) for the period (11-12)	2,882	2,074	406	6,787
14	Paid up Equity Share Capital (Face Value : ₹ 10/- per Share)	2,315	2,315	2,315	2,315
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year				30,362
16 i & ii	Earnings Per Share(before and after extraordinary items) (of ₹ 10 each) in ₹				
	a) Basic EPS (not annualised)	12.45	8.97	1.75	29.32
	b) Diluted EPS (not annualised)	12.45	8.97	1.75	29.32
PART II					
A PARTICULARS OF SHAREHOLDING					
1	Public shareholding				
	- Number of shares	1,12,42,035	1,12,42,035	1,12,42,035	1,12,42,035
	- Percentage of shareholding	48.56%	48.56%	48.56%	48.56%
2	Promoters and Promoter Group Shareholding				
	a) Pledged / Encumbered				
	- Number of shares	NIL	NIL	NIL	NIL
	- Percentage of shares				
	(as a % of the total shareholding of promoter and promoter group)				
	- Percentage of shares				
	(as a % of the total share capital of the company)				
	b) Non - Encumbered				
	Number of shares	1,19,06,654	1,19,06,654	1,19,06,654	1,19,06,654
	- Percentage of shares	100%	100%	100%	100%
	(as a % of the total shareholding of promoter and promoter group)				
	- Percentage of shares	51.44%	51.44%	51.44%	51.44%
	(as a % of the total share capital of the company)				
Particulars		Quarter ended 30.06.2013			
B INVESTOR COMPLAINTS					
Pending at the beginning of the quarter		NIL			
Received during the quarter		4			
Disposed of during the quarter		4			
Remaining unresolved at the end of quarter		NIL			

For RSW M Limited

Managing Director

RSWM LIMITED

Regd. Office: Khairgram, P.O. Gulabpura, Distt. Bhilwara, Rajasthan - 311021
Corporate Office: Bhilwara Towers, A-12, Sector - 1, Noida - 201 301 (U.P.)

Unaudited Financial Results for the Quarter Ended 30th June, 2013
SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED

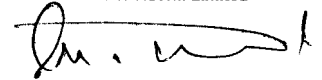
(₹ in Lacs)					
Sl. No.	Particulars	Quarter ended			Financial Year ended
		30.06.2013	31.03.2013	30.06.2012	31.03.2013
		Unaudited	Audited	Unaudited	Audited
1	Segment Revenue				
	a) Yarn *	58,244	67,516	44,271	2,14,541
	b) Fabrics	10,782	3,072	10,459	41,703
	c) Others	106	49	107	55
	Total	69,132	70,637	54,837	2,56,299
	Less :- Inter Segment Revenue	2,439	3,623	1,761	9,597
	Net Sales /Income from Operations	66,693	67,014	53,076	2,46,702
2	Segment Result				
	Earnings (+)/Loss (-) before tax and Interest from each Segment)				
	a) Yarn	6,502	5,708	3,175	18,685
	b) Fabrics	1,058	256	670	3,671
	Total	7,560	5,964	3,845	22,356
	Less :- i. Interest (Net)	3,255	2,890	3,004	12,129
	ii. Other un-allocable expenditure net off unallocable income	32	(20)	(34)	84
	Total Profit Before Tax	4,273	3,094	875	10,143
3	Capital Employed				
	(Segment assets- Segment liabilities)				
	a) Yarn	1,13,416	1,12,496	1,03,724	1,12,496
	b) Fabrics	28,891	29,435	28,490	29,435
	Total	1,42,307	1,41,931	1,32,214	1,41,931
	Other assets	15,810	13,712	21,237	13,712
	Total Capital Employed	1,58,117	1,55,643	1,53,451	1,55,643

* Include Captive & Standby power

Notes:

- The Auditors have conducted limited review of the financial results for the quarter ended June 30, 2013. The above Financial Results were reviewed by the Audit Committee and thereafter were approved and taken on record by the Board of Directors at its meetings held on 24th July, 2013.
- The figures of the previous period / year have been regrouped / recast wherever considered necessary.

By order of Board
For RSWM Limited



Place: Noida (U. P.)
Date: 24th July, 2013

Arun Chutwal
Managing Director & Chief Executive Officer

S. Bhargava Associates

Chartered Accountants

"Vishwa Shila", House No 1,
Pareek College Road,
Bani Park,
Jaipur – 302006

A.L Chechani & Co.

Chartered Accountants

17, Heera Panna Market
Pur Road,
Bhilwara (Rajasthan)

Limited Review Report

**Review Report to
The Board of Directors
RSWM Limited, Kharigram**

1. We have reviewed the accompanying statement of unaudited financial results of RSWM Limited, Kharigram ('the Company') for the quarter ended June 30, 2013 (the "Statement"), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the Management and have not been reviewed by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors/committee of Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", (notified pursuant to the Companies (Accounting Standards) Rules, 2006, (as amended))¹ and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

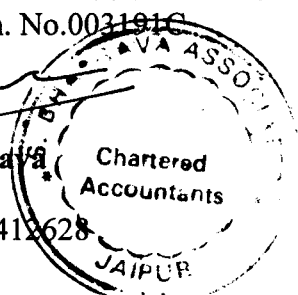
For S. BHARGAVA ASSOCIATES

Firm Registration. No.003191C

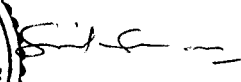

per Arpit Bhargava
Partner
Membership No.412628

Place : Noida

Dated : July 24, 2013

**For A. L. CHECHANI & CO.**

Firm Registration No.005341C


per Sunil Surana
Partner
Membership No.36093

